



OMG Financial Standards Meeting

Long Beach, California 8–9 December 2009

Co-Chairs:

Joe Bugajski
Syleum Inc.

Mark Eisner
FireStar Software

The Finance Domain Task Force (DTF) of the OMG builds software tools standards for the global financial industry. These include a [UML Profile for XBRL GL](#) (request for proposal [RFP]) to better integrate ERP and financial reporting systems, [Model Driven Message Interoperability \(MDMI\)](#) and OMG standard that accurately defines information translation from one message into another (e.g., from SWIFT MT to SWIFT ML), and whitepapers about [Reference Models of Business Processes for Retail Account Opening](#) and [XMI Profile for ISO 20022](#).

Here are the highlights of our meeting in San Antonio:

- On Tuesday afternoon, 8 December 2009, we will review work on the [UML Profile for XBRL General Ledger \(XBRL GL\) Framework](#).
- During Wednesday morning, 9 December, we will discuss ways to promote the adoption of the MDMI standard with members of the MDMI Consortium and we will discuss the strategic direction that the task force should take now that MDMI nears its initial publication date.
- On Wednesday afternoon, we review of the [Property and Casualty \(P&C\) Data Model RFP](#), receive reports from liaisons to other standards organizations, and conduct official business of the Finance DTF.

Time	Agenda Item	Presenter
Tuesday 8 December 2009; CDT (UTC -8 hours)		
1:00–1:10pm	Welcome and agenda review	Joe Bugajski
1:10–2:00pm	New member overview of the Finance DTF	Joe Bugajski
2:00–3:00pm	Progress toward a UML Profile for XBRL GL	Eric Cohen and Said Tabet
3:00–3:15pm	-- Break	All
3:15–4:30pm	Continue work on UML Profile for XBRL GL	All
Wednesday 9 December 2009; CDT (UTC -8 hours)		
9:00–10:15am	MDMI promotion	Ken Lord
10:15–10:30am	Break	All
10:30am–12:30pm	Finance DTF strategic plan	Mark Eisner
12:00–2:00pm	-- Lunch and keynote presentation	All
2:00–3:15pm	Finance DTF strategic plan, continued	All
3:15–3:30pm	Break	All
3:30–4:15pm	Finance DTF business meeting	Voting members
	<ul style="list-style-type: none"> • P&C data model update (see the RFP here) • Liaison reports – ISO TC68 WG4 • Development of a liaison with BIAN • Whitepapers about the XMI Profile for ISO 20022 and Reference Models for Retail Account Opening • Other business for the Finance DTF 	William Jenkins Dave Frankel Dave Frankel Joe Bugajski and Dave Frankel Members

Object Management Group (OMG)

An open membership, not-for-profit consortium that produces and maintains computer industry specifications for interoperable enterprise applications. Their membership includes virtually every large company in the computer industry, and hundreds of smaller ones.

Standards organizations and other consortia maintain liaison relationships with OMG. OMG is an ISO PAS submitter, able to submit specifications directly into ISO's fast-track adoption process.