

THE IT-ARCHITECTURE PROFESSIONALS

Case study at Deutsche Bank AG – illustrating concepts, application and ROI of Convergent Architecture with MDA

Jens-Hagen Syrbe

- ◆ Introduction
 - ▶ Deutsche Bank Bauspar and the b-online project
- ◆ MDA @ work
 - ▶ Convergent Architecture
 - ▶ Applied MDA
 - ▶ Software Development Process
- ◆ Conclusion
 - ▶ MDA Benefits

Deutsche Bank Bauspar

- ◆ Industry: Financial
- ◆ URL: www.deutsche-bank-bauspar.de

Deutsche Bank Bauspar AG



- ◆ Company facts:
 - ▶ Founded 1987
 - ▶ Subsidiary of Deutsche Bank AG, the leading German bank
 - ▶ Provides special savings plans within the framework of savings and loan associations, designed to help its customers build the capital to acquire real estate
 - ▶ Approx. 800,000 customers

b-online: Project Overview

- ◆ Project: b-online
 - ▶ Internet-enabling and integrated support of core business processes of Customer Service
- ◆ Concerns
 - Increasing demands and requirements of the users
 - New technologies emerge at an ever increasing rate
 - No standard software solution available
- ◆ Legacy Migration/Integration
 - ▶ Reuse: Existing mainframe system
 - Based on CICS, COBOL, DB2
 - Implemented in 80's and continuous development ever since
 - Business logic to be extended, technological basis essentially unmodified
 - ▶ New: Web-based front ends
 - Large-scale Internet application
 - Several intranet and internet front ends to be integrated with mainframe system

◆ Customers

- ▶ View contracts, download forms, apply via internet
- ▶ Customer activities have to be verified by staff prior to any modification of data

◆ Sales partners/field staff

- ▶ Comprehensive calculation and status information on contracts and customers
- ▶ Customer service application used on-line and off-line

◆ Back office staff

- ▶ Finalize processes without re-entering redundant data

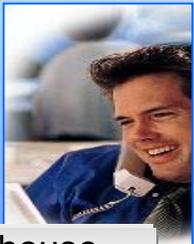
Internet Customers



Customer Consultants



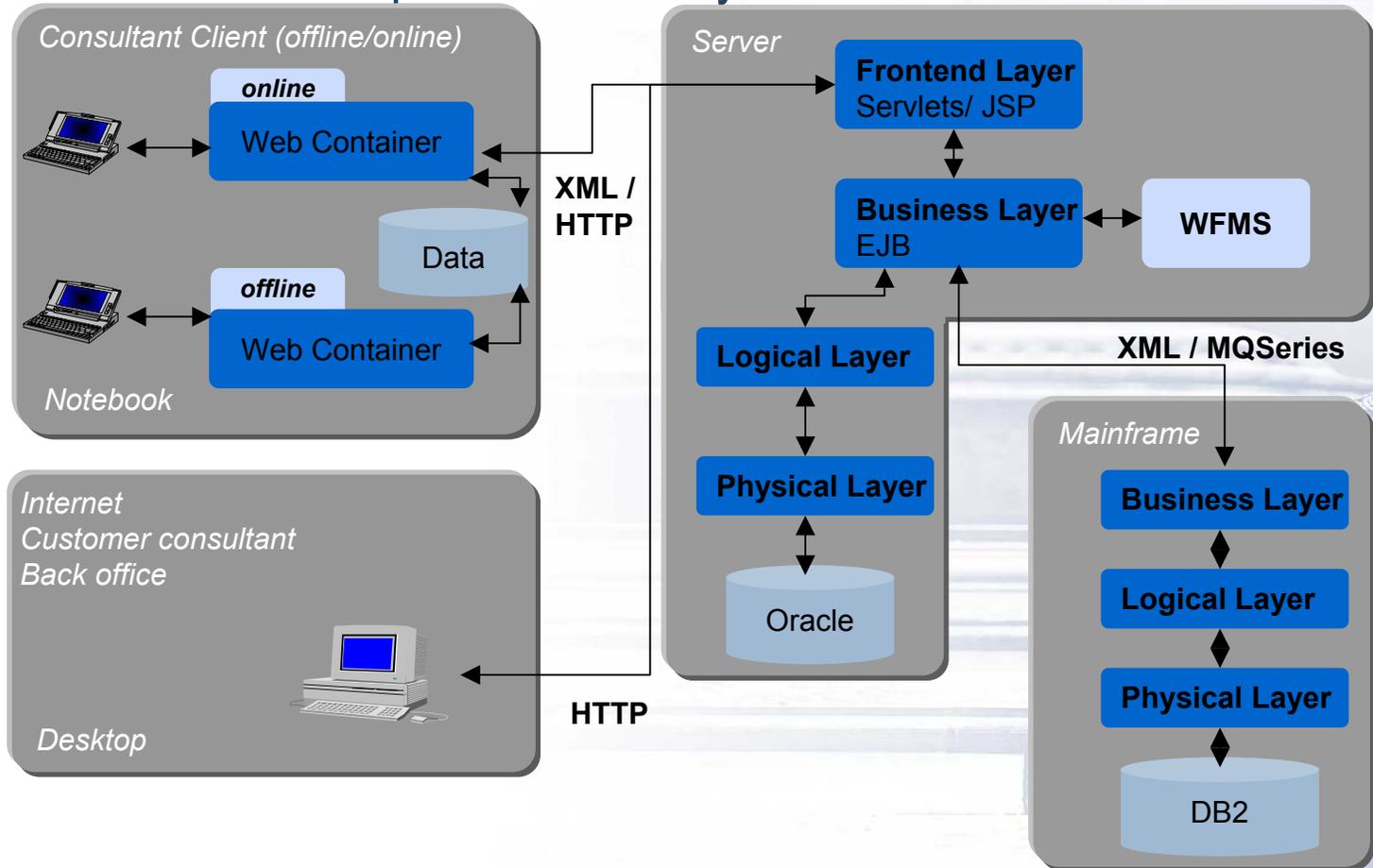
Inhouse
Bauspar AG



b-online System: N-Tiered Architecture

◆ Core Requirements

- ▶ Integration of existing system
- ▶ Openness to different presentation layers



Model Driven Architecture (MDA) (1)

- ◆ Thorough evaluation showed MDA to be optimal solution:
- ◆ Evolutionary development
 - ▶ MDA explicitly supports diverse technologies and heterogeneous IT landscapes as found at Deutsche Bank
 - ▶ Future-oriented, step-by-step modifications
- ◆ Independence of implementation technologies
 - ▶ MDA and appropriate tools allow decoupling of business logic from technological detail
 - ▶ Flexibility to quickly respond to new and changing technologies
 - ▶ Flexibility to quickly respond to new and changing business requirements

Model Driven Architecture (MDA) (2)

- ◆ High development productivity and system quality
 - ▶ Focus on business logic
 - ▶ Integration of heterogeneous environments automated by infrastructure generation from common model, automated consistency and quality assurance
- ◆ Excellent communication and collaboration in dev process
 - ▶ MDA and appropriate tools improve collaboration between different roles (Business analysts, OO developers, COBOL developers)
 - ▶ Common UML model and well-defined modeling style as lingua franca and easy-to-understand documentation

◆ Introduction

- ▶ Deutsche Bank Bauspar and the b-online project

◆ MDA @ work

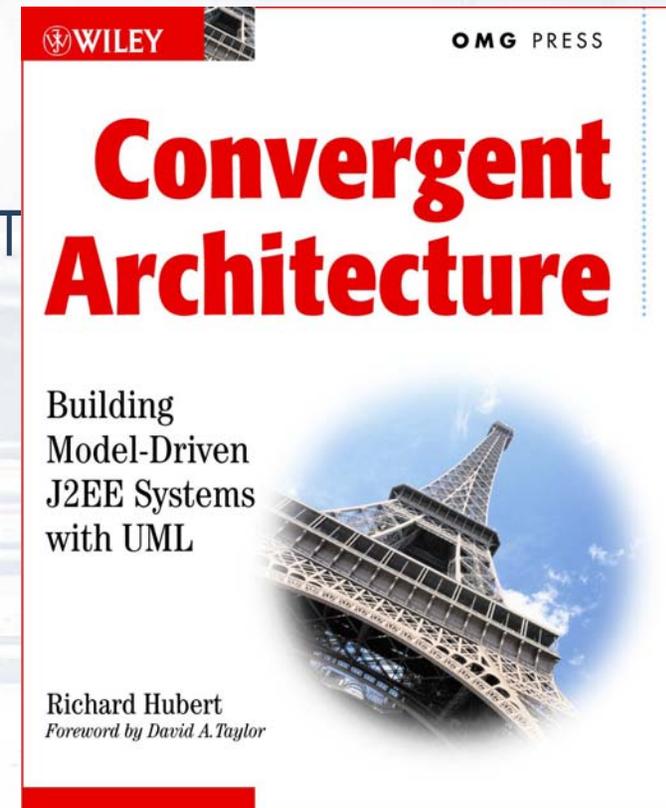
- ▶ Convergent Architecture
- ▶ Applied MDA
- ▶ Software Development Process

◆ Conclusion

- ▶ MDA Benefits

Convergent Architecture

- ◆ Holistic, model-centric approach to IT Architecture
- ◆ One single model for business experts and IT experts
 - ▶ Model/repository allows different views, revealing information on different levels of abstraction
 - Traceability, no information loss
 - Separation of concerns: Business and IT
- ◆ Explains and applies OMG's MDA
 - ▶ Model-driven (vs. code-centric), generative approach
 - ▶ Non-invasive: Not a 4GL approach, not only for green field dev



The Three Pillars of Holistic Architecture

Models the domain of IT-system development

Project Design

Models the business for which the IT-system is being built.

Business Design

Integrate



System Design

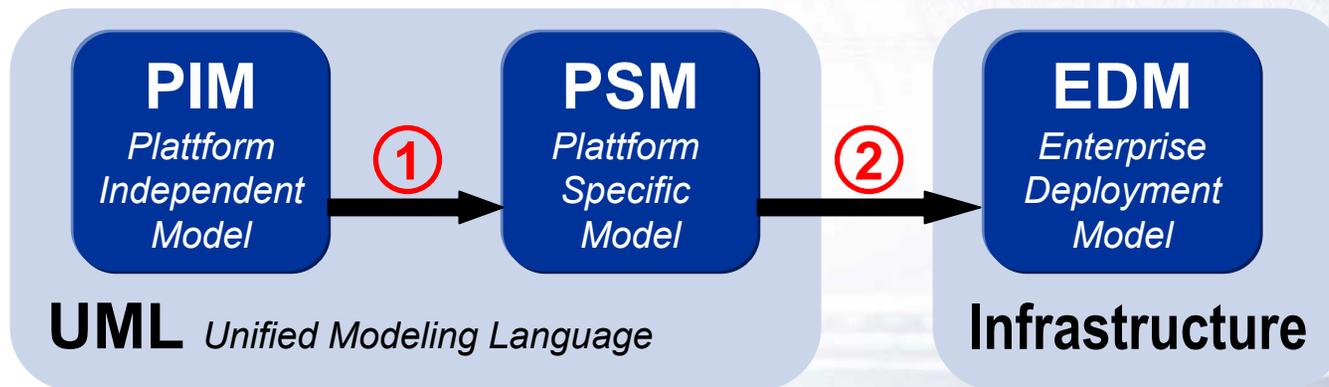
Maps the respective business models “convergently” to available technology.

Architectural Style

- ◆ „A *style* and method of design and construction. The *art and science* of designing and erecting [systems].“
- ◆ An Architectural Style influences:
 - ▶ Design of software architecture
 - ▶ UML Modeling Style and MDA approach
 - ▶ Selection of tools for automated Model-to-Infrastructure transformation
 - Infrastructure: Source code, config files, build environment, deployment, test harness, ...
 - ▶ Software development organization and process

Applied MDA (1)

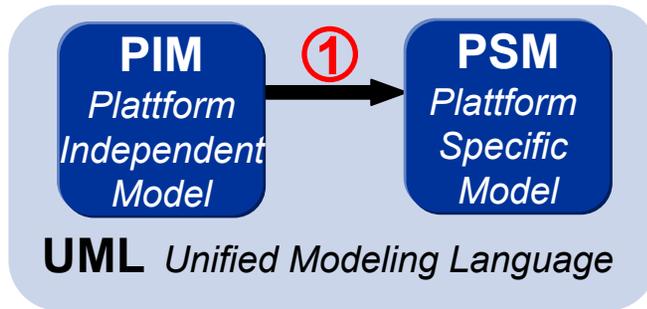
- ◆ Specification of business detail separated from specification of technology detail



- ① Annotate model using stereotypes und profiles
- ② Generate and compile code

Applied MDA (2)

- ◆ Enrichment of model according to well-defined modeling style (stereotypes, property sheets) supplies information necessary for transformation to infrastructure



ArcStyler®

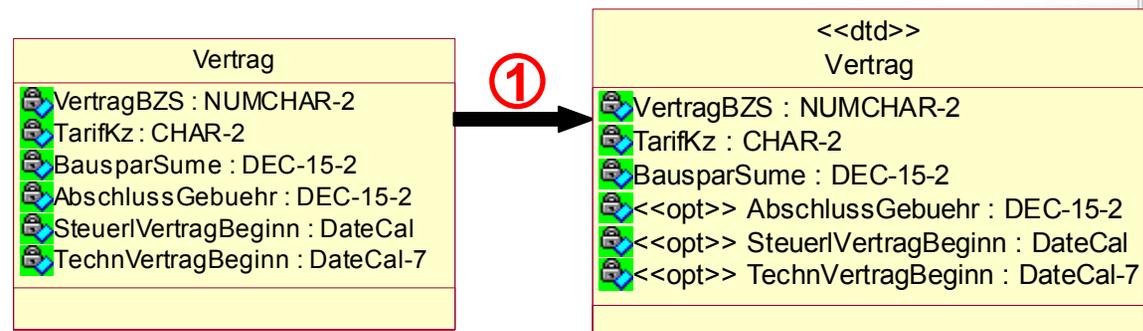
Class Specification for Vertrag (read-only)

Components	Nested	Files	ArcStyler	ArcStylerEJB
ArcStylerJava	ArcStylerWebService	DBB Cobol	WLS 6.1	
ArcStylerCARAT		ArcStylerJPython		
General	Detail	Operations	Attributes	Relations
WLS 6.1 CMP			DBB Java	

Set: default [Edit Set...]

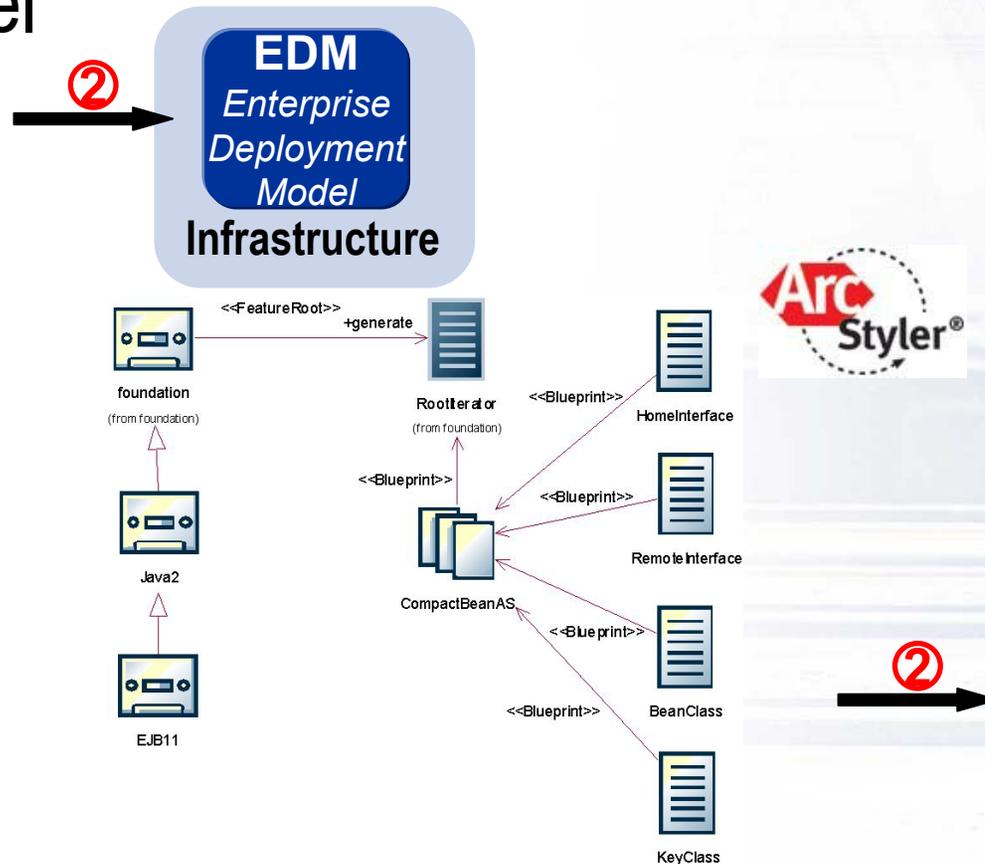
Model Properties

*	Name	Value	Source
	isPersistent	True	Override
	Ignore	False	Default
	SearchForeignKeyInA	False	Default
	ForeignKeySearchExt	False	Default
	ForeignKeySearchInA	False	Default
	Permission		Default



Applied MDA (3)

- ◆ Technology projection implemented through pluggable MDA-Cartridges, which are based on a separate UML model



◆ Value Object

- ▶ Cobol
 - Module, Copies
- ▶ Java
 - Value Objects
 - SAX Handler
 - DAOs
 - Junit Classes
- ▶ XML
 - Test Documents
- ▶ DBMS
 - DDL

Applied MDA (4)

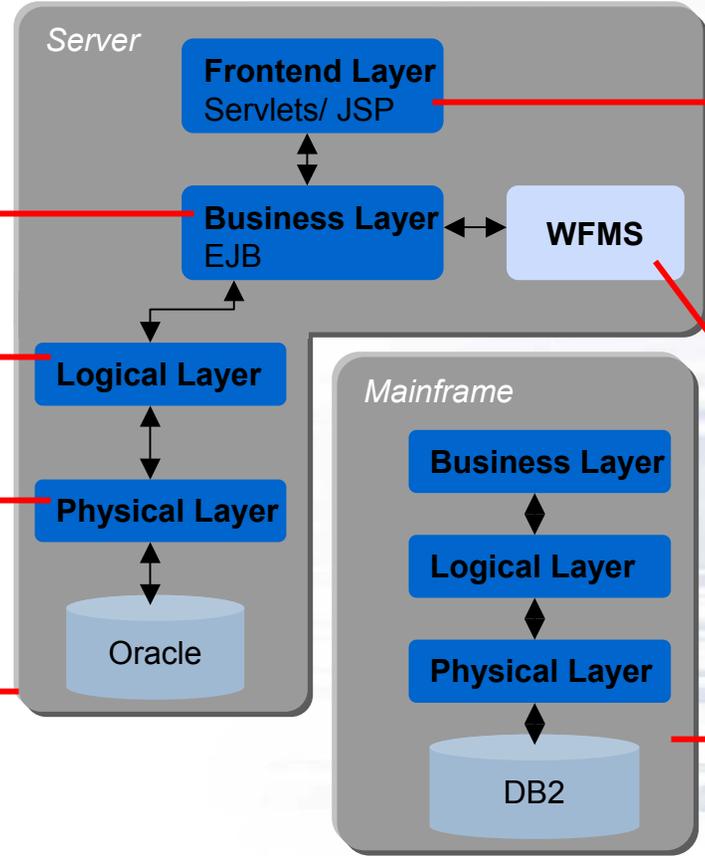
◆ Essential artifacts are modeled and generated for **every layer**

- ◆ BL
 - ▶ EJBs, Deployment-Descriptors
 - ▶ Stub-Classes (remote Client)

- ◆ LL
 - ▶ Standard Access

- ◆ PL
 - ▶ DAO
 - ▶ DDL

- ◆ Common
 - ▶ Value Objects, SAX Handler
 - ▶ Junit Tests
 - ▶ XML Samples
 - ▶ DBMS DDL



- ◆ Struts
 - ▶ Form Classes
 - ▶ Action Classes
- ◆ UI Control Flow*
 - ▶ Configuration

- ◆ WFMS
 - ▶ Process Def.

- ◆ Mainframe
 - ▶ Moduls (COBOL)
 - ▶ Copies
 - ▶ Bind Members
 - ▶ XML Parser/Builder
 - ▶ Stub-Classes Server

* Planned for next iteration

Applied MDA (5)

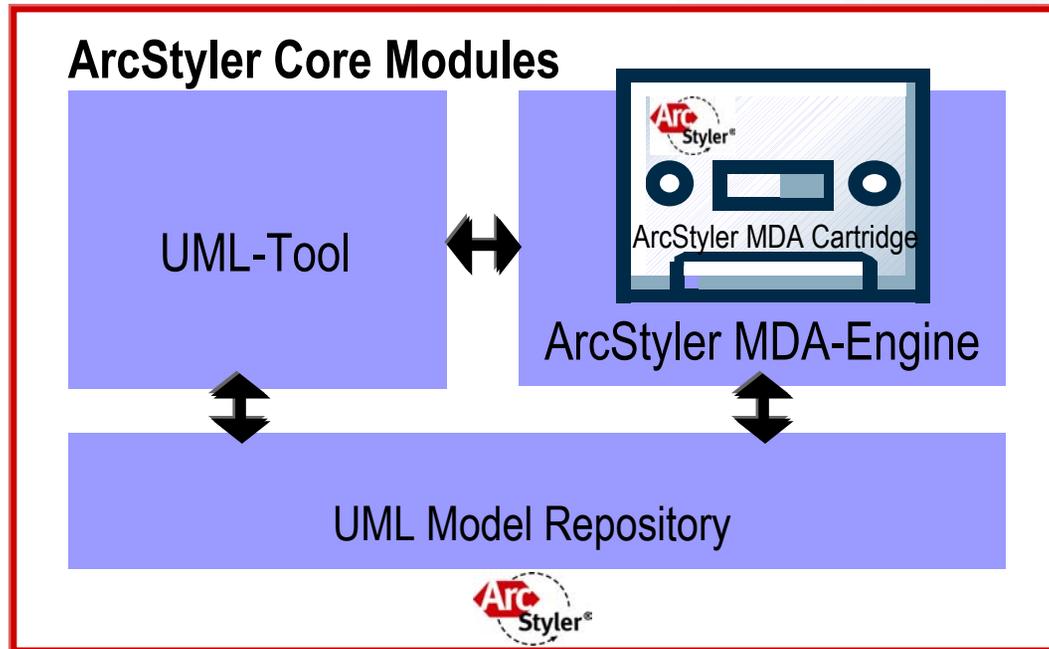
- ◆ High efficiency of model driven approach:
 - ▶ High proportion of generated code
 - ▶ Development of working cartridge prototypes in a few weeks
 - ▶ Parallel development of business model and cartridges
 - ▶ Low maintenance for cartridges: 5-10% of overall effort

Architectural Layer	Percentage of generated LOC
XML-Interface	100 %
Frontend-Layer	40 % *
Business-Layer Server	60 %
Business-Layer Host	70 %
Logical-Layer Server	70 %
Logical-Layer Host	60 %
Physical-Layer Server	90 %
Physical-Layer Host	90 %

* Project started before ArcStyler Accessors were available, thus lower % here currently (more hand coding than necessary).

ArcStyler

- ◆ Comprehensive, end-to-end solution for Model Driven Architecture
- ◆ Assistance for developers with important architectural tasks
- ◆ Leverages existing, but isolated tools and technologies by automating transformation of information
- ◆ Simplifies and expedites entire development life cycle, from PIM to code



Software Development Process

- ◆ Iterative approach based on Rational Unified Process
- ◆ Version Management
 - ▶ CVS for UML model and Java sources
 - ▶ Proprietary system on mainframe for COBOL code
- ◆ ArcStyler integrates with FTP client to send generated COBOL files automatically to mainframe
- ◆ Nightly builds by generated build environment

Outline

◆ Introduction

- ▶ Deutsche Bank Bauspar and the b-online project

◆ MDA @ work

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◆ Conclusion

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b-online Project Facts

- ◆ Large-scale Internet application
 - ▶ Runs on 30,000+ workstations in all 1,250 branches of Deutsche Bank
 - ▶ Large number of web users (field sales rep, customers, prospects)
- ◆ Developed by 35 persons in 5 teams
 - ▶ Pilot running in 3 months
 - ▶ System in production < year.
- ◆ Production use since Dec 2002
- ◆ Winner of OMG Award 2002 „Best MDA Application“
- ◆ ROI quote from the Deutsche Bank
 - ▶ “Immediate savings in the development process due to the MDA-compliant approach and usage of the Architectural IDE for MDA amounted to approx. **40%** compared to the estimated figures for development without this approach.”

Core MDA Benefits identified by Deutsche Bank

◆ Integration

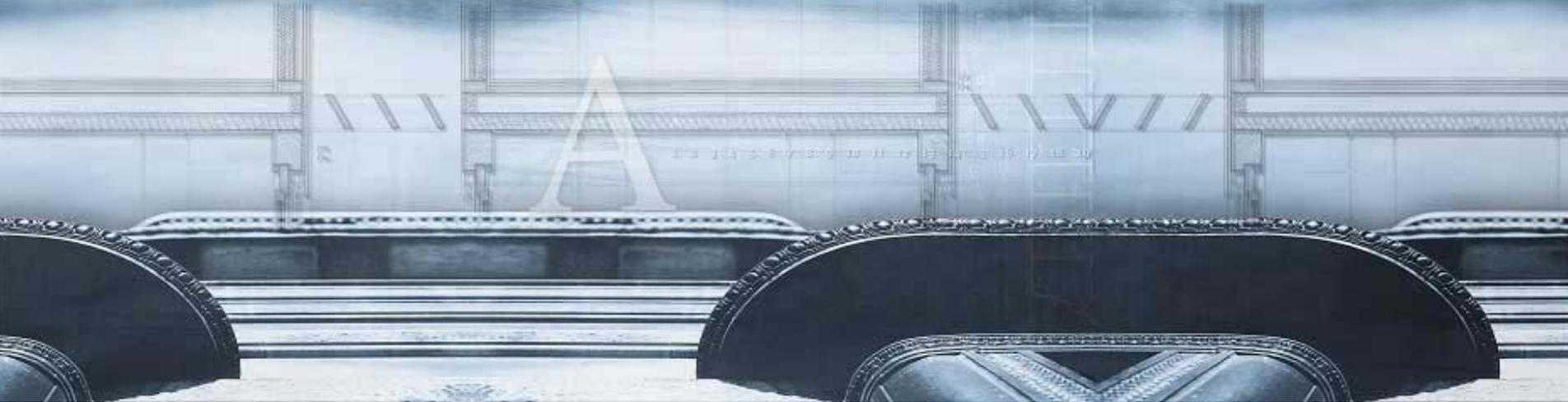
- ▶ Integration of heterogeneous system environments (Internet, EJB, COBOL,...) through infrastructure generation from a common model

◆ Future-proof, open system

- ▶ Flexibility by keeping the core model devoid of technical detail
- ▶ Technical detail is maintained in the MDA-Cartridges and annotations to the model

◆ Final quote

- ▶ “Our architectural style with the Model Driven Architecture is an important step in the further development of our mission-critical IT systems.”



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Model Driven Architecture
for the Enterprise

<http://www.ArcStyler.com/>

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