



OMG Financial Standards Meeting

Orlando Florida 23-25 September 2008

Co-Chairs:

Joe Bugajski
Syleum Inc.

Mark Eisner
FireStar Software

The financial industry is implementing ISO20022 (UNIFI), Model Driven Architecture (MDA®), methods for improved message semantics, and Service Oriented Architecture (SOA). The Finance Domain Task Force (Finance DTF) of the OMG provides standards leadership for these undertakings by applying OMG technologies. The Finance DTF will be developing a [UML Profile for XBRL GL](#) and XMI mappings to transform UML M1 models into UNIFI XML ("[XMI Profile for ISO 20022](#)"). Most importantly, financial firms want their legacy message formats to comply with ISO 20022 dictionary models. A new OMG standard elegantly defines requisite mapping. It is named, the [Model Driven Message Interoperability \(MDMI\)](#).

Here are the highlights of our meeting this September in Orlando, Florida:

- Tuesday afternoon, 23 September 2008, the Finance DTF will review responses to the RFI concerning a UML Profile for XBRL GL. Responses are posted [here](#).
- Wednesday morning, 24 September 2008, features discussions and approval of a Request for Proposal (RFP) entitled [UML Profile for XBRL General Ledger \(XBRL GL\) Framework](#).
- Wednesday afternoon, 24 June 2008, will start with a formal meeting of the Finance DTF. We will seek assistance with reformulating the MDMI Finalization Task Force, and hear about the new CM4PM Consortium.
- Thursday, 25 September 2008, it is time to rollup sleeves to work on [UML Profile for XBRL GL](#), [CM4PM Consortium](#), and [XMI for UNIFI](#).

We always welcome new participants to the Finance DTF. Please join us.

Time	Agenda Item	Presenter
UML Profile for XBRL GL: Tuesday 23 September 2008; EDT (UTC -5 hours)		
1:00–1:15pm	Welcome and agenda review by Finance DTF Co-chair!	Joe Bugajski
1:15–2:45pm	Presentation and discussion of responses to the Request for Information (RFI) concerning a UML Profile for XBRL GL	XBRL GL RFI Respondents
2:45–3:00pm	-- Break	All
3:00–4:45pm	Review and amend RFP for UML Profile for XBRL GL	Lead by Joe
4:45–5:00pm	Recommend XBRL GL RFP to the OMG Architecture Board (AB) and the OMG Domain Technology Committee (DTC)	Voting Members
CM4PM Consortium: Wednesday 24 September 2008; EDT (UTC -5 hours)		
9:00–9:15am	Welcome and agenda review by Finance DTF Co-chair!	Joe Bugajski
9:15–10:30am	Continue to receive responses to the RFI for XBRL GL	Respondents
10:30–10:45am	-- Break	All
10:45am–12:00pm	Liaison reports – FSTC, ISO TC68 WG4, other liaisons	Dave Frankel
12:00–2:00pm	Lunch and keynote presentation	All
2:00–3:00pm	Model Driven Message Interoperability (MDMI) Consortium – open meeting	Mark Eisner
3:15–3:30pm	-- Break	All
3:30–4:30pm	Plan to rework the XMI Profile for ISO 20022	Dave Johnson
4:30–5:00pm	Discuss Finalization Task Force (FTF) for MDMI, determine next steps for RFP about Security Reference Models, if any, and complete other official business of the Finance DTF	Lead by Mark
Finance Groups – working sessions: Thursday 25 September 2008; EDT (UTC -5 hours)		
9:00–12:00pm	MDMI Consortium meeting (optional)	Consortium
	UML Profile for XBRL GL working group meeting (optional)	XBRL GL WG
	XMI for M1 Models planning and discussions (optional)	Working group

Object Management Group (OMG)

An open membership, not-for-profit consortium that produces and maintains computer industry specifications for interoperable enterprise applications. Their membership includes virtually every large company in the computer industry, and hundreds of smaller ones.

Standards organizations and other consortia maintain liaison relationships with OMG. OMG is an ISO PAS submitter, able to submit specifications directly into ISO's fast-track adoption process.