



# OMG Financial Standards Meeting

## Santa Clara, California 9-11 December 2008

The Finance Domain Task Force (Finance DTF) of the OMG provides software tools standards leadership to the global financial industry. We are developing [UML Profile for XBRL GL](#) (request for information [RFI]), a whitepaper entitled, "[XMI Profile for ISO 20022](#)", and helping with ISO 20022 adoption – new OMG standard, [Model Driven Message Interoperability \(MDMI\)](#). Finally, we will resume work on [High-Level Models of Business Processes for Account Opening](#).

Here are the highlights of our meeting this December in Santa Clara, California:

- On Tuesday afternoon, 9 December 2008, the Finance DTF will approve a request for proposal (RFP): [UML Profile for XBRL General Ledger \(XBRL GL\) Framework](#). RFI responses are [here](#).
- On Wednesday morning, 10 December 2008, we will discuss the Reference Models RFP. We also will discuss two special meetings. The first will be in New York, NY, in spring 2009. The second meeting is expected to be in San Jose, Costa Rica during June 2009.
- On Wednesday afternoon, we will conduct Finance DTF business, hear about the MDMI Finalization Task Force (FTF), the MDMI Consortium, and XMI Profiles white paper.
- On Thursday, 25 September 2008, we will roll up our sleeves to work on [UML Profile for XBRL GL](#), [MDMI Consortium](#), special meeting plans, and the [XMI Profile for UNIFI](#).

We always welcome new participants to the Finance DTF. Please plan to join us.

Time	Agenda Item	Presenter
<b>UML Profile for XBRL GL: Tuesday 9 December 2008; PST (UTC -8 hours)</b>		
1:00–1:15pm	<b>Welcome and agenda review</b>	Joe Bugajski
1:15–2:45pm	<b>Review, discuss, and amend <a href="#">the Request for Proposal (RFP) concerning a UML Profile for XBRL GL</a></b>	All interested parties
2:45–3:00pm	-- Break	All
3:00–4:45pm	<b>Finalize the <a href="#">RFP for UML Profile for XBRL GL</a></b>	Lead by Joe
4:45–5:00pm	<b>Recommend <a href="#">XBRL GL RFP</a> to the OMG Architecture Board (AB) and the OMG Domain Technology Committee (DTC)</b>	Voting members
<b>XMI Profile, Reference Models and MDMI: Wednesday 10 December 2008; PST (UTC -8 hours)</b>		
9:00–9:15am	<b>Welcome and agenda review</b>	Joe Bugajski
9:15–10:30am	<b>Discuss resuming work on the Reference Models</b>	Led by Joe
10:30–10:45am	-- Break	All
10:45am–12:00pm	<b>Discuss special meetings in New York and Costa Rica</b>	Joe Bugajski
12:00–2:00pm	Lunch and keynote presentation	All
2:00–3:00pm	<b>MDMI Consortium – open meeting</b>	Mark Eisner
3:15–3:30pm	-- Break	All
3:30–5:30pm	<b>Remaining discussion topics:</b>	
	<b>Complete the whitepaper about XMI Profile</b>	Dave Johnson
	• <b>Liaison reports – ISO TC68 WG4</b>	Dave Frankel
		Mark Eisner
		Harsh Sharma
		Mick Talley
	<b>Discuss Finalization Task Force (FTF) for MDMI</b>	Voting members
	• <b>Property and casualty RFP roadmap update</b>	
	<b>Healthcare payments and FDTF, ISO 20022, HIMMS</b>	
	<b>Complete other official business of the Finance DTF</b>	
<b>Finance DTF work groups: Thursday 11 December 2008; EDT (UTC -8 hours)</b>		
9:00am–5:00pm	<b>MDMI Consortium meeting (optional)</b>	Consortium

### Co-Chairs:

**Joe Bugajski**  
Syleum Inc.

**Mark Eisner**  
FireStar Software

### Object Management Group (OMG)

An open membership, not-for-profit consortium that produces and maintains computer industry specifications for interoperable enterprise applications. Their membership includes virtually every large company in the computer industry, and hundreds of smaller ones.

Standards organizations and other consortia maintain liaison relationships with OMG. OMG is an ISO PAS submitter, able to submit specifications directly into ISO's fast-track adoption process.