



Enterprise-SOA with UML+SoaML For Healthcare



Cory Casanave

What is SoaML?

- An OMG Standard for Modeling Service Oriented Architectures
 - Adopted from the UML® Profile for Modeling Services (UPMS) RFP
 - SoaML supports the “A” in SOA
 - Used for modeling SOA at the business, enterprise and technology levels
 - Leverages Model Driven Architecture
- A “Profile” of the Unified Modeling Language™
 - Can be used with off-the-shelf UML tools as well as customized tooling
- In the “finalization” stage of the OMG process – essentially an adopted “beta” specification
 - Finalization with minor clean-up expected to complete this year
- Tool support & implementations already exist
 - Tool support – making it easy to create services models
 - MDA Implementations – provisioning web services, business artifacts and implementations from SoaML models

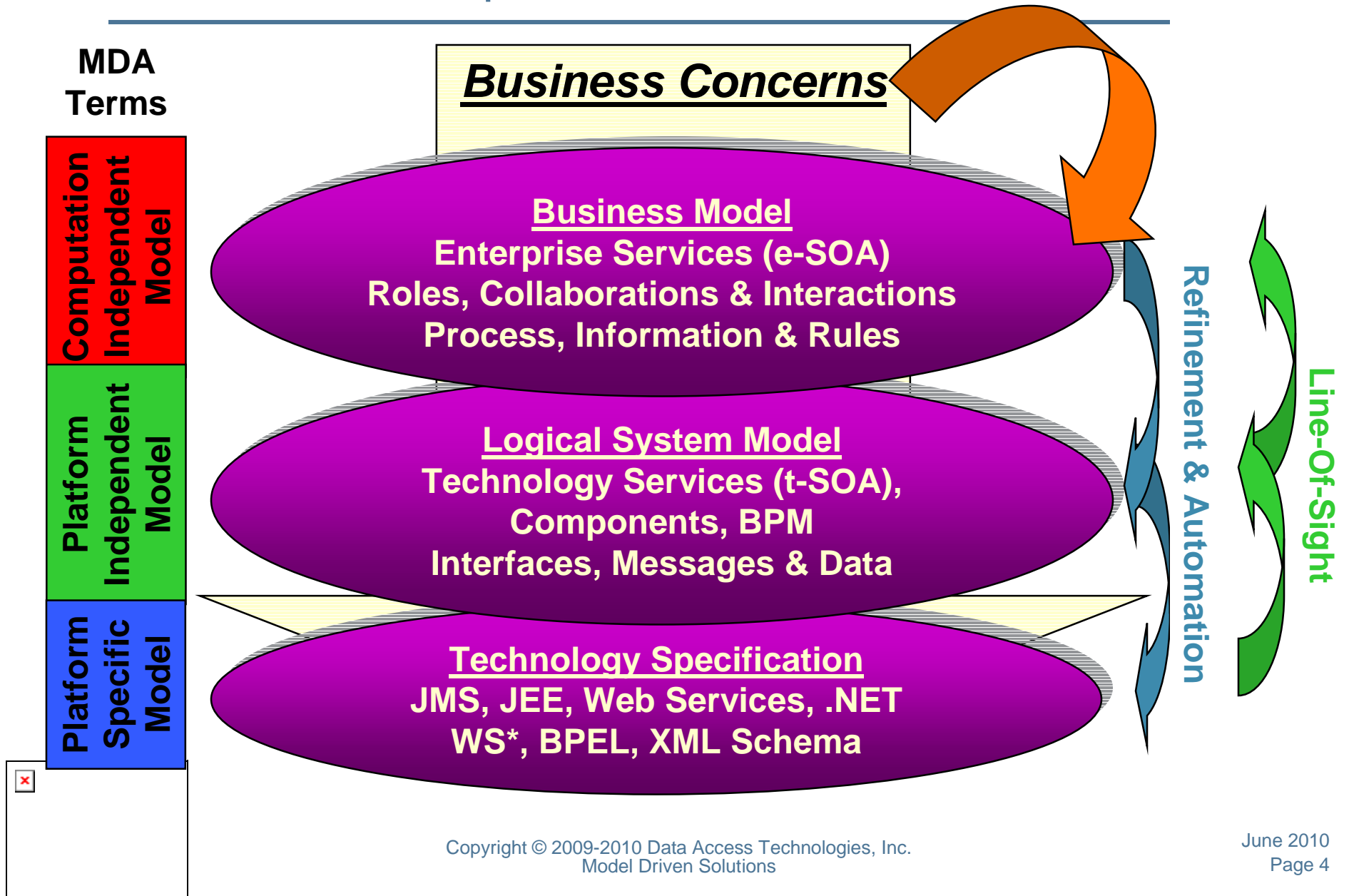


UML+SoaML & RIM

- UML Provide a broad range of modeling capabilities supported by standards, products and a community
- There are a lot of existing resources (products, training, books, experienced modelers)
- RIM provides healthcare specific capabilities, but less support
- We are supporting the activities to evaluate a RIM profile of UML
- From what we know now UML+SoaML can provide most if not all of the RIM capabilities when extended with a profile
- There is no reason for Healthcare to live in a silo!

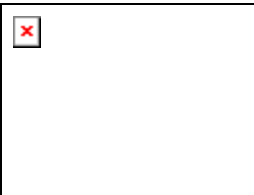


Context for Enterprise SOA



What does UML+SoaML do for me?

- What SoaML does for you depends on who you are!
 - an industry group, community or standards organization
 - a CEO, CFO or LOB Executive
 - a CIO or CTO
 - an I.T. Program Manager
 - a Business or Enterprise Architect
 - a SOA Solutions Architect
 - a Developer (Individual, Team or Contractor)
- This illustrates a strong point of UML+SoaML
 - It has scope to address stakeholders across the business and I.T. landscape using the services paradigm
 - SoaML has the capability to relate viewpoints meaningful to these diverse stakeholders
 - Only the parts of SoaML meaningful to the stakeholders need be used

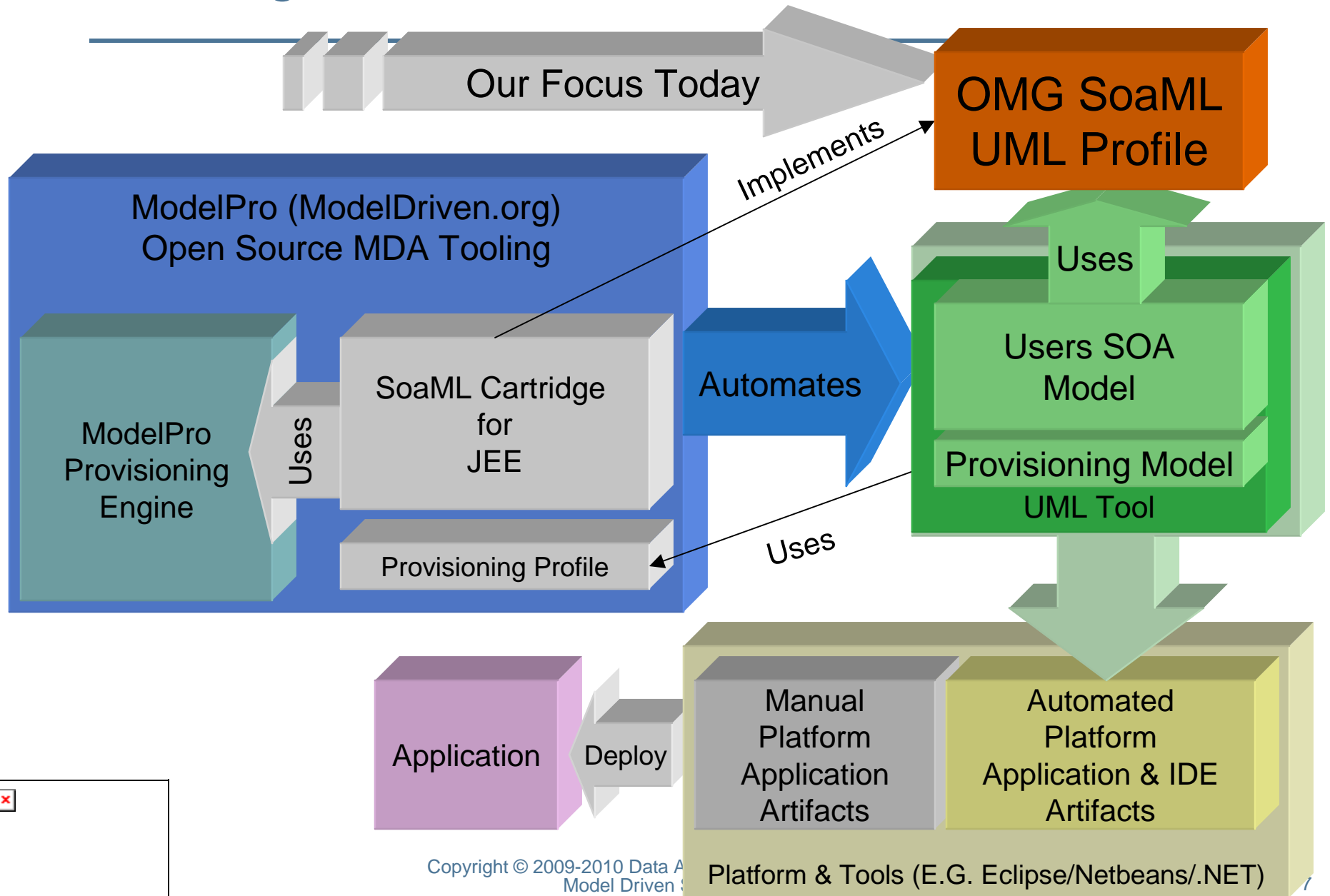


How does SoaML Accomplish these goals?

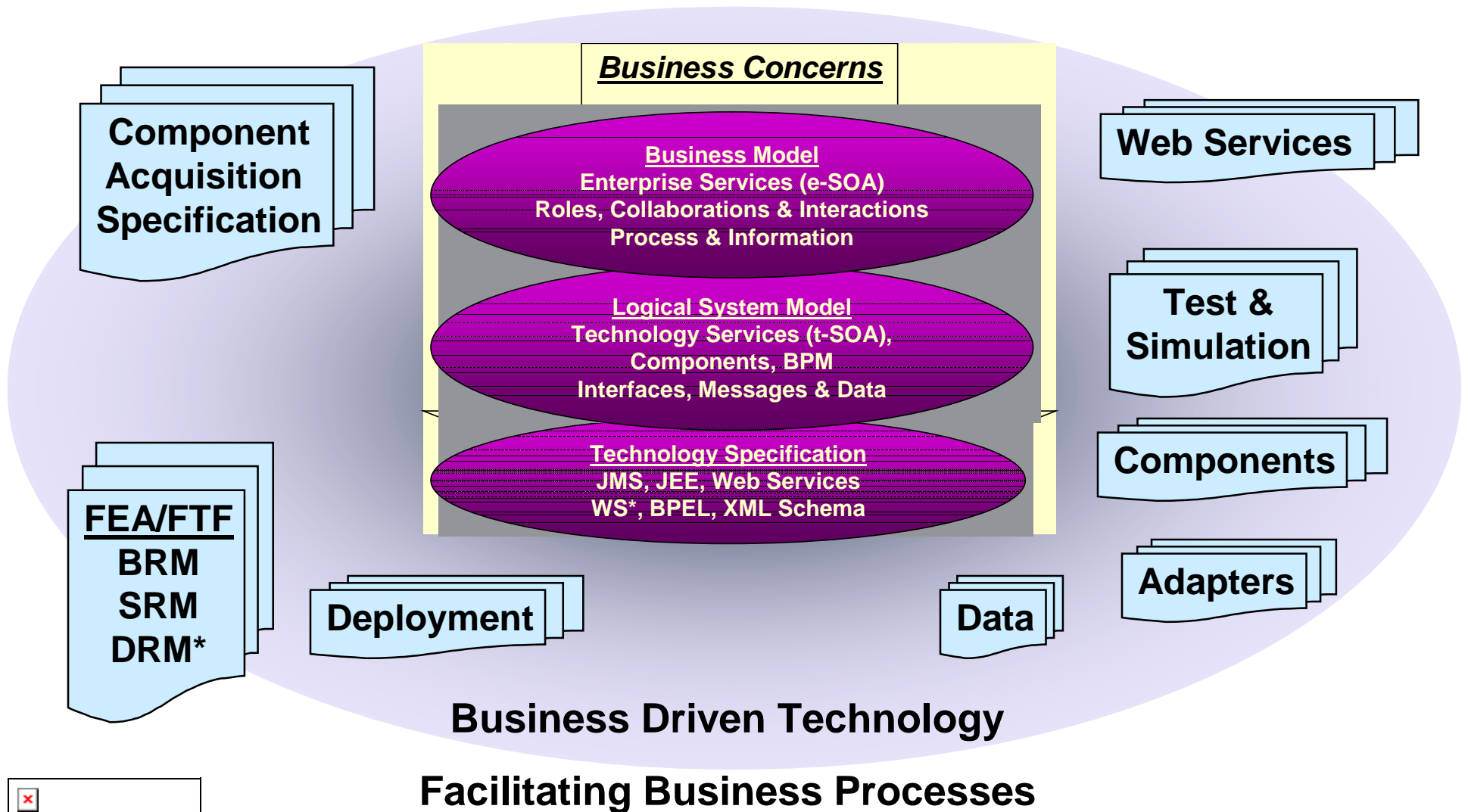
- Representation of the Services Architecture
 - Roles of participants and the services they provide and use for a business purpose – gives services a context
 - Participants can be organizations, people or system components
 - Capabilities provided and used
- Specification of Services at the business and technical level
 - Including simple, bi-directional and n-ary services
 - Abstract information model connected to the messaging model
 - Choreography of service interactions
- Specification of Components linked to business architecture
 - Including composites (Compose applications)
 - Can be implemented with business processes & process execution
 - Implement with new capabilities or by adapting existing systems
- Model Driven Architecture Provisioning
 - Map the SoaML model to technology and other artifacts to avoid manual work and errors



Relating the Parts for Model Driven SOA



Value derived from the architecture with MDA



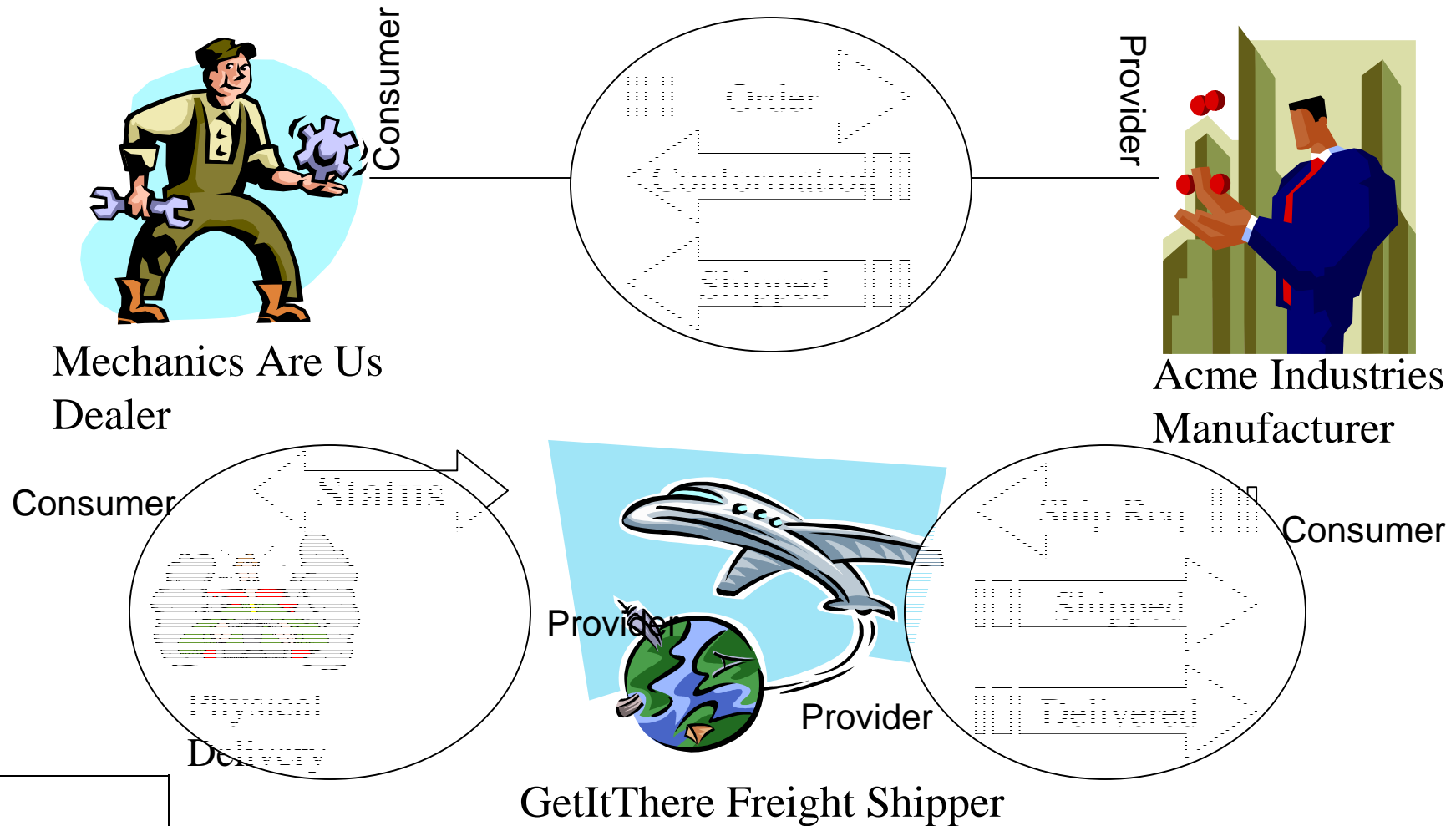


SoaML Example – The “Dealer Network”

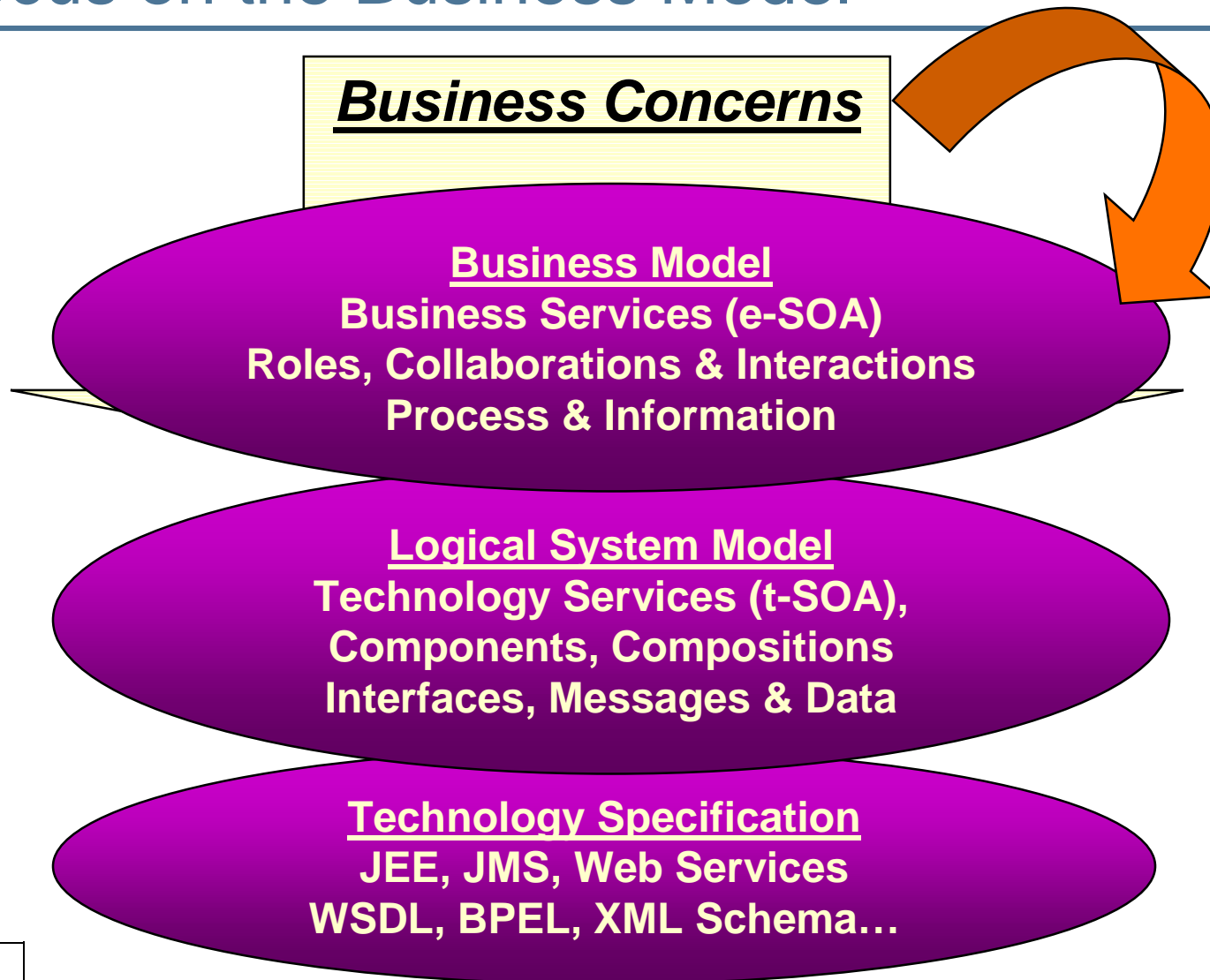
The dealer network models an “industry community” of dealers, shippers and manufacturers. The community defines the SOA architecture by which they all work together.

Note – This example is presented top-down, integrating both the business and technology viewpoints. SoaML can be used top-down, bottom up or middle out. It can be focused on the business and/or the technology based on the users needs.

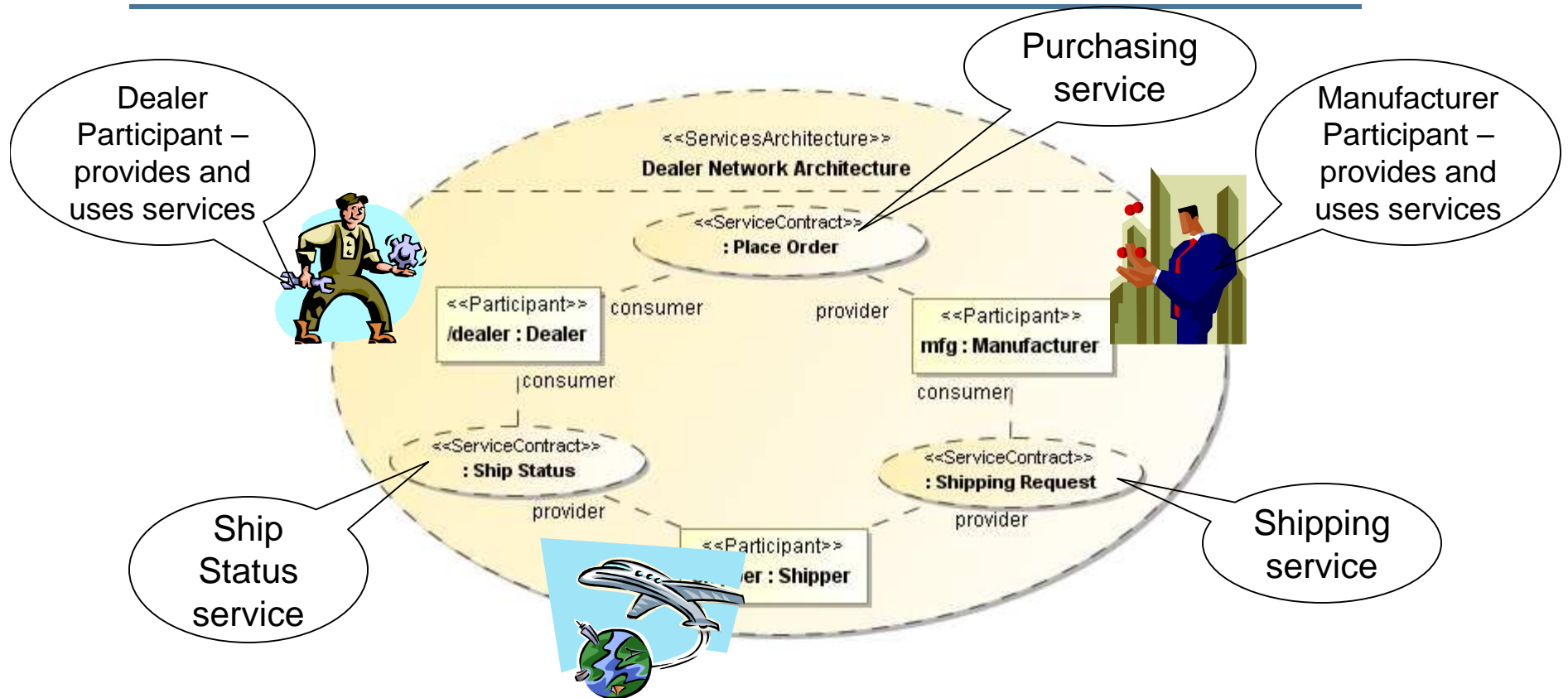
Marketplace Services



Focus on the Business Model

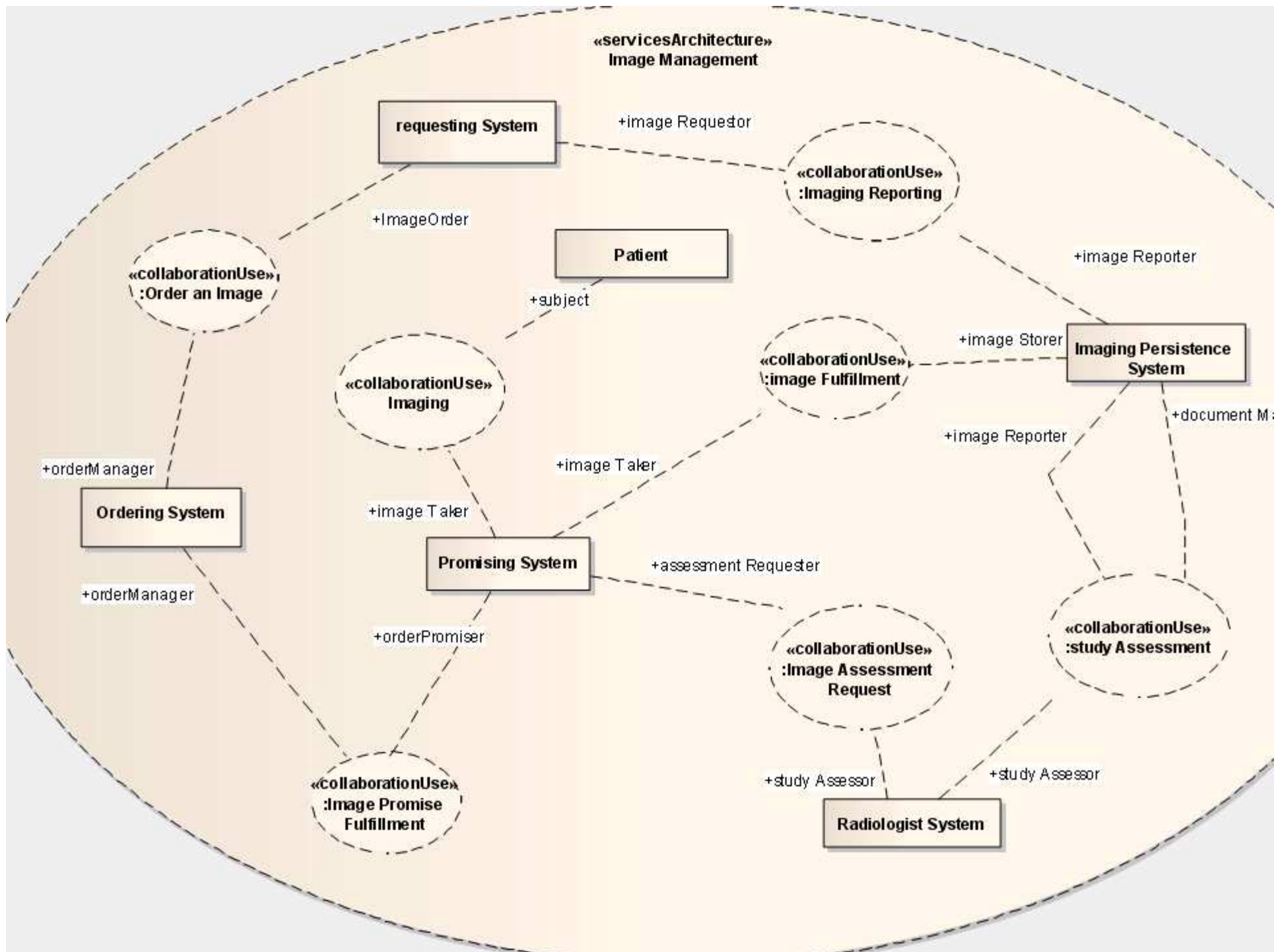


Services Architecture for the Dealer Network



A ServicesArchitecture (or SOA) is a network of participant roles *providing* and *consuming services* to fulfill a purpose. The services architecture defines the requirements for the types of participants and services that fulfill those roles.

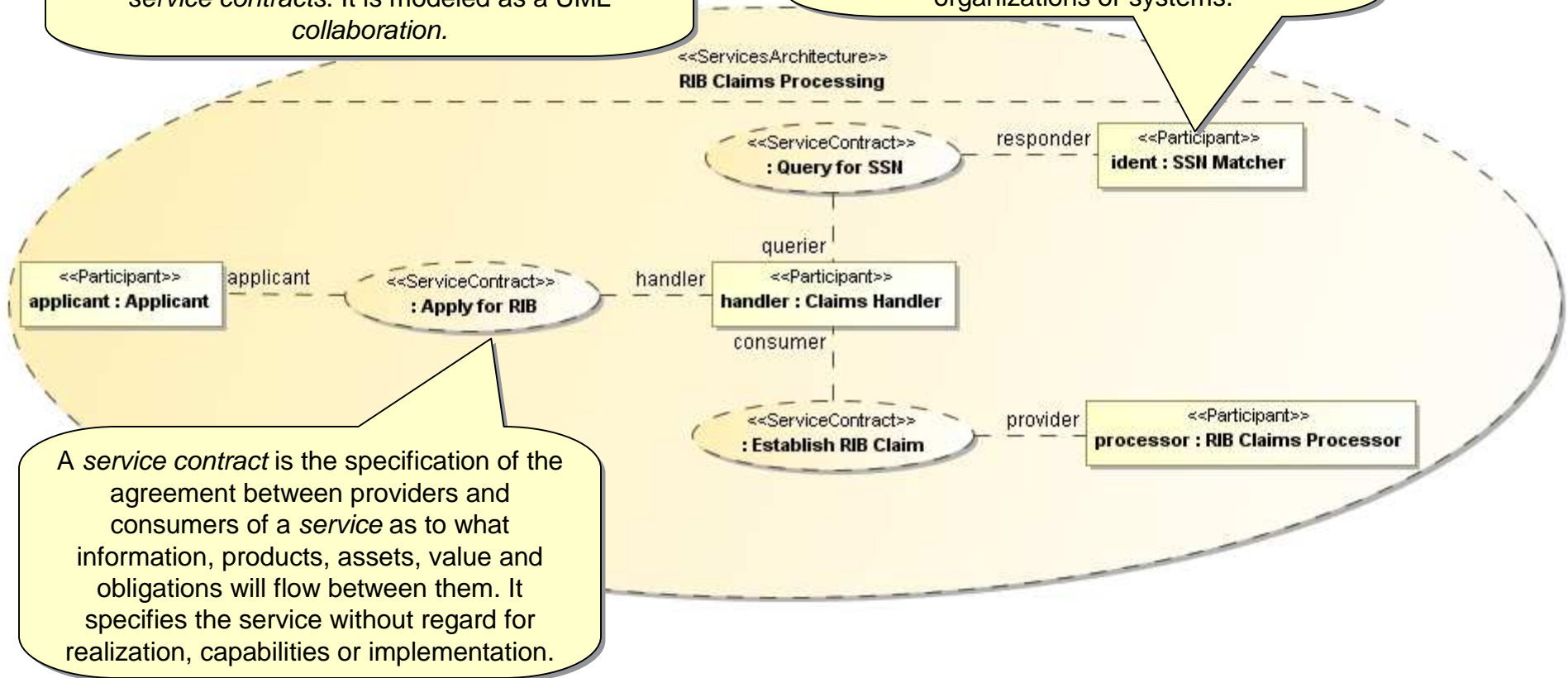




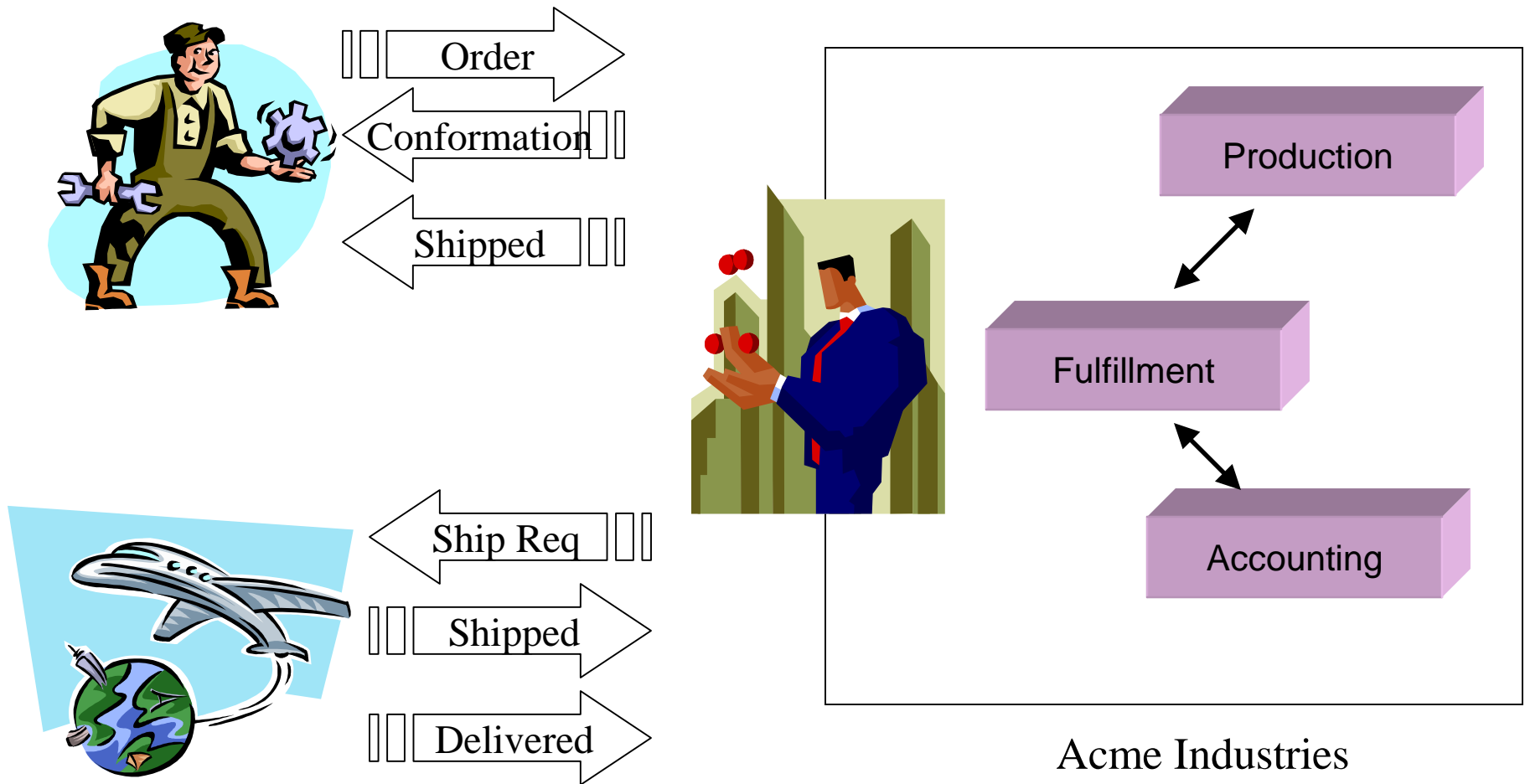
Example Enterprise Level SOA Claims Processing Services Architecture

A *services architecture* describes how *participants* work together for a purpose by providing and using services expressed as *service contracts*. It is modeled as a UML *collaboration*.

A *participant* represents some party that provides and/or consumes services. Participants may represent people, organizations or systems.



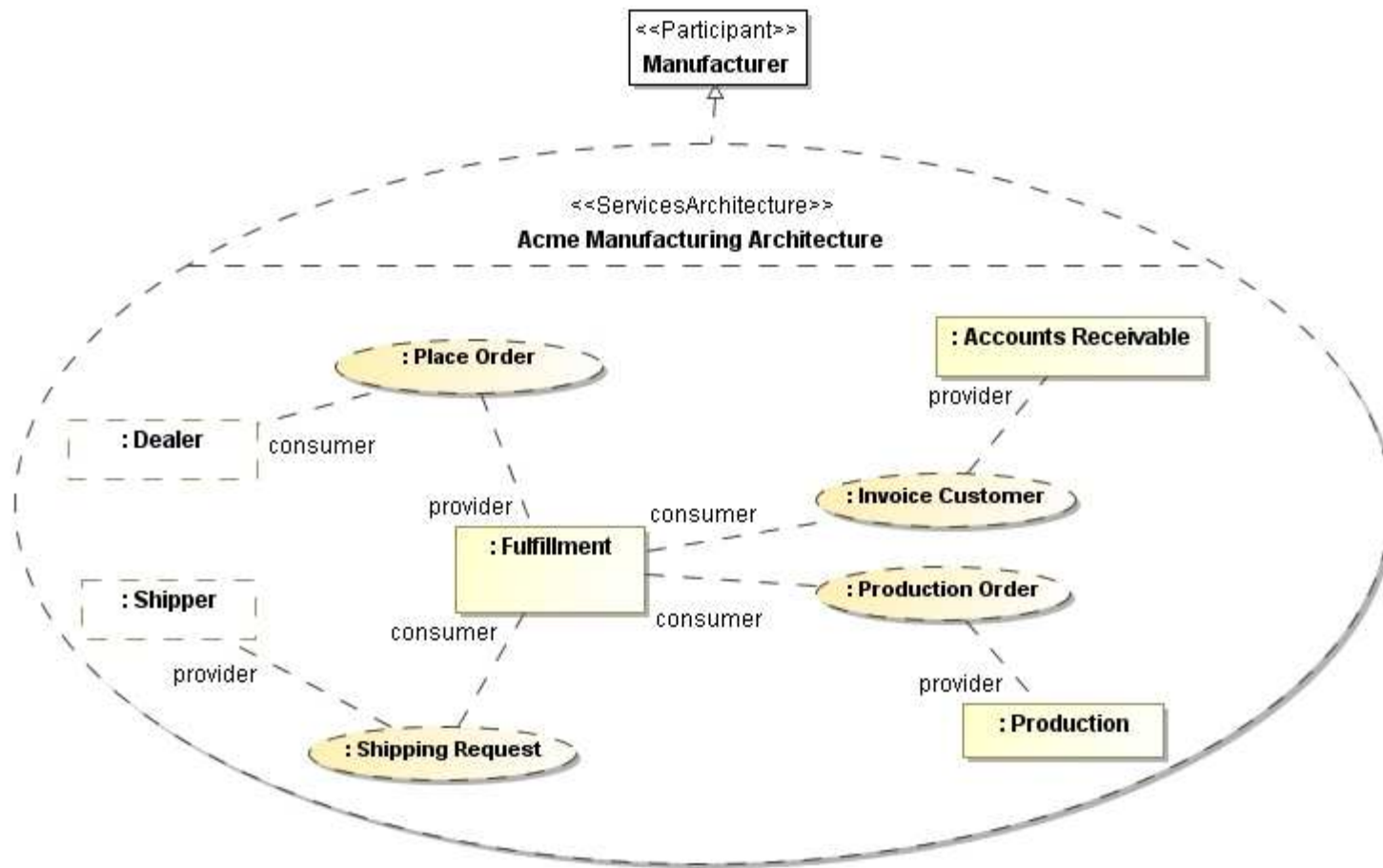
Drilling down - Inside a Manufacturer



Not every manufacturer is going to be the same inside – this shows some of the internals of “Acme”



Architecture Inside of Acme



SOA architectures are able to “drill down” in more detail – this shows the architecture inside of a particular manufacturer, Acme. Other manufactures may have different internal architectures and processes.

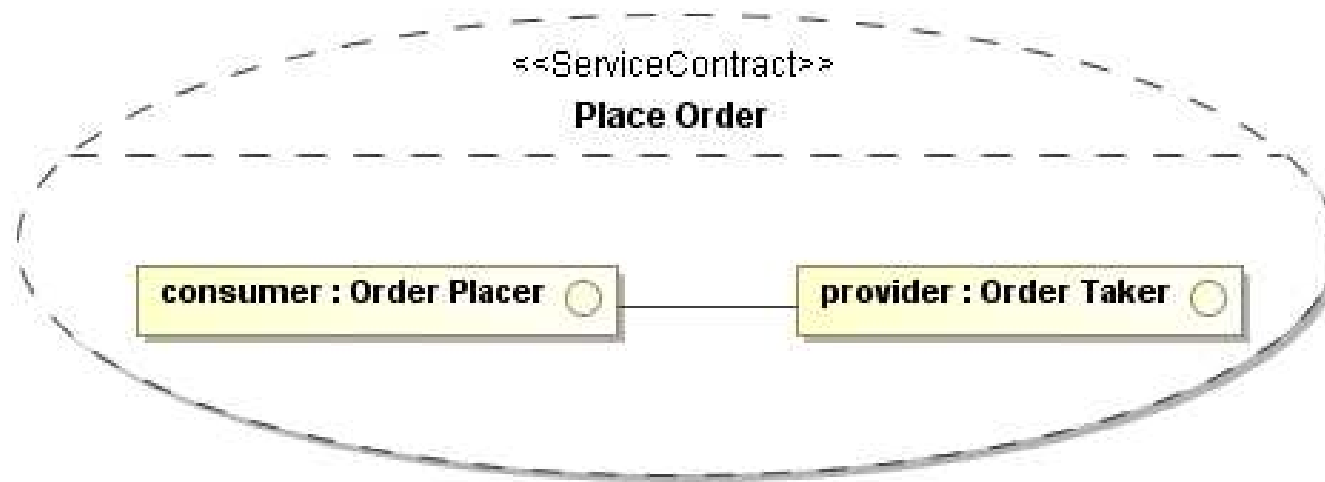


Specifying Services

- Specification of services includes
 - The roles each participant plays in the service, such as provider and consumer
 - The message types that go between the participants when the service is enacted
 - The interfaces provided and used by each participant for the service
 - The choreography of the interactions between the participants while enacting the service
 - Placeholders are provided for service policies and motivation
- Modeling services
 - Services are modeled using “Service Contracts” and “Service Interfaces” in SoaML. These use UML interfaces, classes and behaviors.



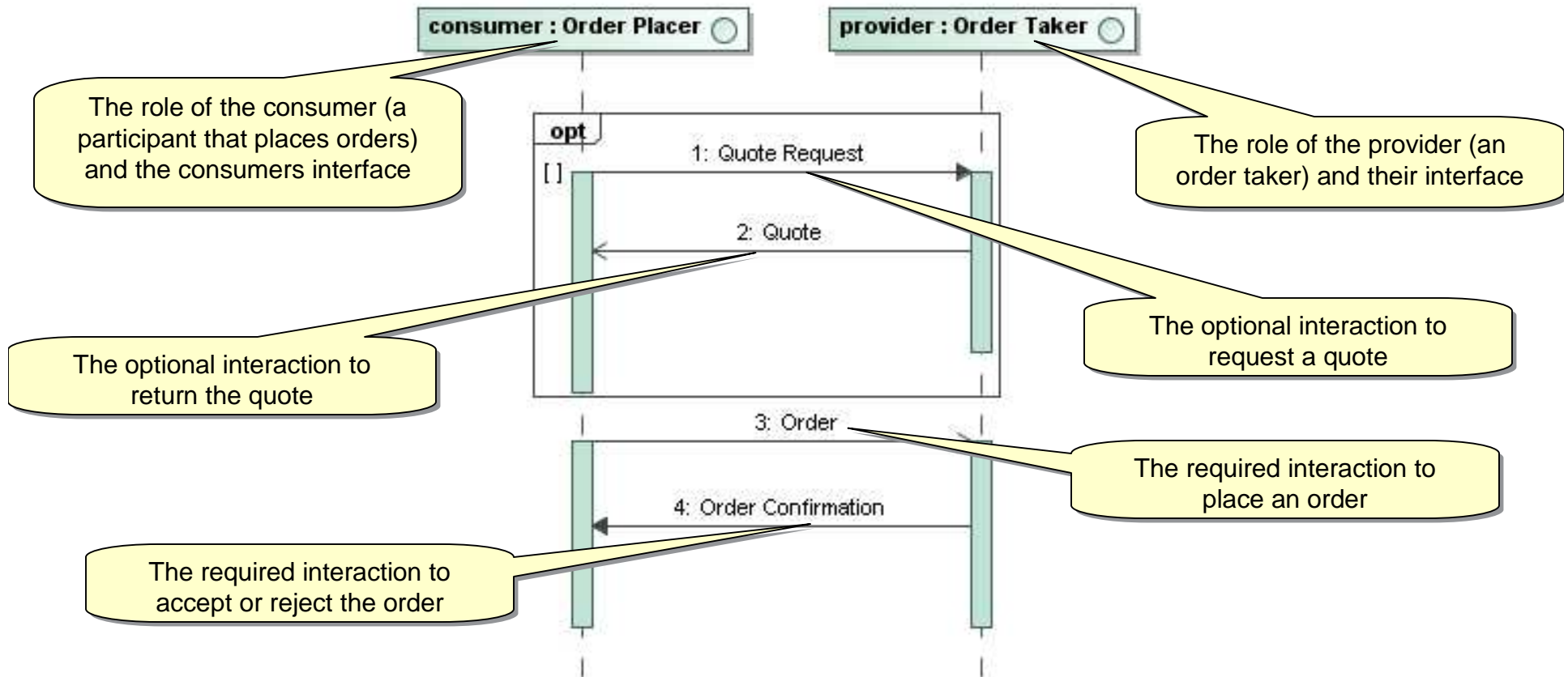
High level view of a service



This view of a service only identifies the service name and the roles each participant plays in the service. This is a high-level summary view.



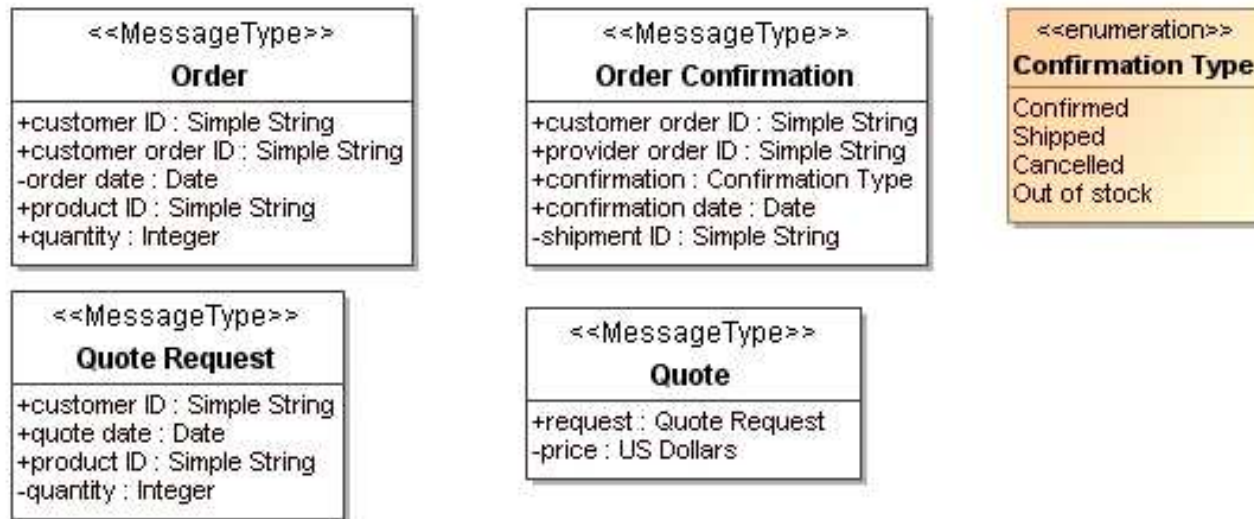
Service Choreography for “Place Order”



A more detailed look at the same service. Note that this models a fully asynchronous SOA – like most business interactions, the document message types are detailed on the next page.



Message Detail for Place Order

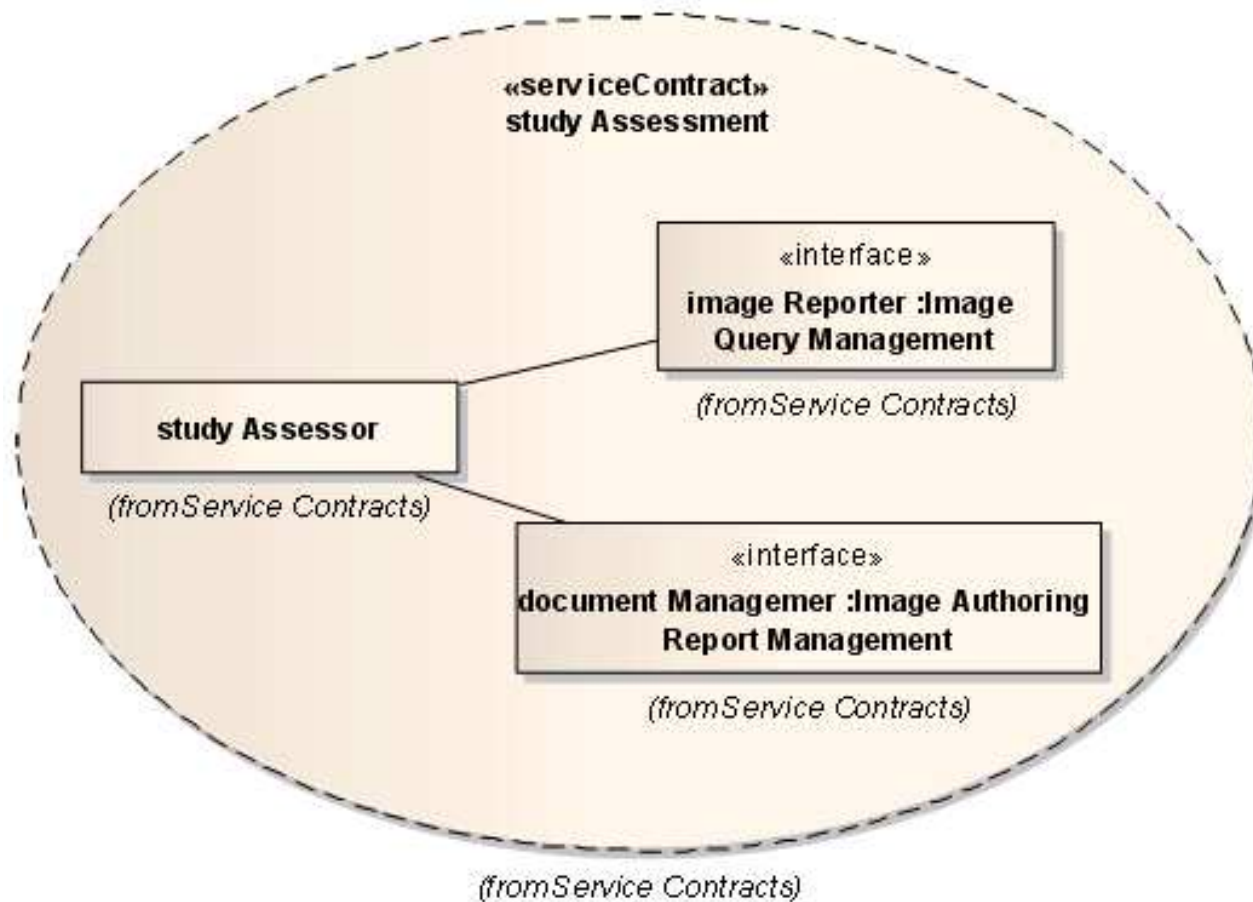


This is the detail for the message types that correspond to the interactions for the place order service.

Note that at the technology level this can produce XML schema for the messages.

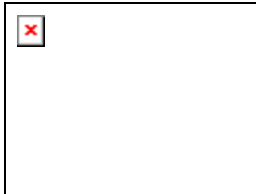
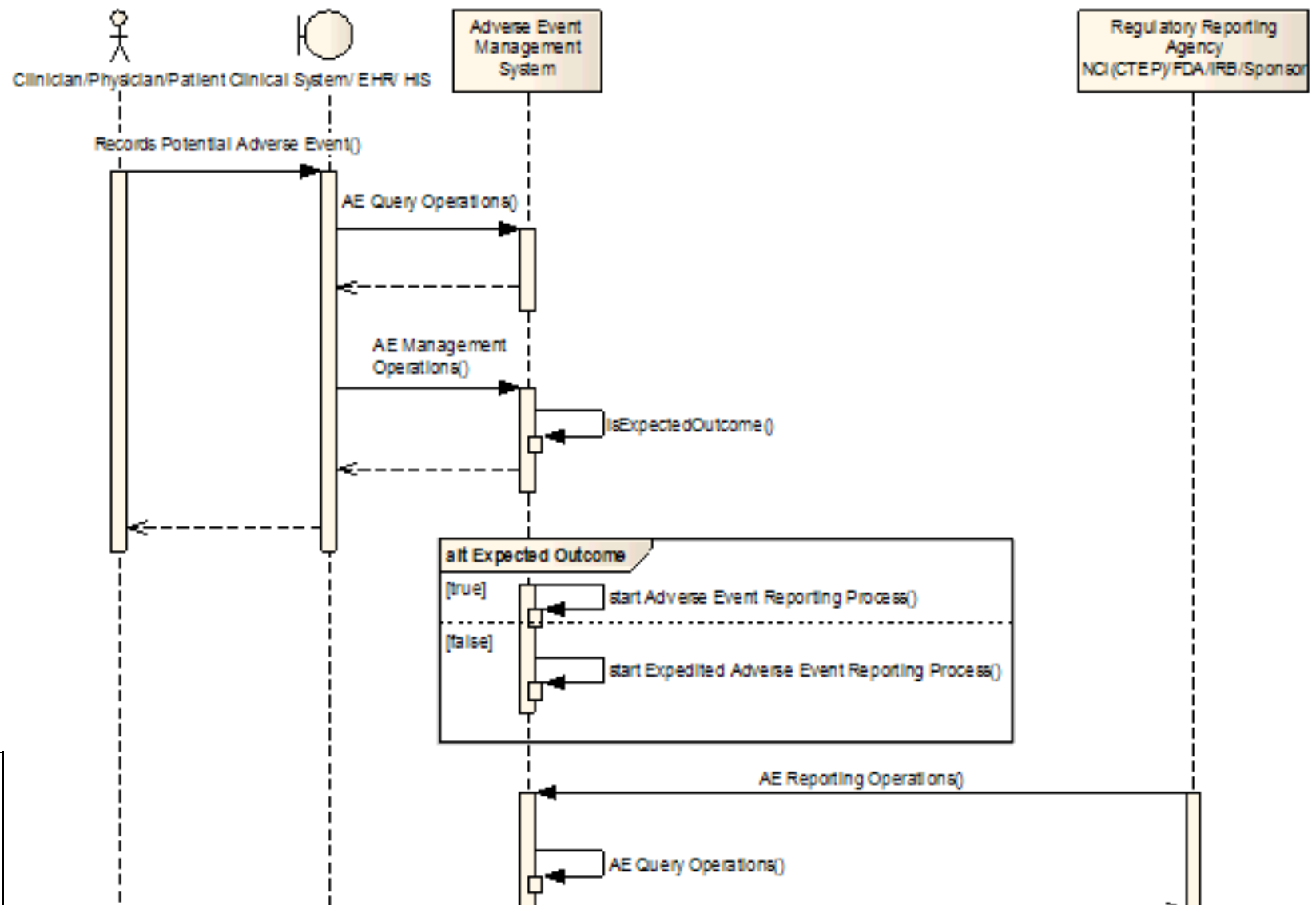


Services can be multi-party



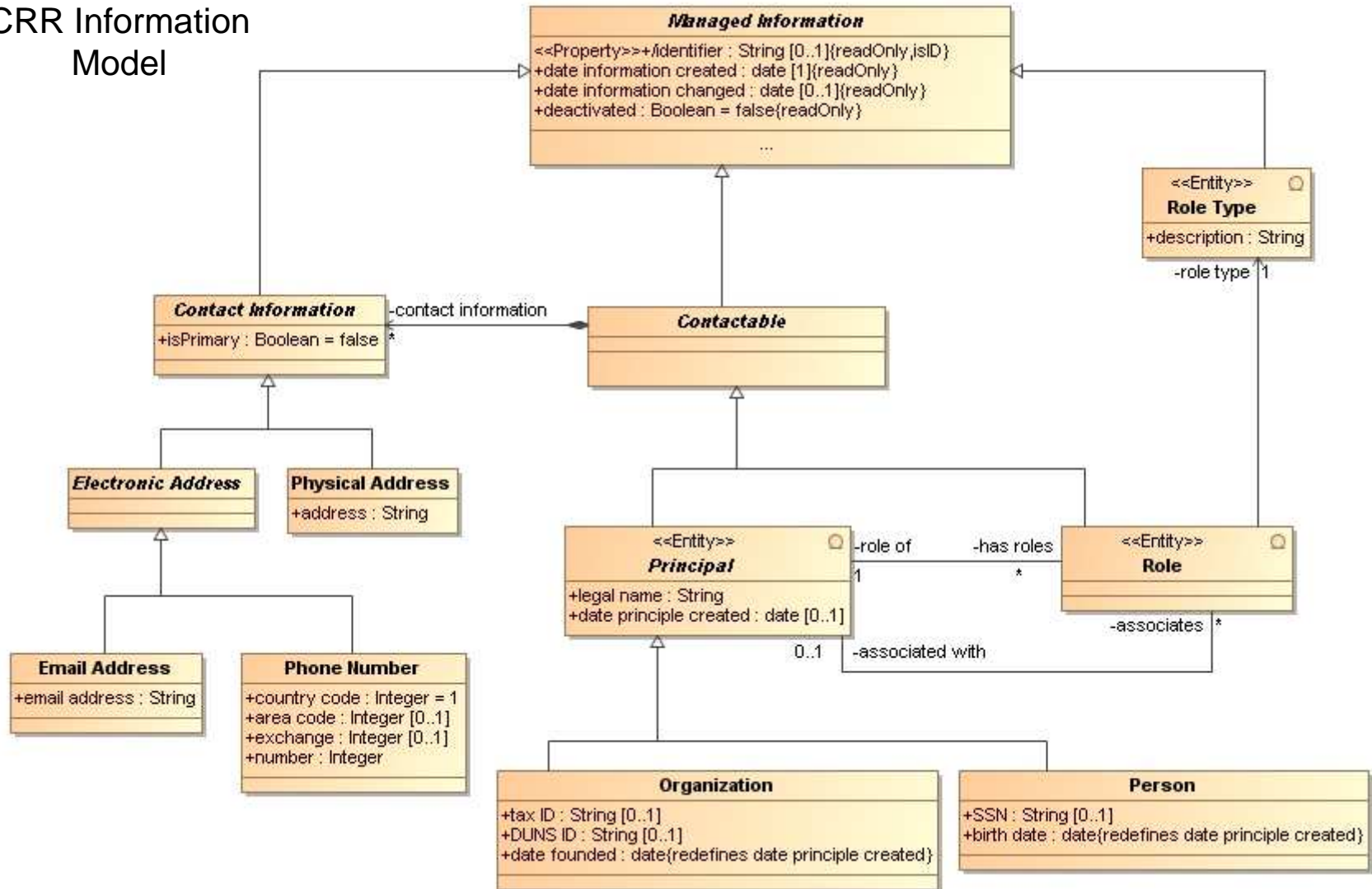
Service Interaction Detail

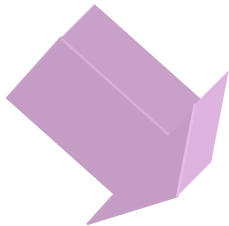
Patient Reported Outcome



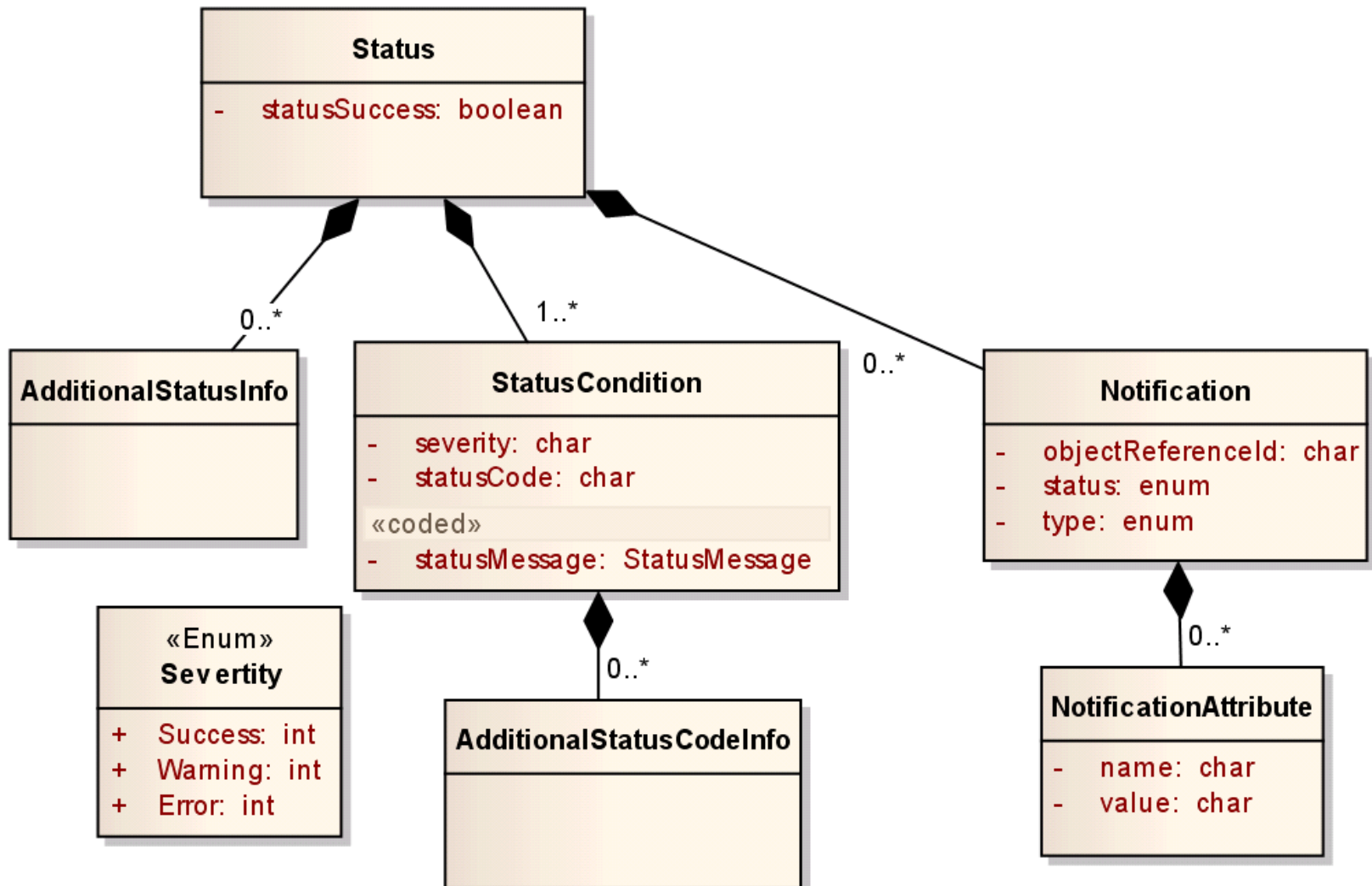
Example Information Model

CRR Information Model

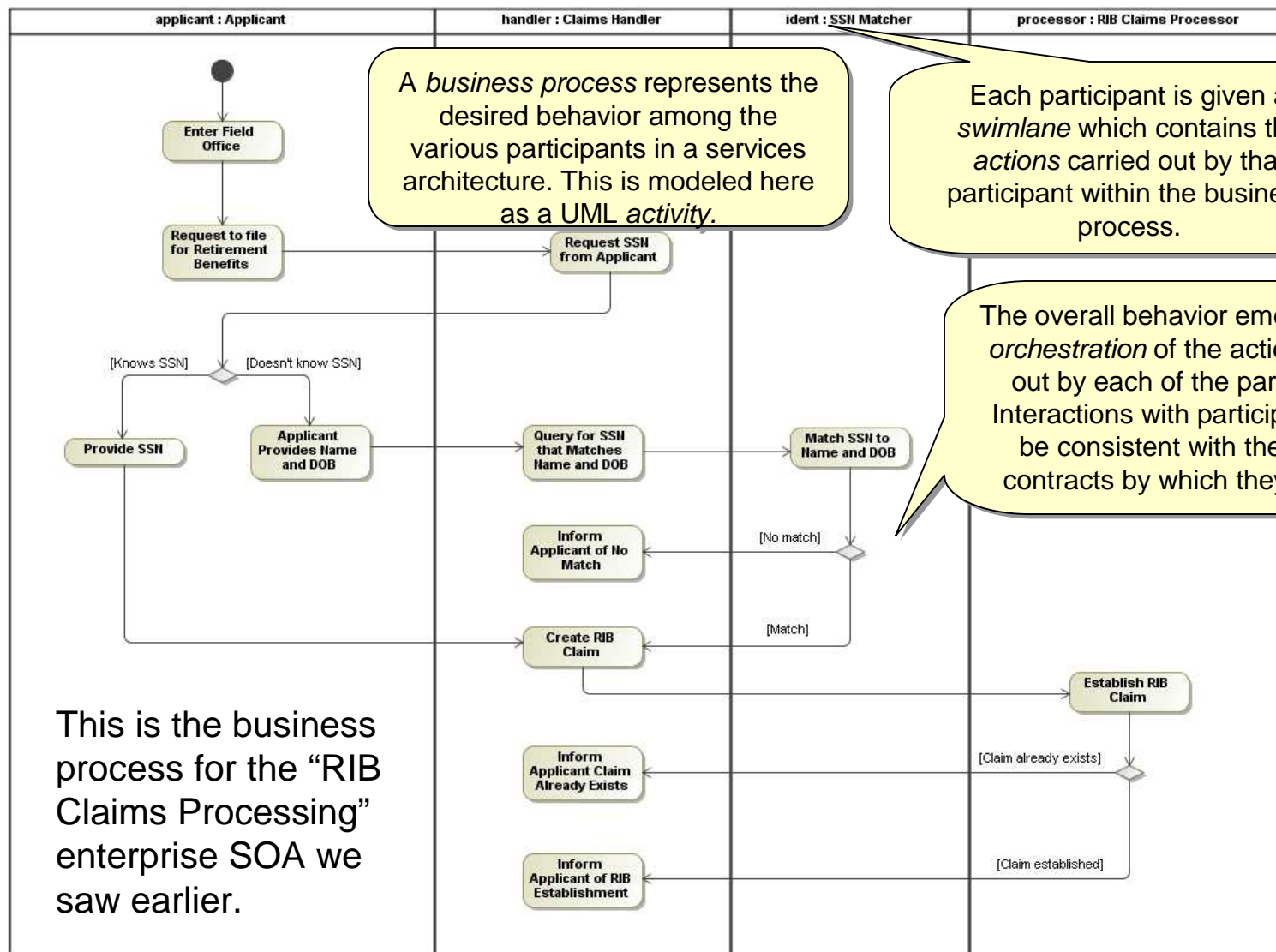




Example Information Model



Linking the Business Process



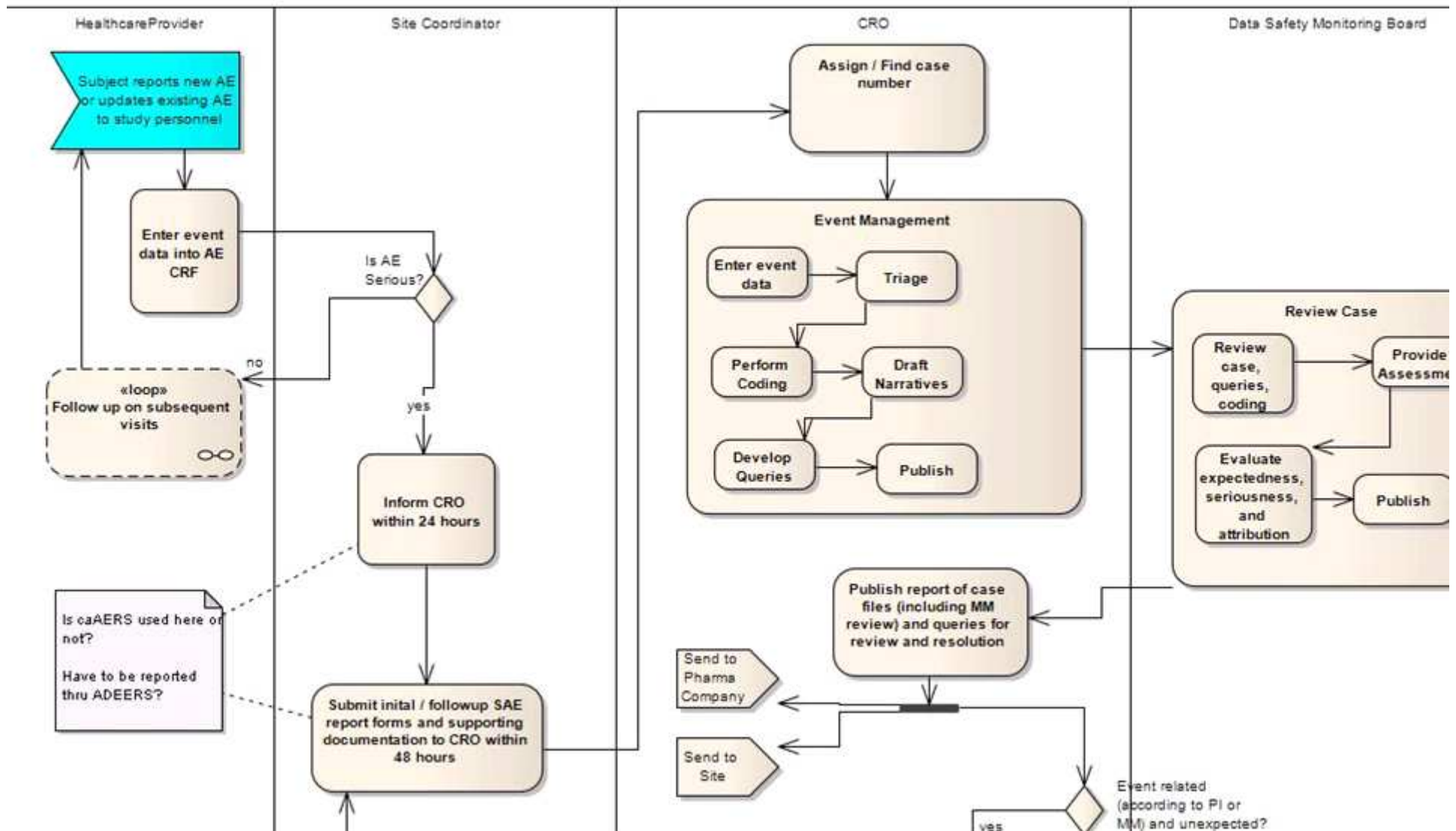
A *business process* represents the desired behavior among the various participants in a services architecture. This is modeled here as a UML *activity*.

Each participant is given a *swimlane* which contains the *actions* carried out by that participant within the business process.

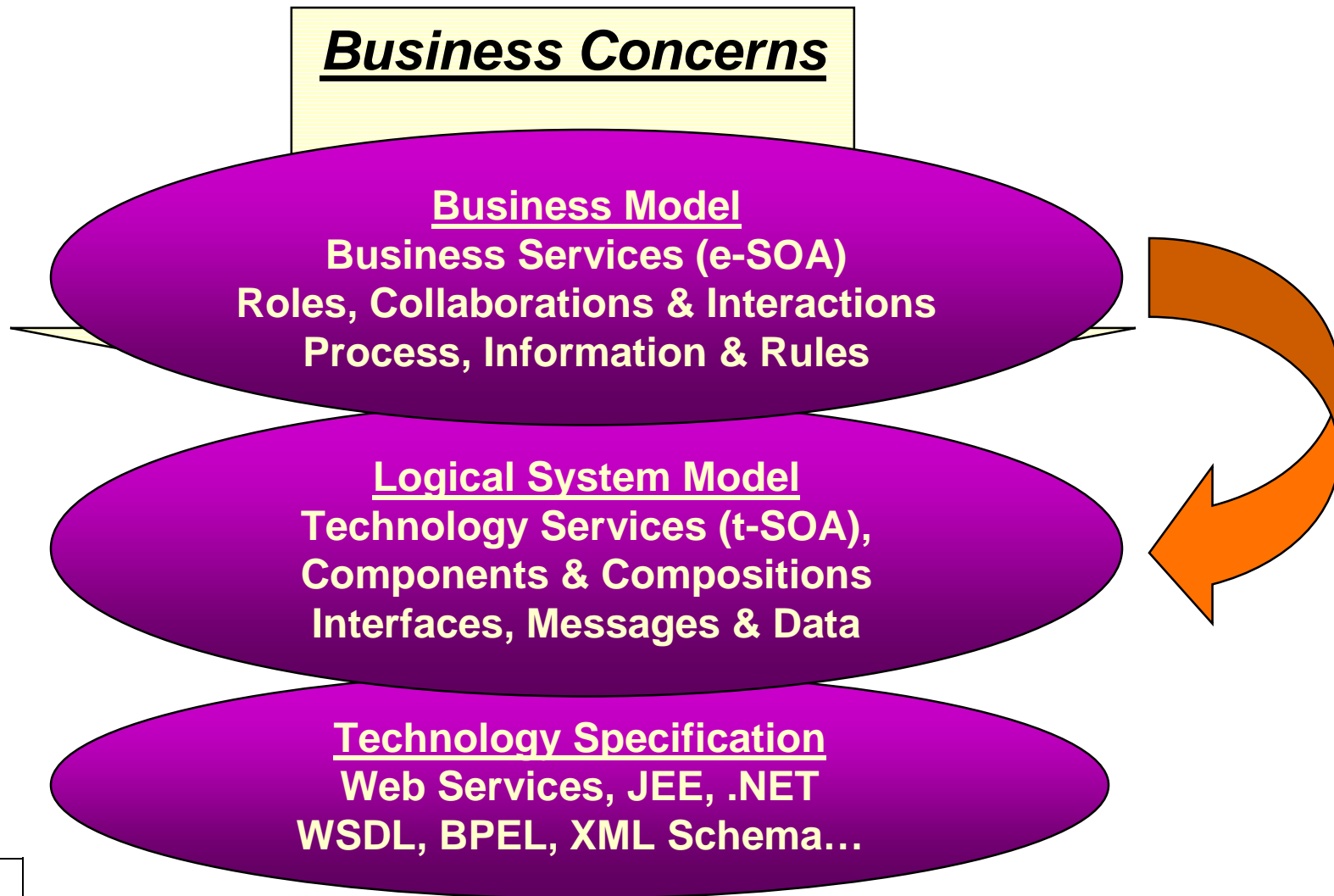
The overall behavior emerges as an *orchestration* of the actions carried out by each of the participants. Interactions with participants must be consistent with the service contracts by which they interact.

This is the business process for the “RIB Claims Processing” enterprise SOA we saw earlier.

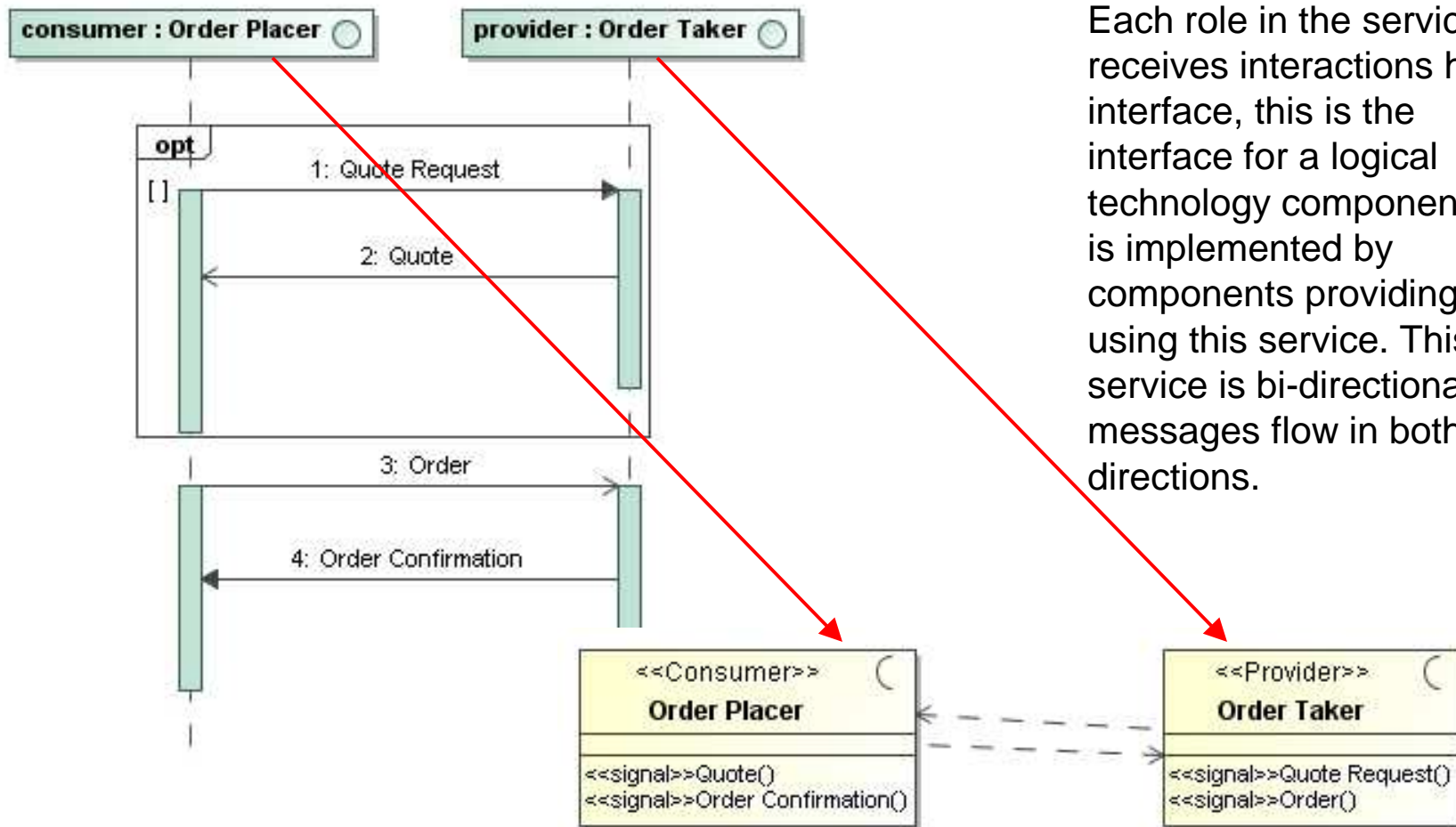
Example Healthcare Process



Producing the logical systems model



Interfaces for Participants

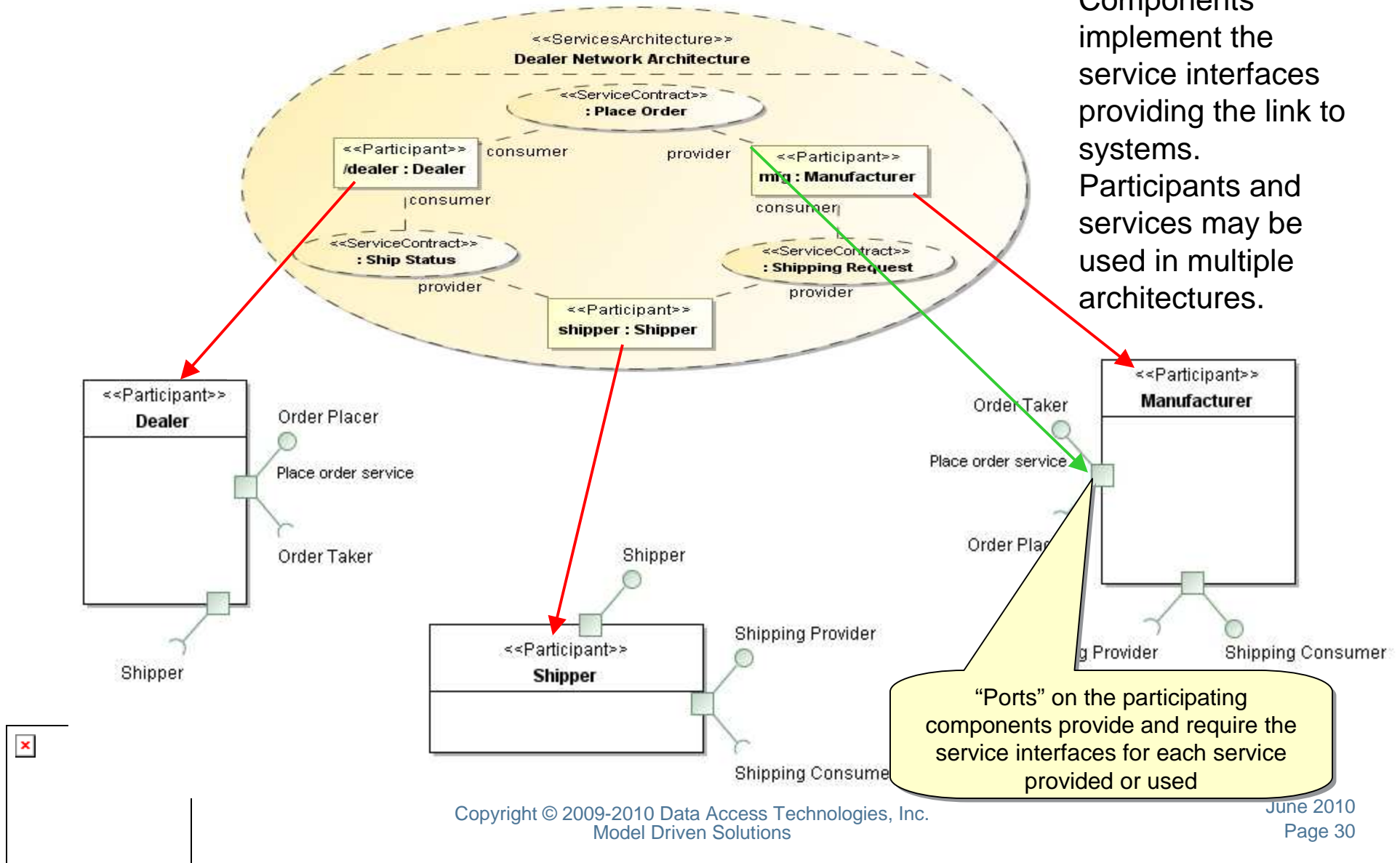


Each role in the service that receives interactions has an interface, this is the interface for a logical technology component and is implemented by components providing or using this service. This service is bi-directional - messages flow in both directions.

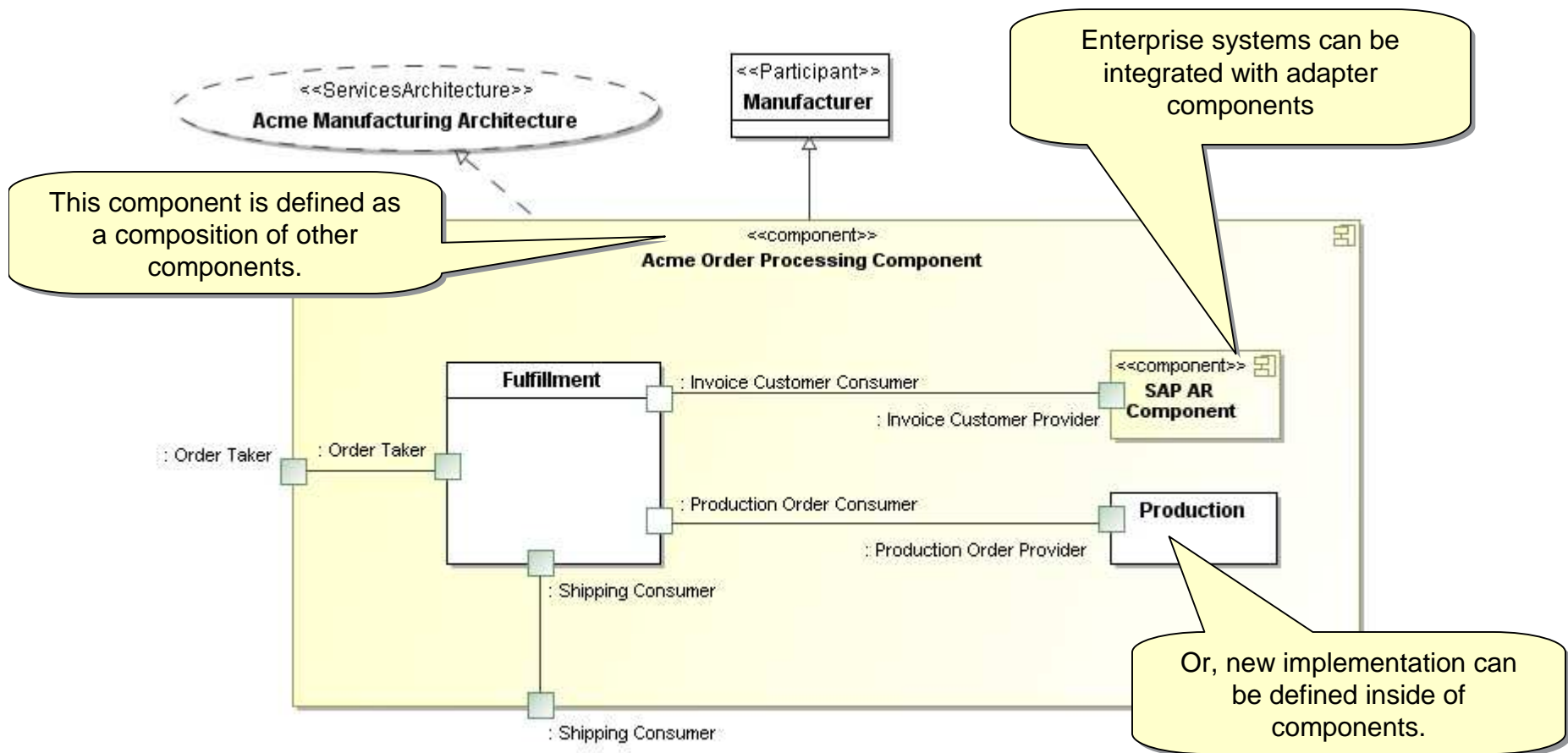
Interfaces will correspond with parts of WSDL in a web services mapping of SoaML

Logical System Components

Components implement the service interfaces providing the link to systems. Participants and services may be used in multiple architectures.



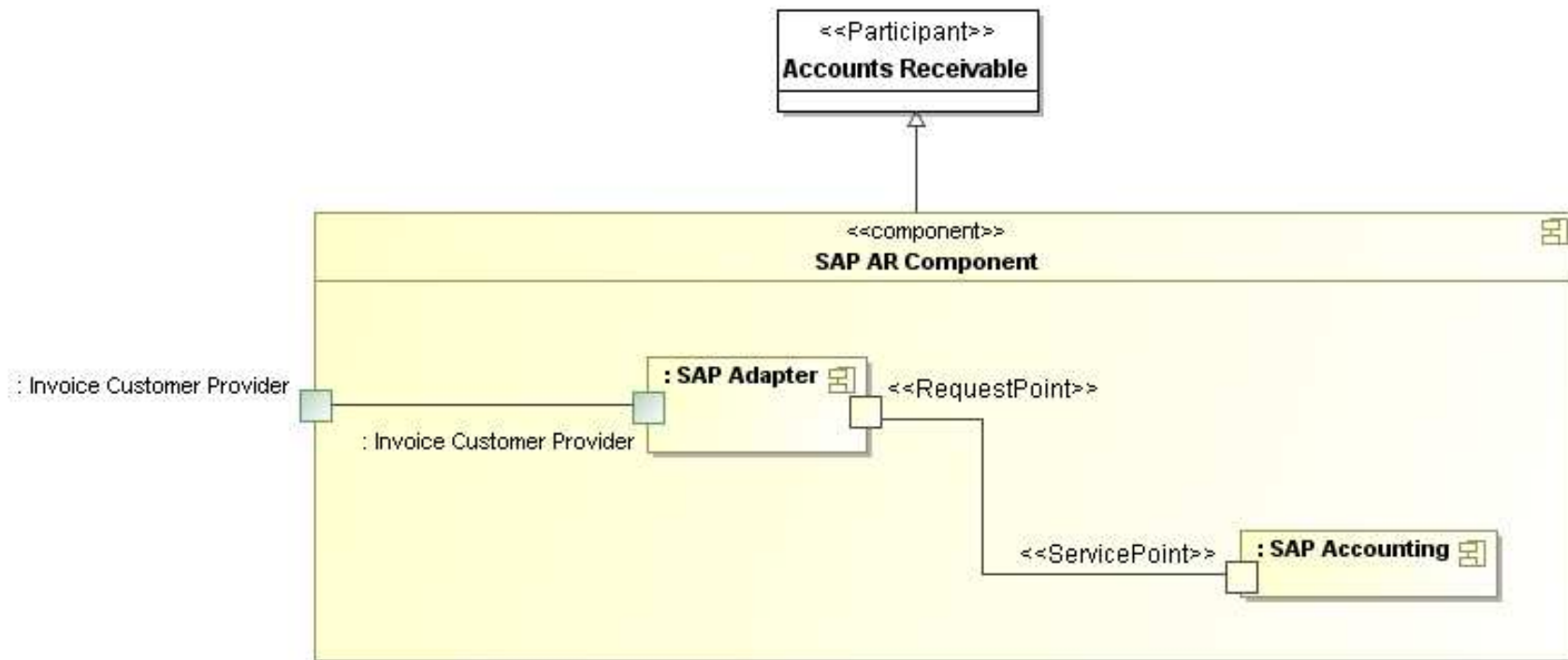
Composite Application Components



Components can be assembled from other components by linking their services. This corresponds to the architecture for Acme.



Adapting Enterprise Systems

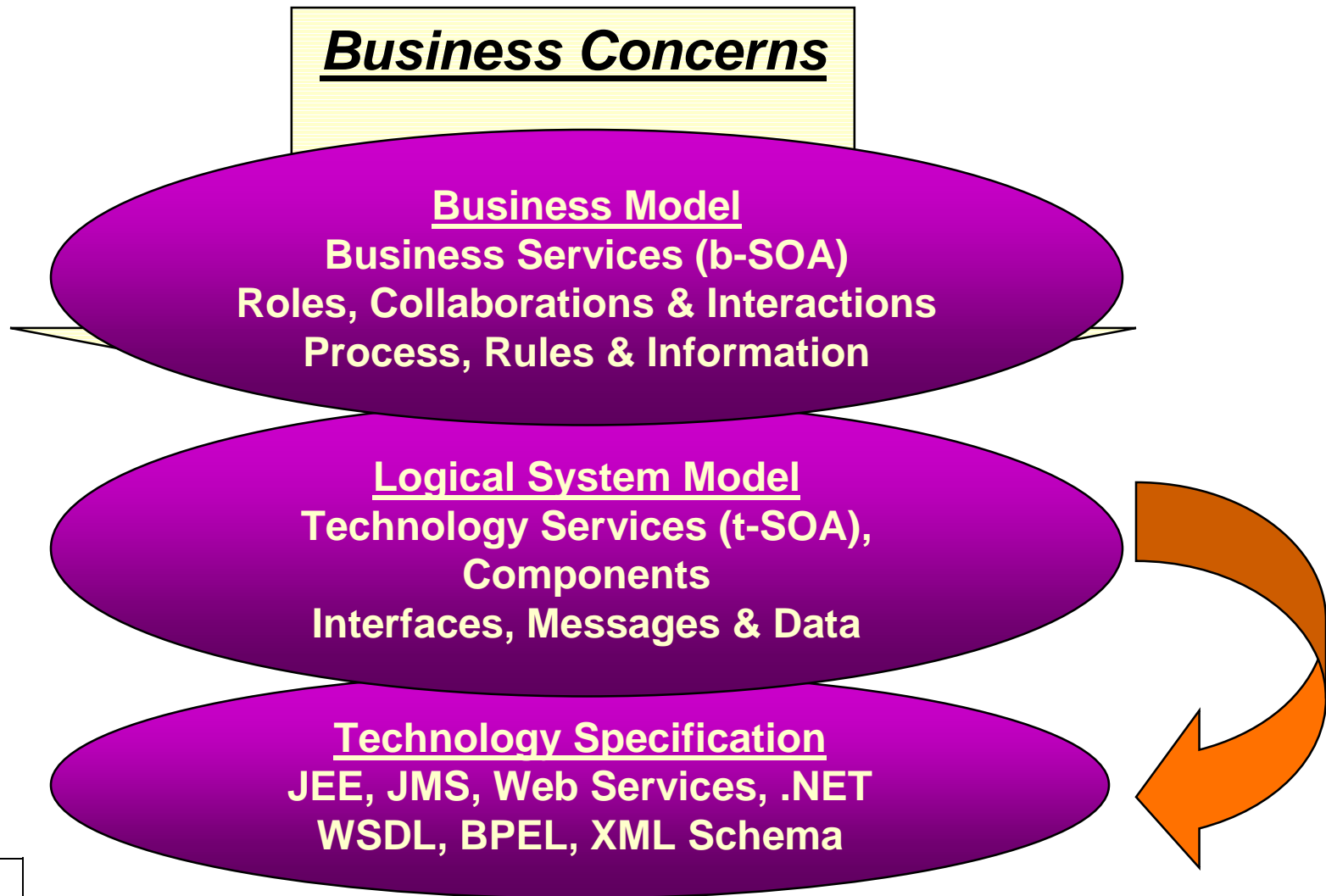


This is the inside of the SAP AR component – also a composition, it uses the existing SAP interfaces and adapts them to the enterprise contract.

This separates the concerns of a particular enterprise system from the enterprise SOA. Sometimes the system interfaces are used directly or adapted by an ESB.



Provisioning Technology Artifacts



Realizing the Model

- How to we use I.T. to realize our processes and services?
 - Direct execution frameworks
 - The “no code” approach where the process and services execute directly from the model
 - May use other standards, such as BPEL
 - Wrapping and adapting existing capabilities
 - Automatic or manual creation of “adapter components” that use legacy systems, information or services to create the architected enterprise services
 - Creation of new application components and services
 - Build new capabilities by creating new components and creating composite applications
 - May be visual and declarative or code oriented
- Under the SoaML framework, all of these options can co-exist as a system of systems linked by services

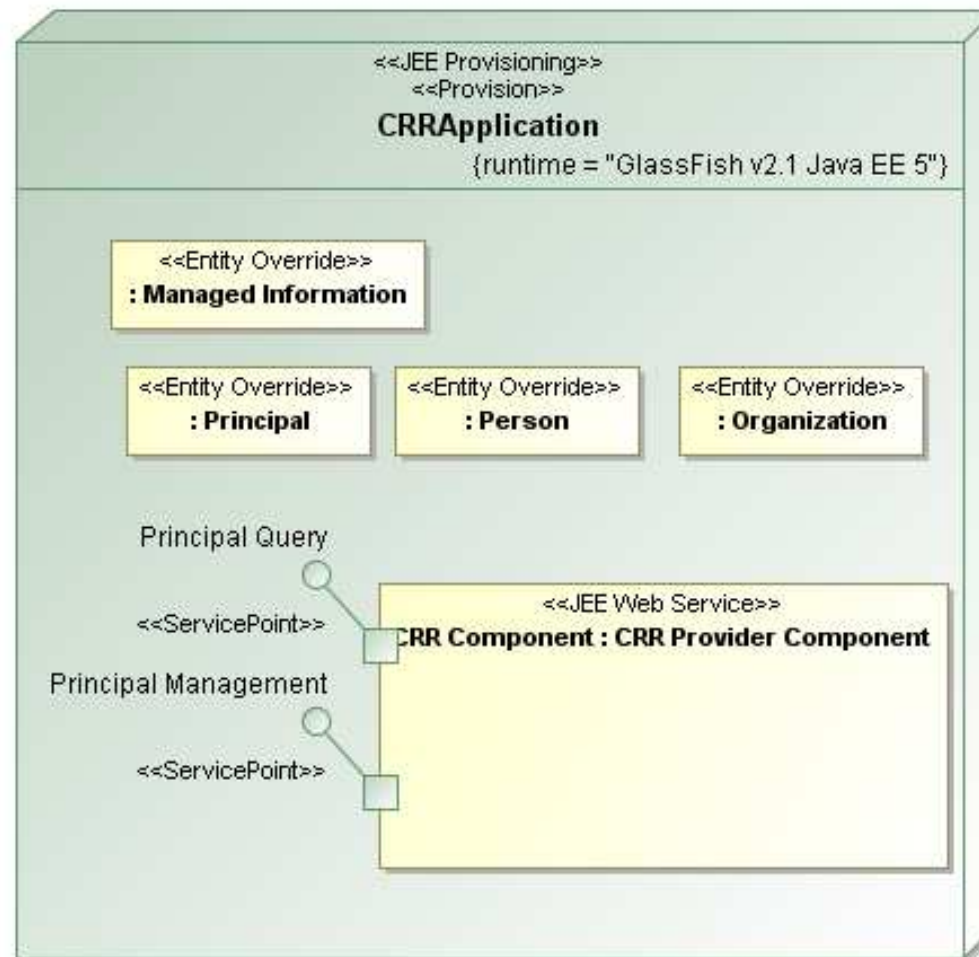


Ok, but sometimes I write code

- Developers want to know how SoaML relates to the development environments they understand
- The following shows how the SoaML architecture can automate this development process



Example Provisioning to JEE Web Services



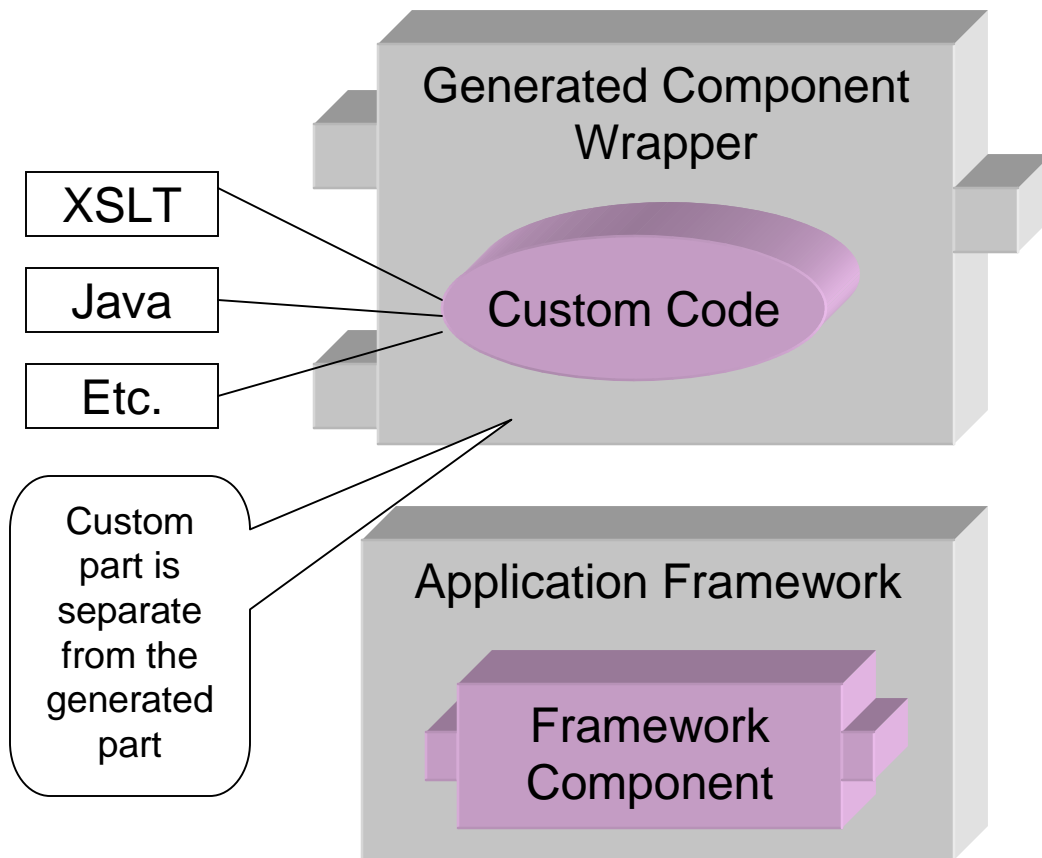
How SoaML is provisioned to technology artifacts, such as Web Services, is not yet standard.

This illustrates one approach.

The components to be provisioned are dropped into a technology specific provisioning node (in this case JEE and web services).



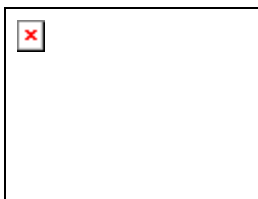
Custom Business Logic Components



Application components provide service implementations with user supplied logic. These “plug into” the users architecture as composite application components

Framework components add infrastructural capabilities by extending the platform (E.G. JBI) and are called by the provisioned code or platform configuration

As MDA progresses, there will be less and less need for custom components, but the capability will remain.



Generated Artifacts in Java IDE

The screenshot displays the Eclipse IDE interface for a project named "CRRProviderComponent". The top menu bar includes File, Edit, Navigate, Search, Project, MagicDraw, Run, WSDL Editor, Window, and Help. The toolbar shows various icons for file operations and development tools. The left-hand "Package Explorer" shows the project structure:

- CRR
 - CRRProviderComponent
 - user.src
 - cartridge.src
 - gen.src
 - JRE System Library [eclipse-modelpro-gc]
 - Referenced Libraries
 - build
 - cartridge.lib
 - lib
 - wsdl
 - CRRInformationModel.xsd
 - CRRProviderComponent.partner.wsdl
 - CRRProviderComponent.wsdl (selected)
 - CRRProviderComponentAbstract.wsdl
 - CRRServices.xsd
 - PrincipalManagement.xsd
 - PrincipalQuery.xsd
 - build.properties
 - build.xml

The main editor area shows the "CRRProviderComponent.wsdl" file in the "Design" view. It displays a diagram with two boxes representing the "CRRProviderComponent" interface. The first box contains a "Management" operation with a URL "http://REPLACE_..." and a "Query" operation with a URL "http://REPLACE_...". The second box contains a "Principal" interface with several operations: "createPrincipal", "addRole", "addContact", and "deactivate". Each operation has an "input" field (request) and an "output" field (response). The bottom status bar shows the "GlassFish v2.1 Java EE" server is "Started" and "Synchronized".

Java Override Code

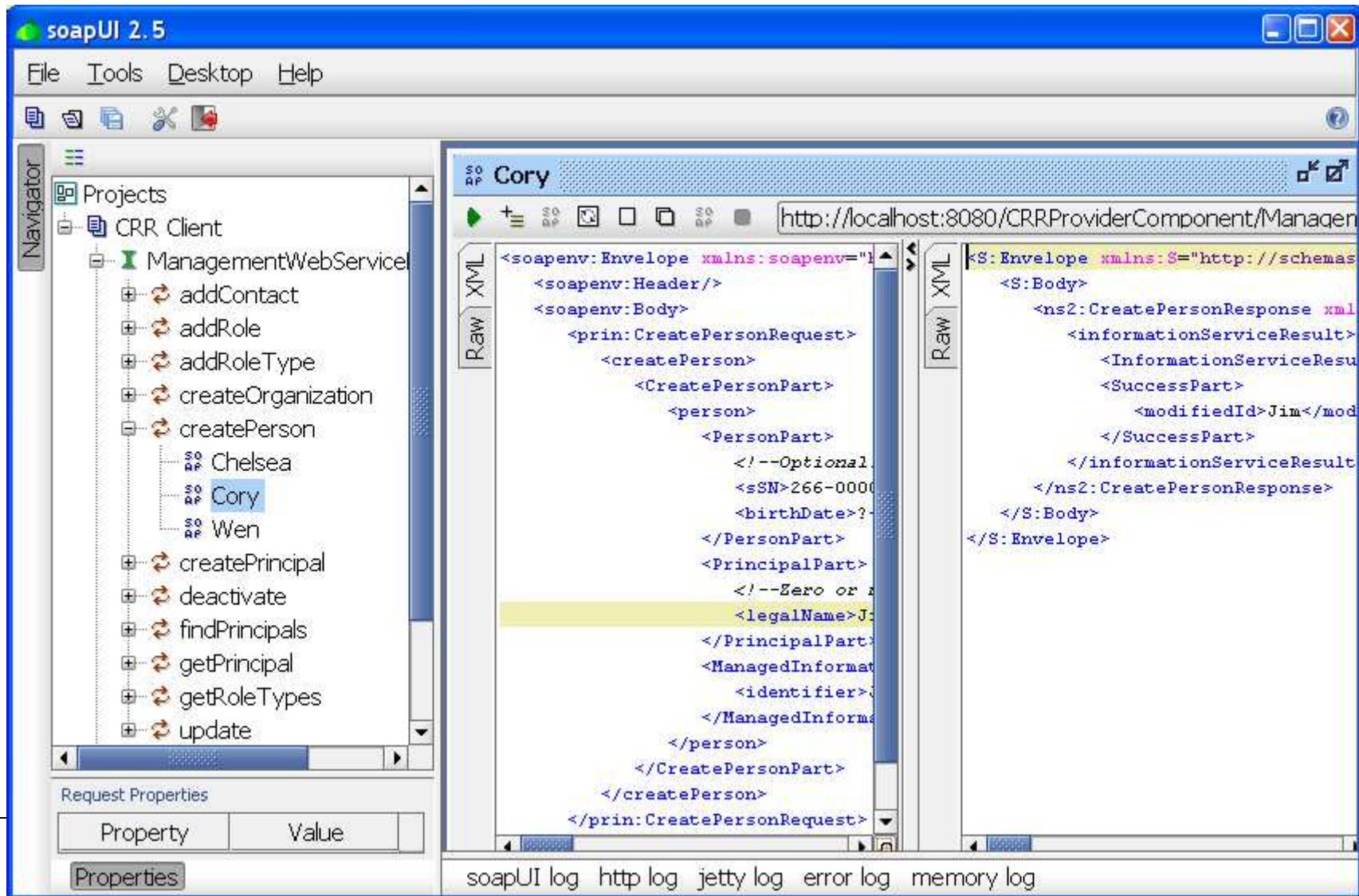
The screenshot displays the Eclipse IDE interface. The title bar indicates the project path: `Java - CRRProviderComponent/user.src/org/modeldriven/examples/examples/centralroleregistry/crrprovisioning/C...`. The menu bar includes File, Edit, Source, Refactor, Navigate, Search, Project, MagicDraw, Run, Window, and Help. The toolbar contains various icons for file operations and development tools. The left-hand 'Package Explorer' shows a project structure with folders like CRR, CRRProviderComponent, user.src, cartridge.src, gen.src, and several WSDL files. The main editor window shows the source code for `CRRProviderComponent`. The code is a Java method `getDetail` that takes a `Principal prin` and returns a `PrincipalDetail`. It includes a comment: `/** * Local helper function to create principal detail */`. The method body starts with `PrincipalDetail detail = new PrincipalDetail_Impl();`, followed by an `if` statement checking if `prin` is not null. Inside the `if` block, `detail.setPrincipal(prin);` is called. Then, there is a comment `// Dereference and copy roles`, followed by an `Iterator` and `List` declaration, and a `while` loop that iterates over roles, checking if they are deactivated and adding them to the output list. The bottom of the IDE shows a 'Servers' tab with a table of server status.

```
/**
 * Local helper function to create principal detail
 */
public PrincipalDetail getDetail(Principal prin) {
    PrincipalDetail detail = new PrincipalDetail_Impl();
    if (prin != null) {
        detail.setPrincipal(prin);

        // Dereference and copy roles
        Iterator<Role.Reference> roles_in = prin.getHasRoles();
        List<Role> roles_out = detail.getRoles();
        while (roles_in.hasNext()) {
            ManagedInformation info = manager.getEntity(roles_in.next().getId().getIdentifier());
            if (info instanceof Role) {
                if (!((Role) info).isDeactivated())
                    roles_out.add((Role) info);
            }
        }
    }
}
```

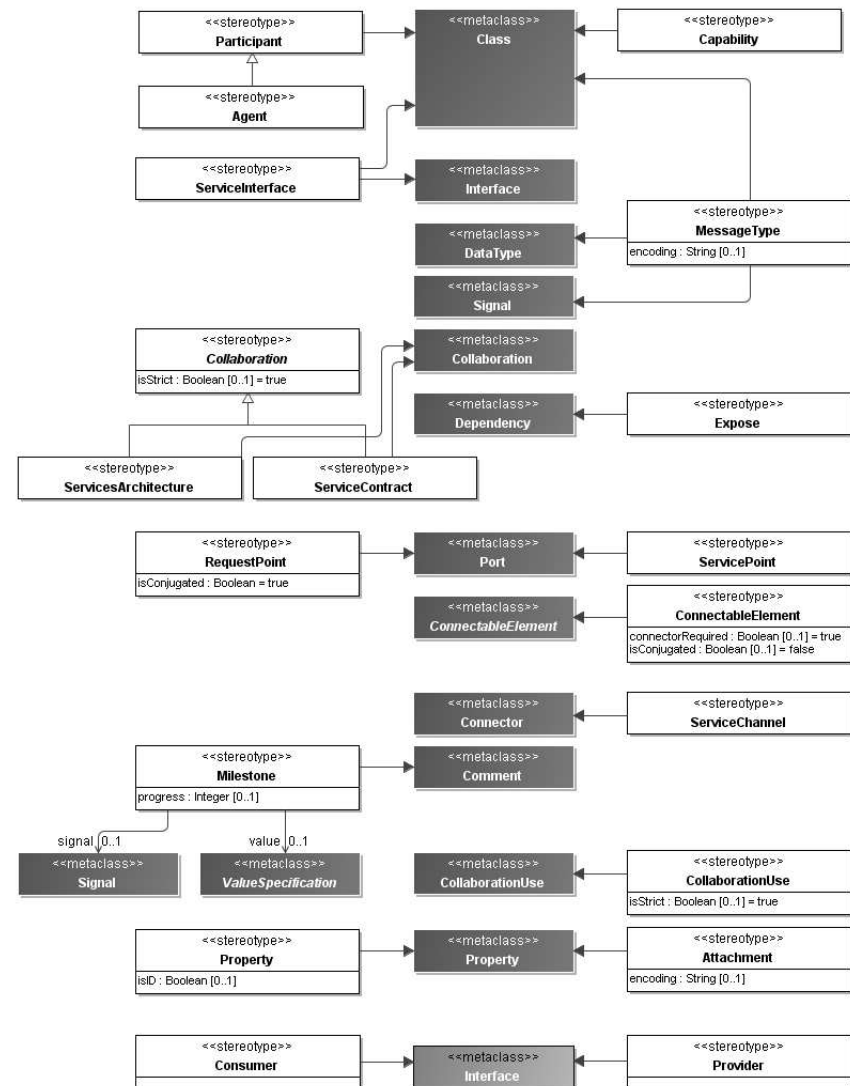
Server	State	Status
GlassFish v2.1 Java EE 5	Started	Synchronized
CRRProviderComponent		Synchronized

Using the deployed service from an ugly client



The SoaML Profile

- SoaML is defined as a small set of UML stereotypes.
- These specialize a UML tool for use with SoaML.
- Standard UML can be used as well, as part of a SoaML model.
- Some tools provide enhanced SoaML support.



What you need beyond SoaML

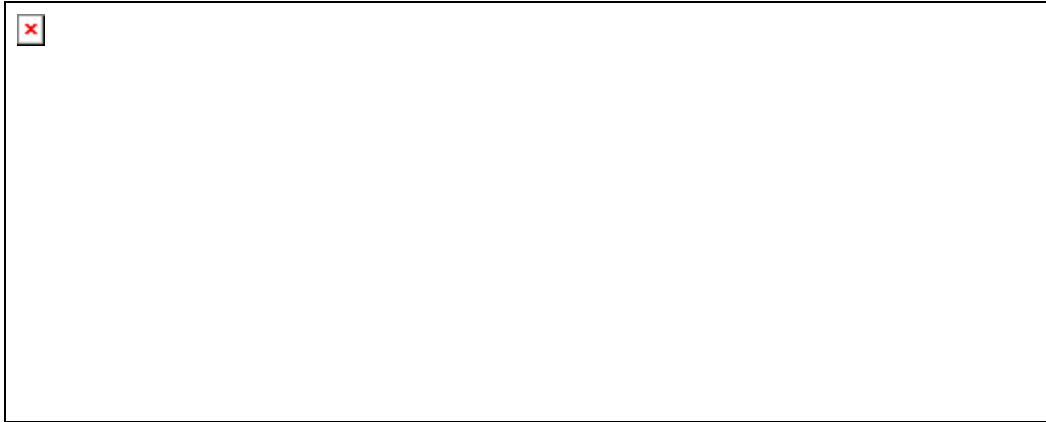
- SoaML is a profile of UML, it needs a UML tool in which to be used – some tools may offer additional support to make creating a SOA easier
- MDA provisioning requires additional tooling which goes beyond the standard. E.G. ModelPro (ModelDriven.org) and RSA (IBM)
- Some SOA execution framework and/or ESB (I.E. “The Platform”)
- Optional, but highly desirable
 - Support for policies
 - Business process execution
 - Information modeling and implementation
 - Business rules
 - Requirements & motivation modeling
 - Security modeling and infrastructure
 - An IDE for elements that are not model driven
 - Application server and/or ESB



Current SoaML Support

- OMG Web site
 - SoaML Wiki: <http://www.SoaML.org>
 - Specification:
<http://www.omgwiki.org/SoaML/doku.php?id=specification>
- Known SoaML Tooling
 - Cameo SOA+ (NoMagic) UML with SoaML Modeling and Provisioning
 - ModelPro (ModelDriven.org) Open Source MDA provisioning for SoaML
 - Enterprise Architect (Sparx) SoaML Profile for UML tool
 - Objectteering (Softeam) SoaML Profile for UML Tool
 - RSA (IBM) UML tool with SoaML & code generation [Not yet released]





About ModelDriven.org, ModelPro

And the SoaML Cartridge

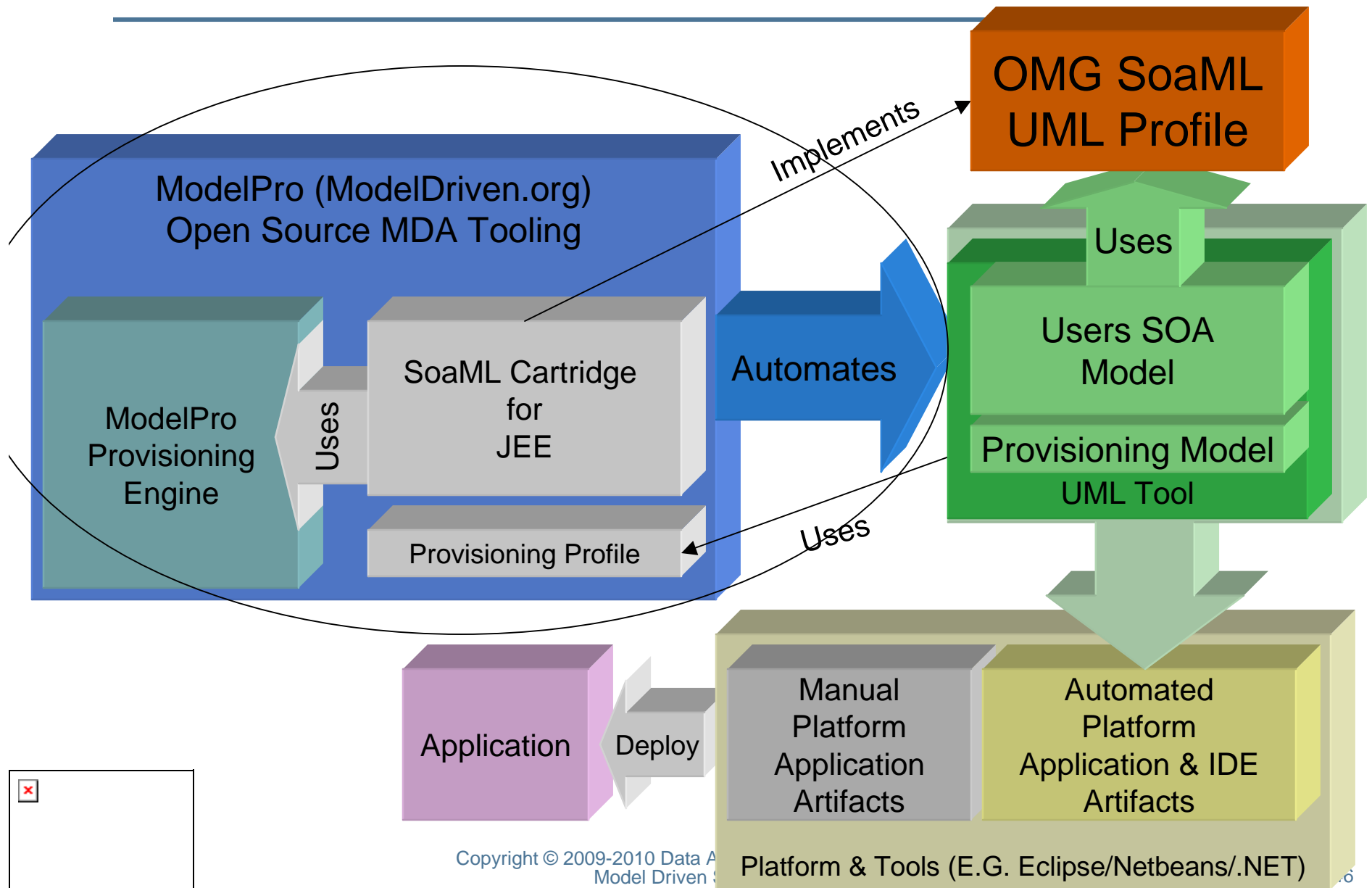


ModelDriven.org

- ModelDriven.org is a community sponsored by Model Driven Solutions that provides open source products that build on modeling, architecture and MDA
- This includes tools, infrastructure, solution oriented communities, models and ontologies
- Open source projects currently public on ModelDriven.org are:
 - **ModelPro** – Core MDA provisioning engine – derive value (of any kind) from models (of any kind)
 - **SoaML Cartridge** – The ModelPro provisioning specification and framework to support execution of SoaML models (Partnered with NoMagic for the SOA+ Modeling tool)
 - **Foundational UML** – Reference implementation of the executable UML standard
 - **Global Architecture & Information Network (GAIN)** – Community to support federation of architectures and information in support of the President's Open Government Initiative



ModelPro & The SoaML Cartridge



ModelPro

- ModelPro is the open “provisioning engine” we sponsor on ModelDriven.org
- It is Eclipse based and uses “EMF” models as the basis for both input and output models
- Uses velocity templates to generate code, XML, HTML, descriptors, doc and other artifacts
- “Cartridges” plug into modelpro to map specific types of models to specific technology artifacts
- The “SoaML Cartridge” can create a JEE implementation framework and eclipse project from a SoaML model
- Other modeling frameworks and other technologies can be supported
- The ModelPro roadmap includes support for other aspects of modeling (such as data modeling) and other technologies (such as spring), as required



NoMagic Cameo SOA+

- NoMagic Cameo SOA+ is the first tool to fully support SoaML with Web Services Provisioning
- Custom profile support makes creating SOA architectures easy
- Bundled with a commercial version of ModelPro for full MDA support
- See:
<http://www.nomagic.com/text.php?lang=2&item=338&arg=295>





About Model Driven Solutions

<http://www.modeldriven.com>



Overview

- **Mission**

- Develop the next generation of products and services that implement standards-based Object and Web technologies

- **Values: Our Beliefs**

- Model-based service-oriented architecture, based on open standards that allow an open, agile, flexible and robust system to be built using enterprise level components
- Automation using tools rather than “brute force coding”
- Validation: A system and its components must be constantly and repeatedly validated

- **History**

- Founded and Incorporated in 1996 by Cory Casanave
- Joined OMG in 1996: Participated in development of CORBA, UML, EDOC, ebXML
- Obtained a multi-million dollar NIST development grant in 1997: roots of Component-X
- Expansion of services and customer base begins in 2001
- First project with the US General Services Administration: 2003
- First bid as prime contractor for a major US government contract: 2005



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Specific Areas of Expertise

Enterprise & Solutions Architecture

- Enterprise architecture
- OMG MDA standards: UML, EDOC, SoaML, CCA, ADM, etc.
- Architecture Documentation
- Semantic Web/Ontology application to Architecture
- Enterprise SOA and process architecture

MDA based systems implementation

- SOA & BPM driven by business architecture
- Distributed systems, Web Services SOA
- Business Process Management

Open Source tools and infrastructure (ModelDriven.org)

- Component-X
- Eclipse based MDA provisioning of solutions for SOA
- Open source enterprise knowledge base (in progress)



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Key Clients

Government & Government Contractors



U.S. General Services Administration



Raytheon



UNISYS

Commercial



Partners



Booz | Allen | Hamilton
47 years delivering results that endure



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Recent Projects

- GSA Human Resources Enterprise Architecture
- Executable UML Reference Implementation
- GSA/FAS ESB Evaluation
- GSA OSERA Registry & Enterprise Knowledge Base
- GSA Integrated Portfolio management (EA)
- GSA OCFO/OCIO Financial Management EA (and Prototype Implementation)
- Detailed Business Process Integration Model: Wireless Backbone
- UML Information Model of Domain Vocabulary for NARA
- Industry Expert Review of DoD's SIAP MDA Project
- GSA OCIO "One GSA" EA – "Mile wide & inch deep"
- Model & Simulation of US Army C4I Driver



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Key Personnel

- Over 100 years Senior Management Experience and Expertise
- Cory Casanave, President and CEO, Founder
 - 20+ years product & application development management
 - Author of numerous standards: SoaML, BPDM, EDOC, ebXML, etc.
- Ed Harrington, Executive Vice President and COO
 - 30+ years technology market expertise: finance, marketing, etc.
 - Frequent speaker at industry conferences: Open Group, OMG, etc.
- Ed Seidewitz, Vice President MDA Services
 - 20+ years software development and systems architecture management
 - Active in standards development: SysML, fUML, UML
- Tom Digre, Vice President Development
 - 30+years designing and developing software tooling
 - Focus is on standards and MDA based architecture tooling



About Cory Casanave

- Object Management Group
 - Member since 1990
 - OMG Board Of Directors
 - SoaML Submitter and one of the primary authors
 - Participated in the foundations of MDA
 - Participated in multiple standards efforts over the years
 - SoaML, UML, MOF, EDOC, Corba, Etc.
- Other Community & Government Activities
 - Lead first “SOA Demo” as part of the “SoaCop” SOA Community Of Practice (a Federal Government Sponsored Community)
 - Chief Architect – U.S. GSA’s “OneGSA” Enterprise Architecture
 - Active in Open Group, Government and Semantic Communities
- 33 Years broad-based experience in software, systems, standards and architecture



Cory Casanave Bio (Continued)

- Founder, ModelDriven.org
 - Open community for everything model driven – supporting open standards, open source and open models. Embraces MDA, Semantic Web, SOA and BPM
 - ModelDriven.org hosts the “ModelPro” project supporting SoaML
- CEO and Founder of “Model Driven Solutions” since 1996
 - Professional services company for business architecture and model driven development focusing on SOA, Model Driven Architecture® (MDA®), Enterprise Architecture, Metadata, BPM, Semantic Web and closing the gap between business and technology. MDS primarily serves the U.S. federal government. Formerly operating as “Data Access Technologies”.
 - Methodology based on SoaML is part of our current practice



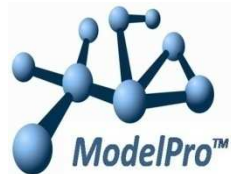
Thank You



Additional Information:



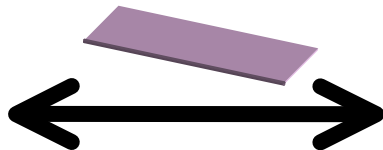
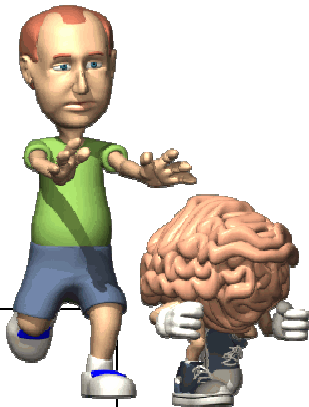
<http://www.SoaML.org>



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