

Finance Domain Task Force

December 10-11, 2013, Santa Clara, CA, USA

OMG Technical [Meeting](#), New Brunswick, NJ (please note the time zone is *US Pacific Standard Time- PST*)

Tuesday December 10th 2013

Time	Topic	Presenter, Comments
09:00-9.05	Kick-off, Meeting Agenda Review	Harsh Sharma, Mike Bennett
	Finance Domain Task Force Meeting	
09:05 – 09.30	FIBO-Foundations 2 nd reading - Review of public comments Adoption vote for FIBO Foundations	Mike Bennett
09:30 – 10:30	FIBO Business Entities 1 st reading Overview of content	Mike Bennett
10:30 - 10:45	<i>Break</i>	
10.45-12.00	Building on FIBO: - Introduction to Ontology - Reference to FIBO concepts in FIGI Specification - Overview of Reg W / Rules Proof of Concept work - Other FIBO Use Cases: Reference for Standards, Data Models, Regulatory Reporting	Mike Bennett, Richard Beatch, Reg W PoC Team
12.00-1.00	<i>Lunch</i>	
1.00-2.00	FIBO in Practice	David Newman
2:00-2:30	Issuance Vote for FIBO BE - Review of AB reviewers comments Vote to Issue FIBO-BE RFC	Mike Bennett
2.30-2.45	<i>Break</i>	
	FIBO Submitters meeting	
2.45-3.45	Process for FIBO Development - Overview of development process - FIBO Submissions Planning (Roadmap) - Work Assignments / Convening of working groups etc.	Dennis Wisnosky
3:45-4:00	Misc. Items, announcements	Mike Bennett, Harsh Sharma
4.00	<i>Adjourn</i>	

Wednesday December 11th 2013

Time	Topic	Presenter, Comments
09:00-9.05	Kick-off, Meeting Agenda Review	Harsh Sharma, Mike Bennett
09:05 – 10.15	Financial Instrument Global Identifier (FIGI) draft RFC Review - Scope, Design, alignment with FIBO, other Financial Instruments Identifier related standards etc. Vote to Issue FIGI RFC	Richard Beatch, Corby Dear, Bloomberg
10:15 - 10:45	<i>Break</i>	
10.45-12.00	Semantic data definition of Treasuries notes/bonds and Mortgage Loans Scope, alignment with FIBO, next steps etc.	Lars Toomre
12.00-2.00	<i>Extended Lunch</i>	

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2.00-3.30	Extracting Business Value from Semantic Ontologies: A structured Approach to Using semantic Ontologies and Vocabularies to Enhance Semantic Interoperability - The business impact of the lack of semantic interoperability in industry - The current state of the art in data integration - Techniques for improving semantic interoperability, leveraging ISO 11179, UN/CEFACT and Semantic Web standards. - How the new techniques are being incorporated into key finance and business reporting standards to which the speaker has been a major contributor, including BIAN, XBRL, and ISO 20022. - The synergy between the new techniques and initiatives to build semantic vocabularies and ontologies such as FIBO. - Preliminary thoughts on the synergy between these new techniques and the Schema.org initiative	David Frankel
3.30-3.45	<i>Break</i>	
3.45-4.00	Misc. Items, announcements	Mike Bennett, Harsh Sharma
4.00	<i>Adjourn</i>	

Remote attendance logistics

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