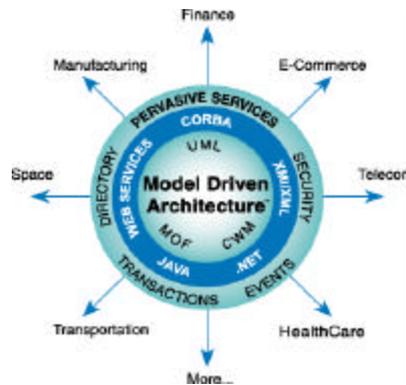
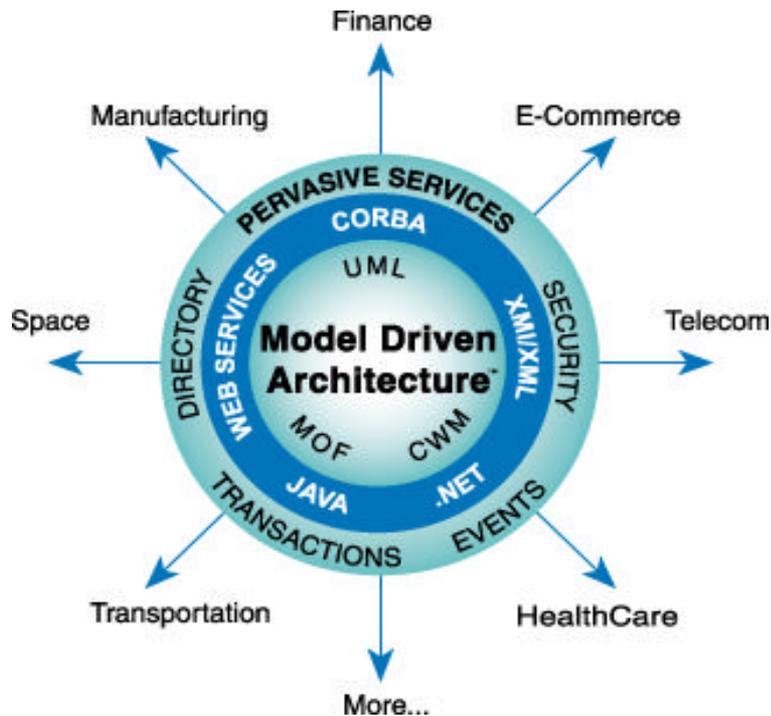


# *Introduction to Model Driven Architecture*



Mike Rosen  
CTO, M<sup>2</sup>VP  
*Mrosen@m2vp.com*



- A set of standards defining the scope, content, creation and usage of models
- An architecture-based process for integrating models into the development process
- Formally separates business and technology concerns

# Agenda

- Why MDA?
- A few words about architecture
- MDA concepts
- MDA and standards
- Models and transformations
- MDA development process
- MDA tools
- Conclusion

# Today's IT Challenges

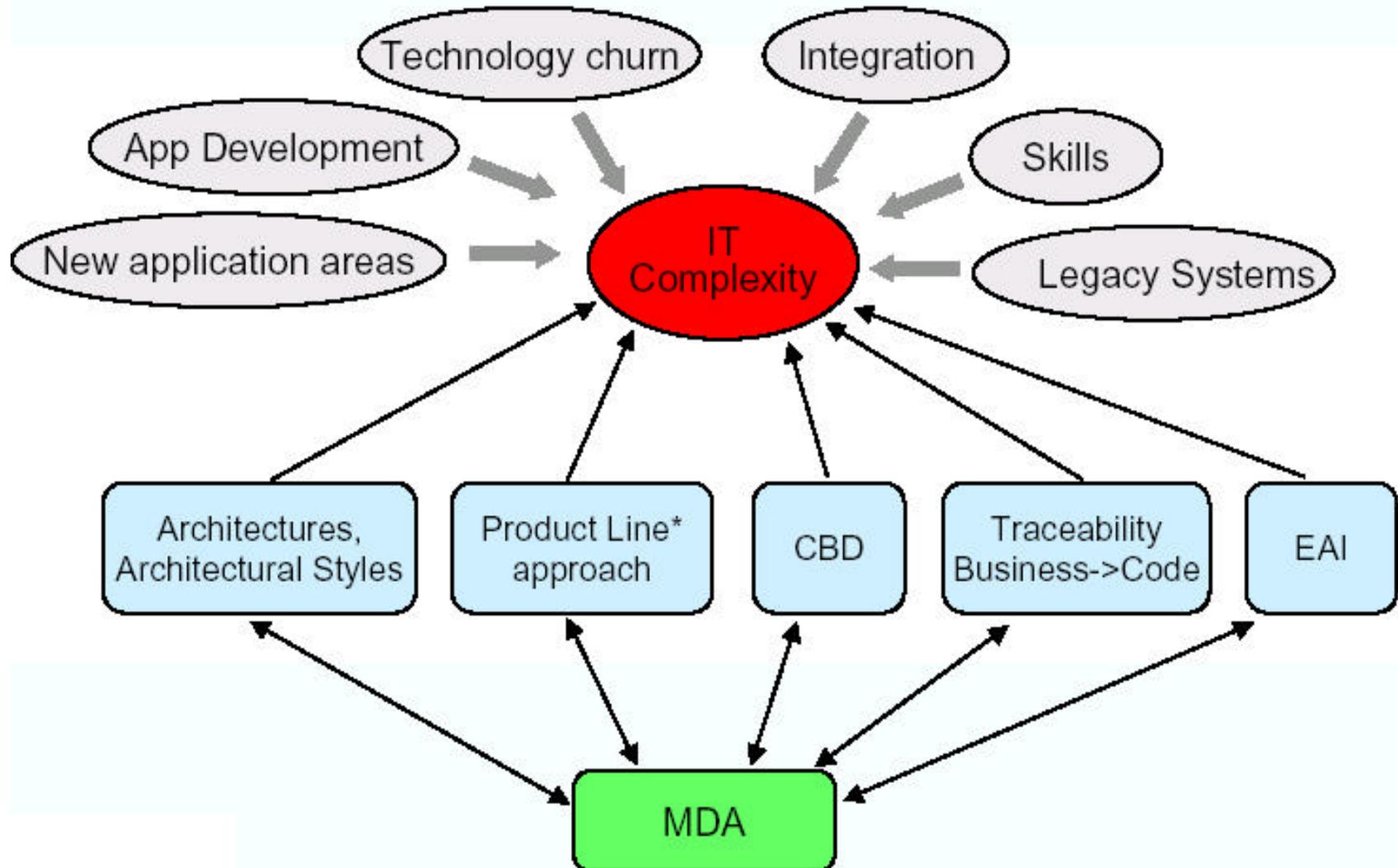
- Alignment of business requirements with IT systems intended to meet those requirements
- The technology that supports those systems is constantly evolving
- IT must support rapid revenue growth and acquisition strategies
- And move beyond the limitations of stovepipe and point-to-point systems
- While leveraging existing applications
- Within time-to-market and budget constraints

- **Requirement:** Preserve application investment
  - As platforms proliferate
  - As platforms themselves change
    - MTS → COM+ → .NET
    - EJB 1.1 → EJB 2.0 → EJB 2.1
    - XML DTD → XML Schema
    - CORBA 2.X → CORBA 3.0
- **Solution:** Isolate information and processing logic from technology specifics
  - Build platform-independent models
  - Map these models to specific platforms
  - Maintain the separation at the implementation level

# Raising the Level of Abstraction

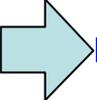
- A logical extension of proven techniques
  - Programming Languages
    - Bits, assembler, 3GL, OO, 4GL
  - Operating Systems, Middleware...
- Already well-established for front and back ends
  - WYSIWYG GUI modeling
  - Data modeling
  - Hand coding no longer predominates
- Working at higher levels of abstraction increases our value
  - Higher productivity
  - More time focused on solving business problems, rather than technology details

# MDA Complements Existing Approaches



# Agenda

- Why MDA?



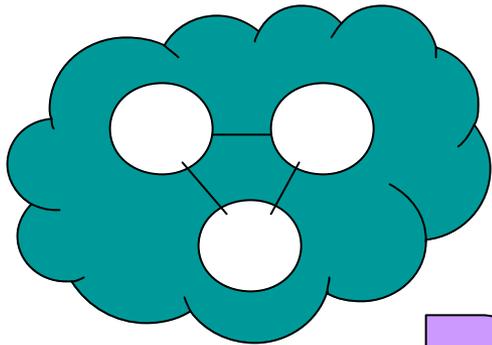
- A few words about architecture

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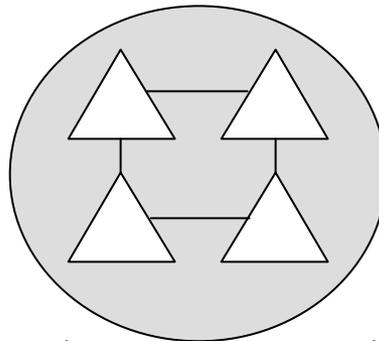
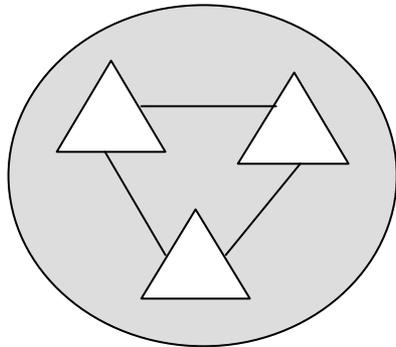
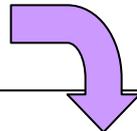
- Separation of Concerns (viewpoints) - The architecture should separate the requirements and concerns of different constituents.
  - Business
  - Technical
  - Physical
  - Implementation
  - There must also be relationships and traceability between different viewpoints
- Enable consistent and effective applications development

- Accommodate the future
  - Future versions
  - Planned enhancement
  - New technologies
- Rigorous
- Well Documented - Expressed in industry standard UML notation
- Phased Implementation

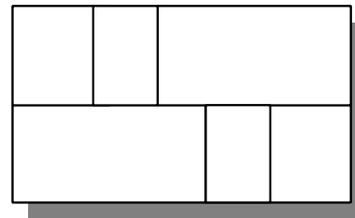
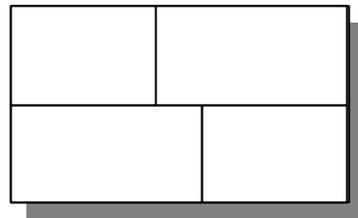
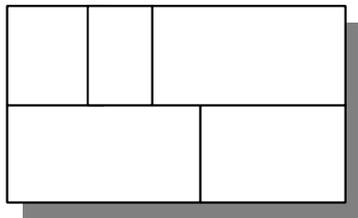
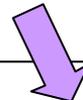
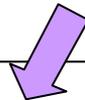
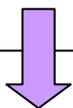
# Architecture Scope



**Enterprise Architecture:**  
Describes concerns and guidelines for integration of process and data across the entire enterprise

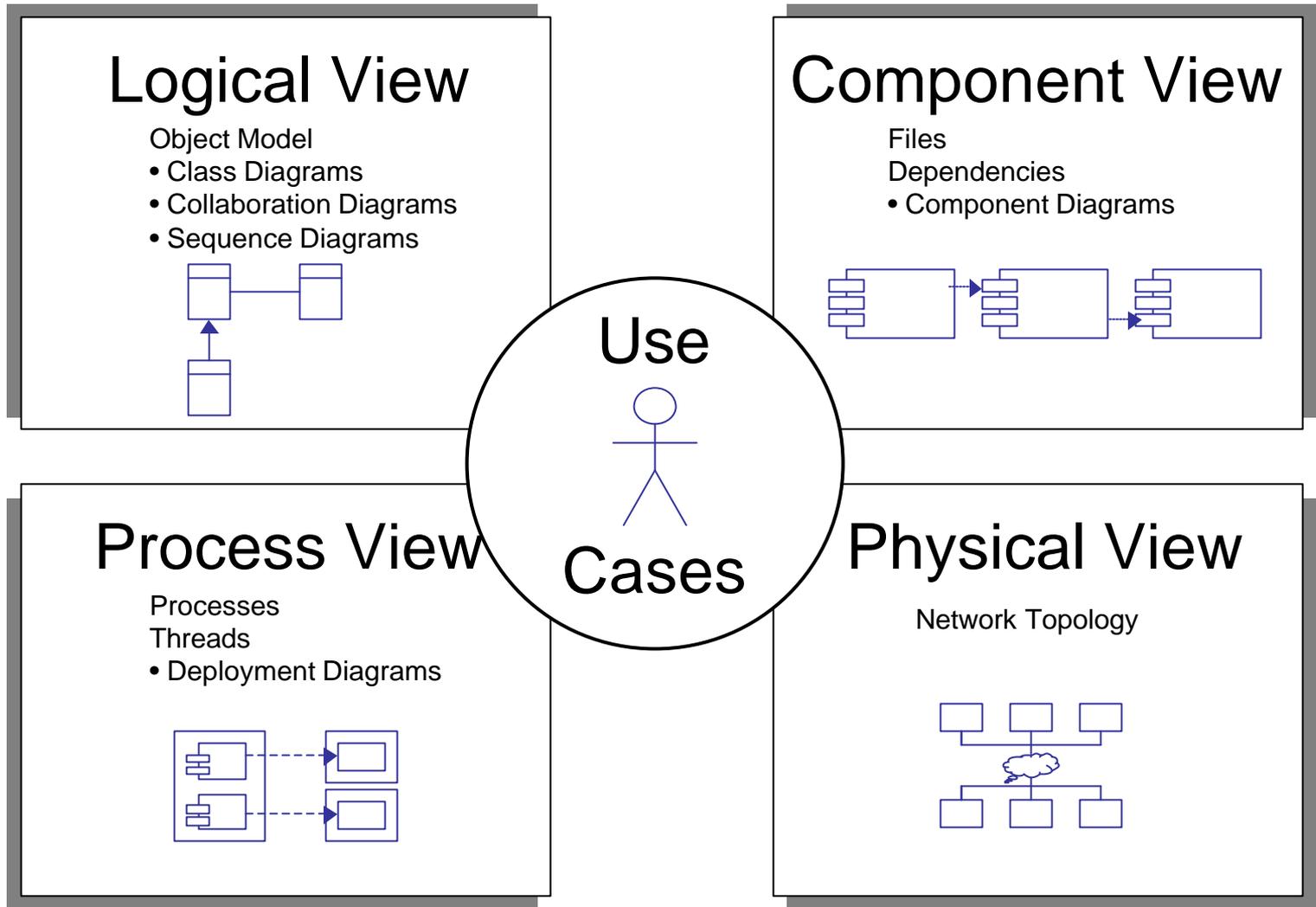


**Application Architecture:**  
Describes techniques, frameworks, guidelines within an application domain

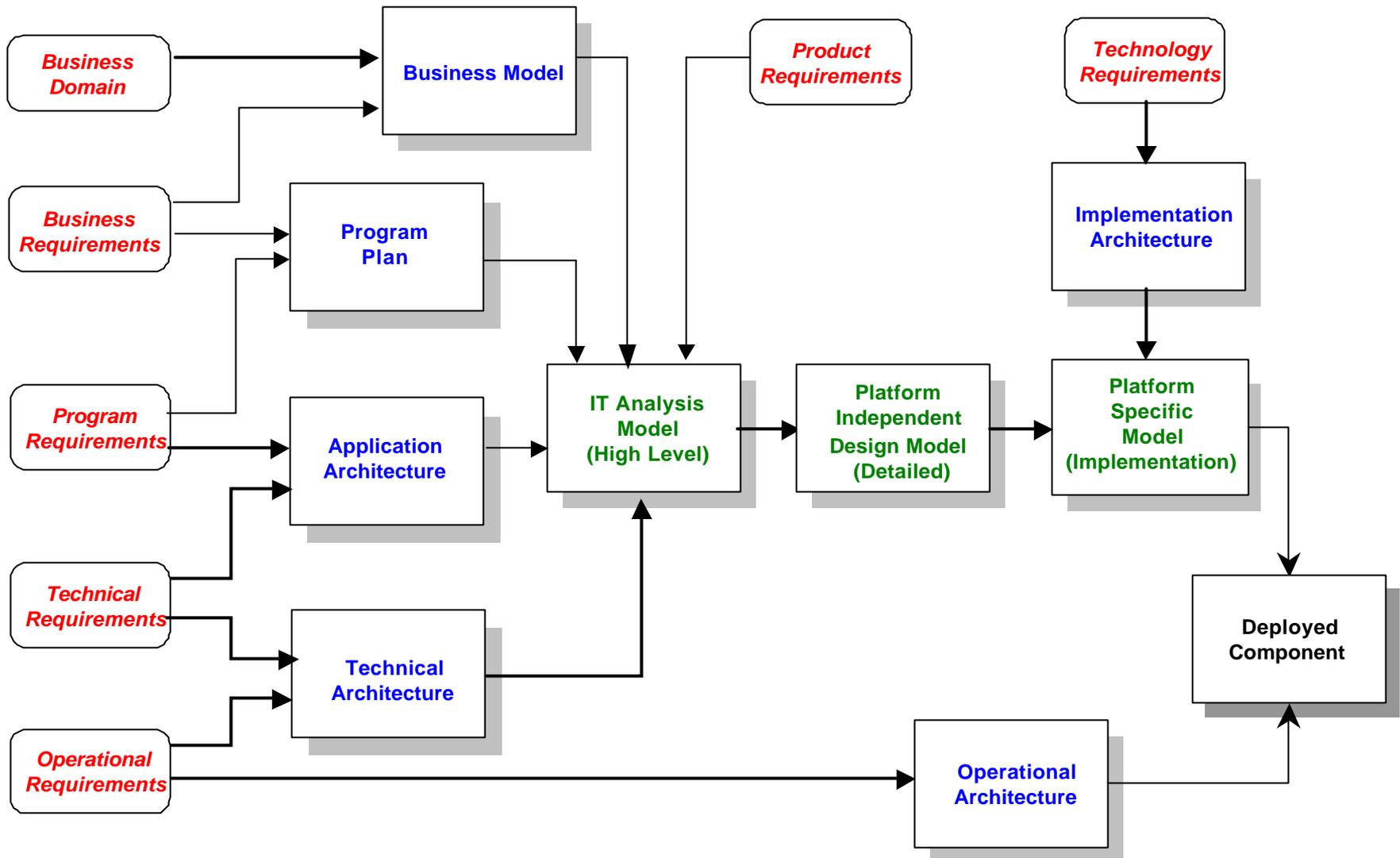


**Application:**  
Implementation of a specific application

# Example: 4+1 Architectural Views



# Example 2: Architecture Driven Design



# Example 3: RM-ODP

- Reference Model for Open Distributed Processing – ISO Standard
- Transparencies
  - Access, Failure, Location, Migration, Persistence, Relocation, Replication, Transaction
- Viewpoints
  - RM-ODP prescribes five viewpoints as necessary and sufficient to describe the model of a system
  - Enterprise Viewpoint
  - Information Viewpoint
  - Computational Viewpoint
  - Engineering Viewpoint
  - Technical Viewpoint

# Architecture Example

## Summary

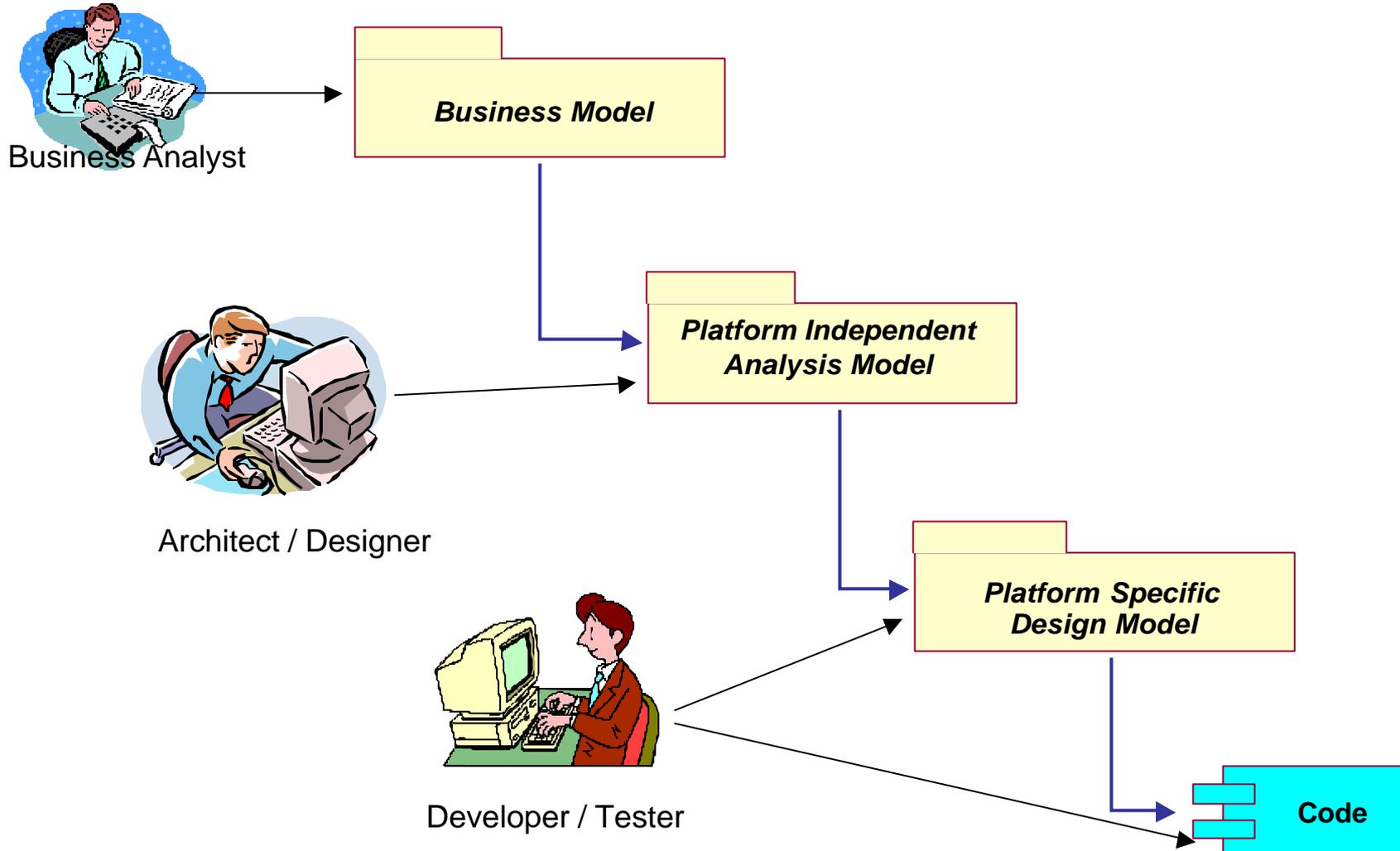
- 4+1 Views
  - Separation of concerns
  - Central, unifying viewpoint with traceability
- Architecture Driven Design
  - Architecture process spans application development
  - Separation of concerns addressed by specialized models
  - Business/Domain models drive implementation models
  - Platform concerns addressed independently from business solution
- RM-ODP
  - Formal definition of system viewpoints

- A standardization of best practices within enterprise architecture and development
- A process for the creation and usage of models as first class development artifacts
- Defines process for model development and refinement within context of enterprise architecture
- A roadmap for consistently applying modeling to enterprise solutions
- Formalizes separation of concerns into specific models
  - Expresses business concepts in formal business model
  - Expresses business services in platform independent IT model

# Agenda

- Why MDA?
- A few words about architecture
- ➔ ■ MDA concepts
- MDA and standards
- Models and transformations
- MDA development process
- MDA tools
- Conclusion

# MDA Distilled



- **Model** - a representation of the system
  - A model describes part of the function, structure and/or behavior of a system.
- **Formal Model** – a representation of the system conforming to rigorous rules
  - A model is said to be formal when it is based on a language that has a well defined form (“syntax”), meaning (“semantics”), and possibly rules of analysis, inference, or proof for its constructs. The syntax may be graphical or textual. An MDA model must be paired unambiguously with a definition of the modeling language syntax and semantics, as provide by the MOF.

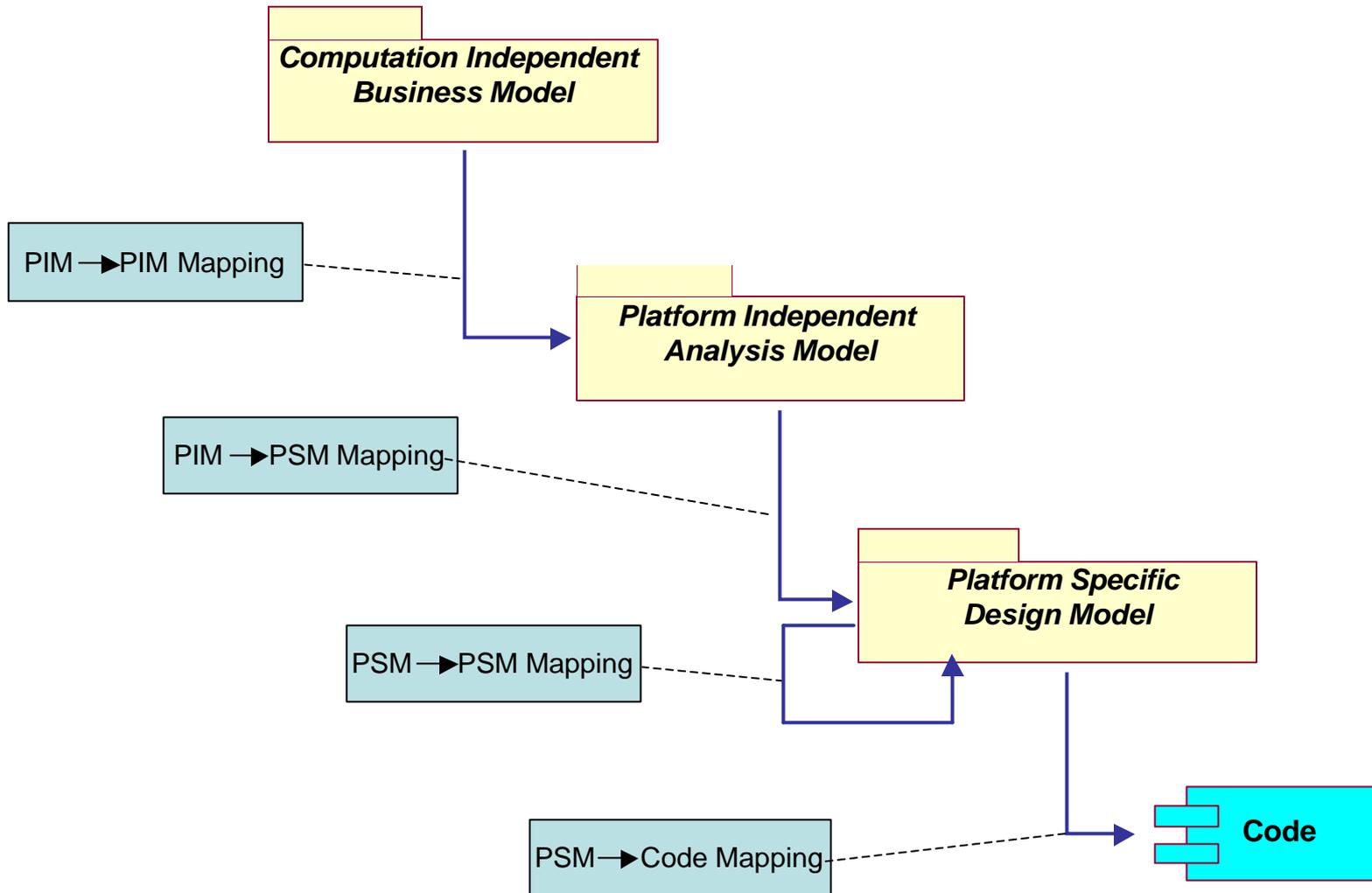
**All MDA models are formal.**

- **Abstraction** - the suppression of irrelevant detail
  - It is useful to characterize models in terms of the abstraction criteria that were used to determine what is included in the model. A model that is based on specific abstraction criteria is often referred to as a *model from the viewpoint defined by those criteria*
- **Refinement** - the addition of specific detail (usually associated with reduction of scope)
  - Some pairs of models are in a *refinement* relationship in which one – the *abstraction* - is more abstract than the other - the *realization*.
- **ViewPoint** – the presentation of a system for a specific audience
  - Each viewpoint, focusing on one aspect of a system, abstracts out details that are not of primary concern to the given viewpoint.

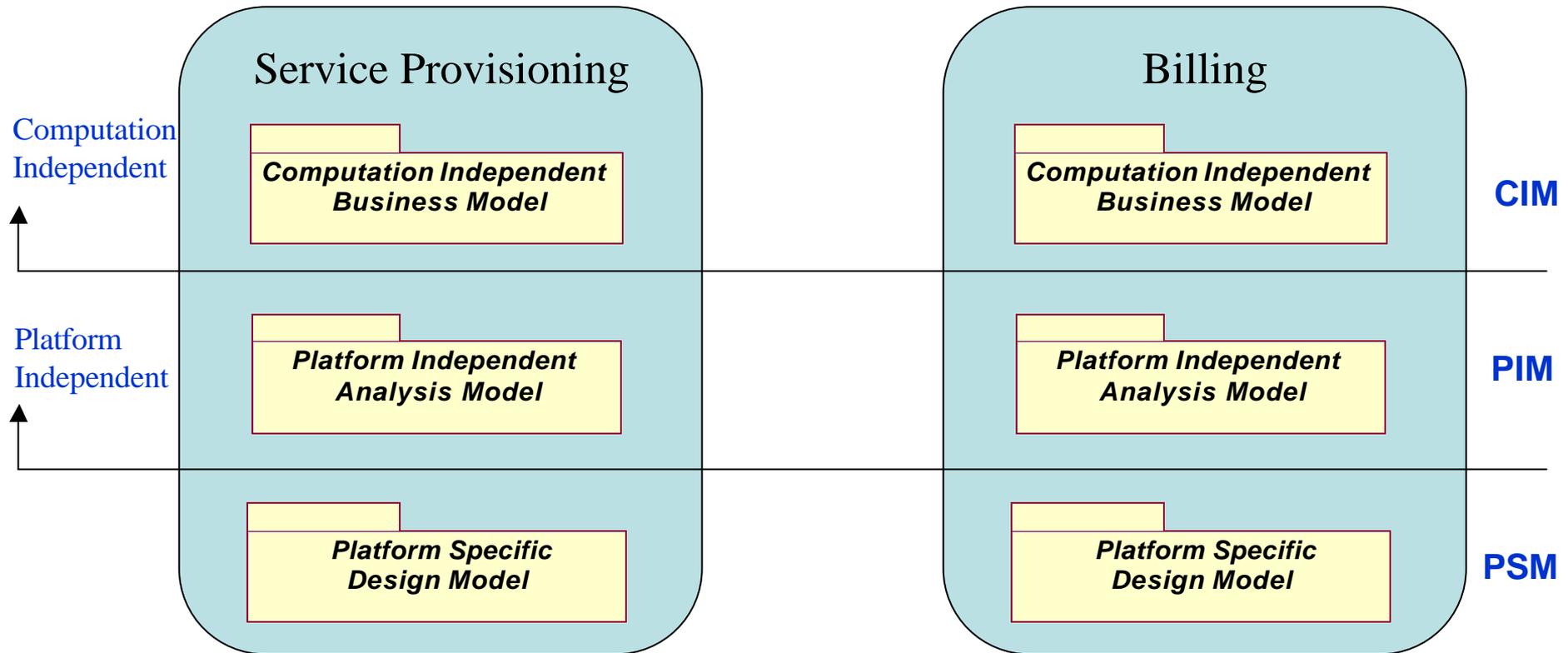
- **Platform** – the technology implementation of a running system, e.g. J2EE, .NET
  - Refers to technological and engineering details that are irrelevant to the business functionality of a software component.
- **PIM** - *Platform-Independent Model*
  - A formal specification of the structure and function of a system that abstracts away technical detail.
- **PSM** – *Platform-Specific Model*
  - A refinement of a PIM which expresses the system in terms of the *specification model* of the target platform.

- **CIM** – *Computationally-Independent Model*
  - A higher level abstraction of a PIM which contains only business concerns.
- **Mapping / Transformation** – controls the conversion of models
  - A mapping defines a formal algorithm and method for converting one type of model to another – a transformation is the process of applying the mapping.
- **Traceability** – the ability to relate an element in one model to another model
  - Ties an element in one model to its transformation in another across different levels of abstraction.

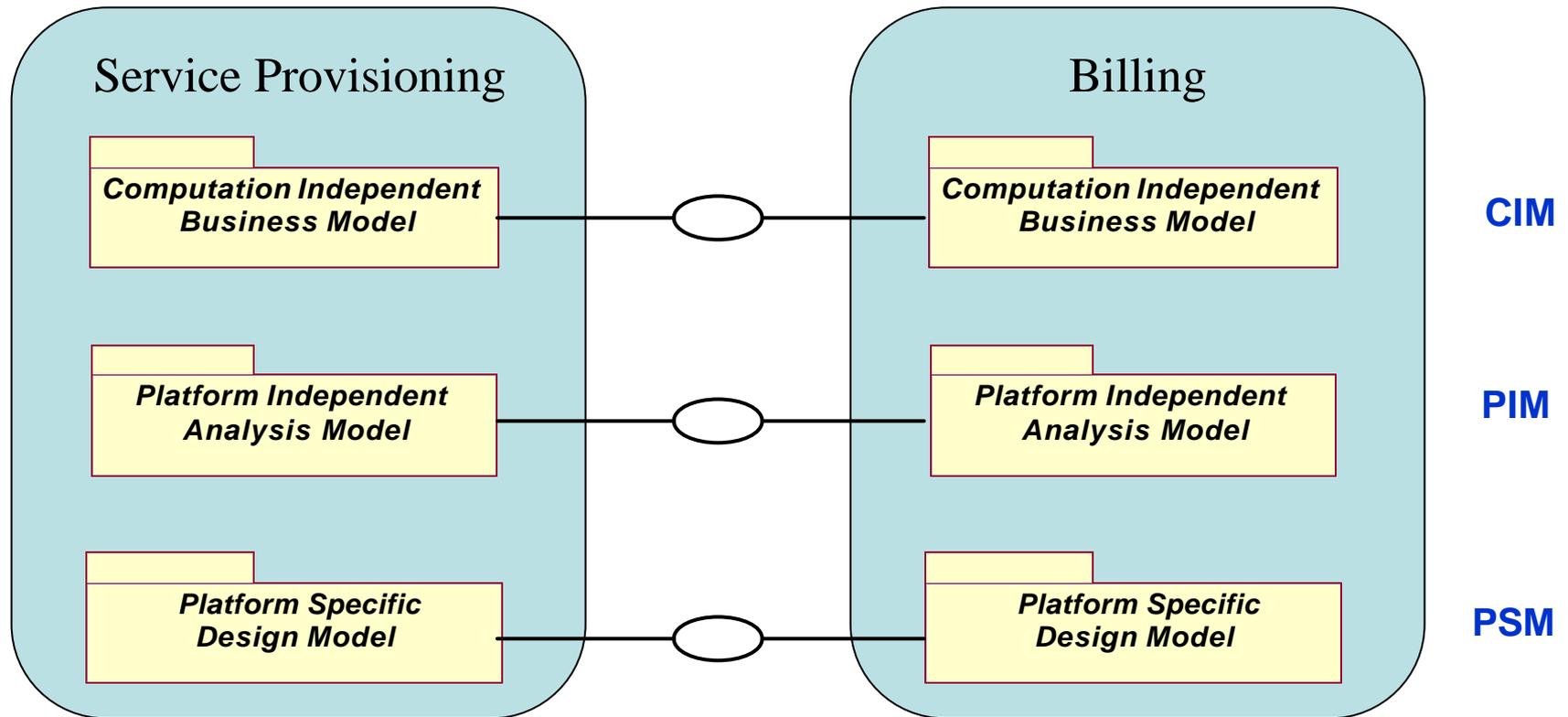
# MDA Mappings



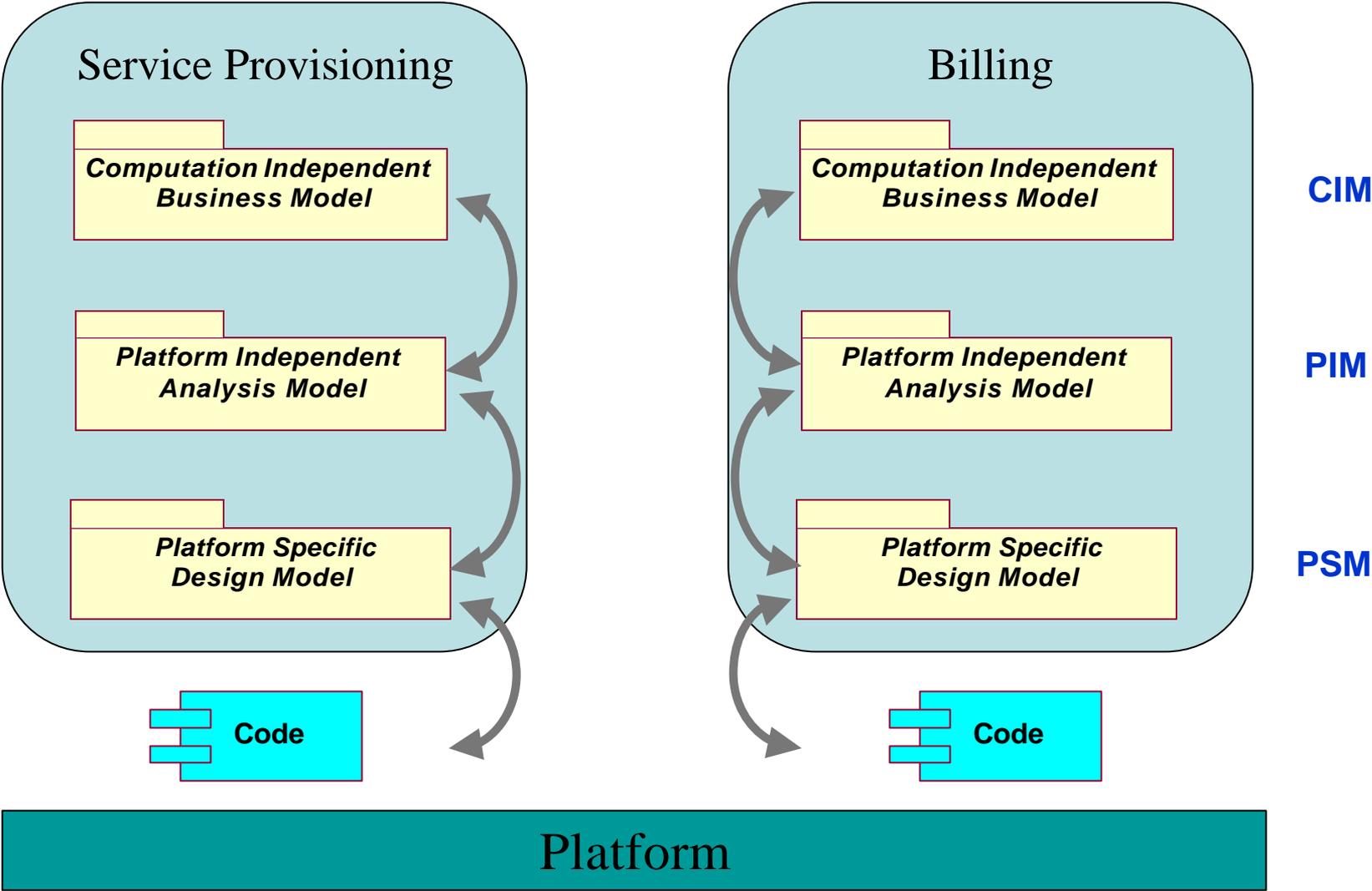
# Consistent Model Separation



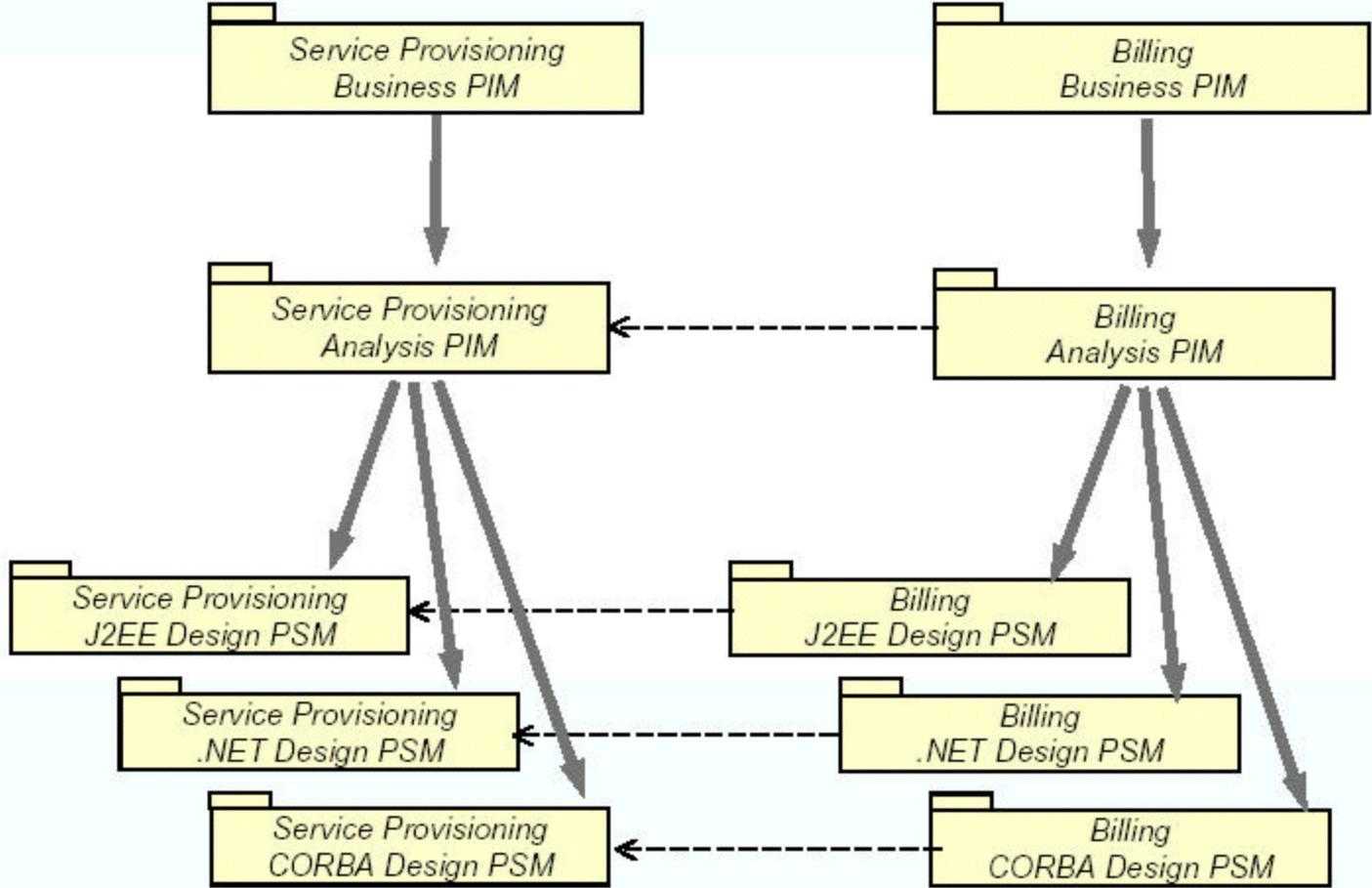
# Consistent Relationships



# Consistent / Shared Mappings M<sup>2</sup>VP

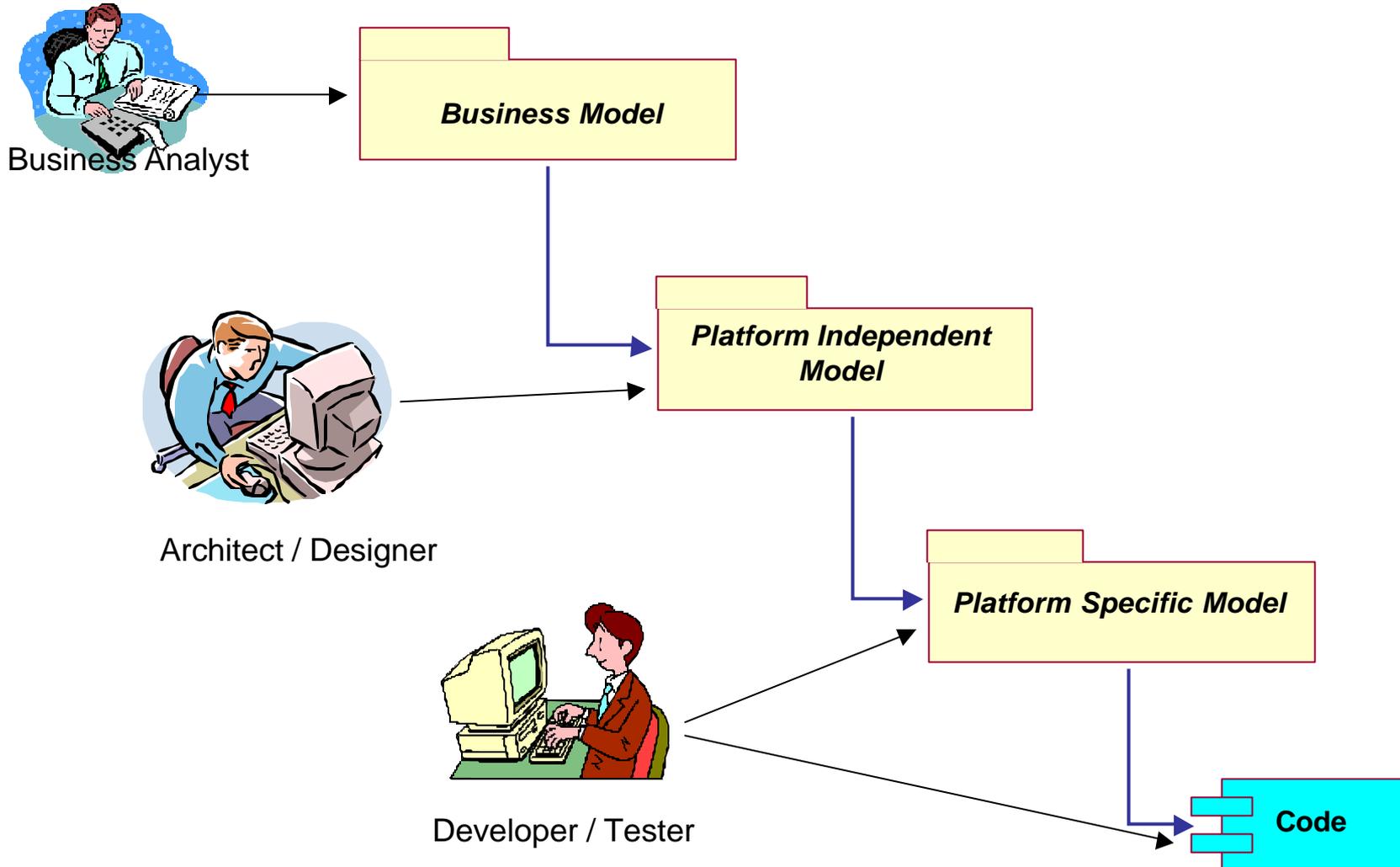


# Mapping Example

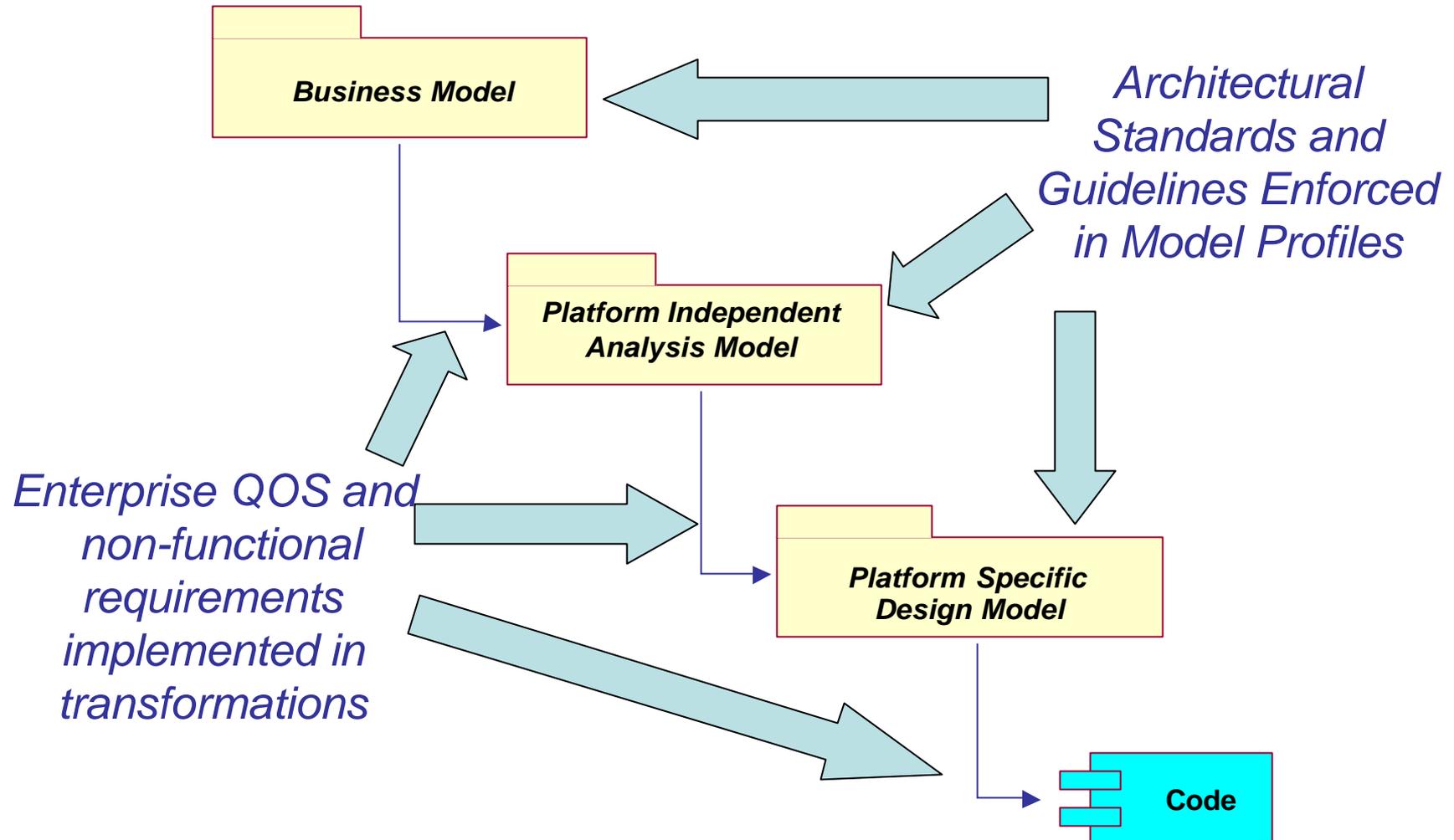


- Easier to validate correctness of Model
- Easier to produce implementations on multiple platforms
- Integration / interoperability across platforms better defined
- Generic mappings / patterns can be shared by many designs

# MDA Process

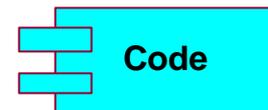
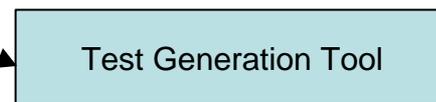
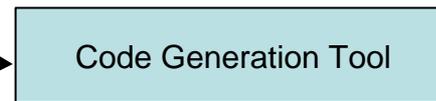


# MDA Under the Hood



*MDA explicitly supports Enterprise Architecture*

# Generation Capabilities



- Tools are standards based, not proprietary
- Resulting code base doesn't require a specific runtime infrastructure
- 70-80% of the structural code can be generated
- Test Cases can be generated from OCL

# Technology Independence



Business Analyst



*Business Model*



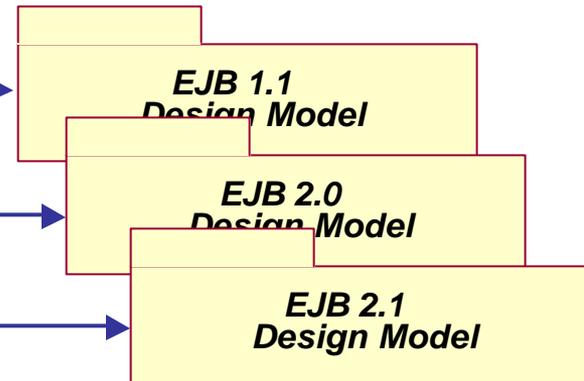
Architect / Designer



*Platform Independent Model*



Developer



- Applications are “Future-Proof” against technology churn
- When technology evolves, a new PSM can be generated rather than rewriting it

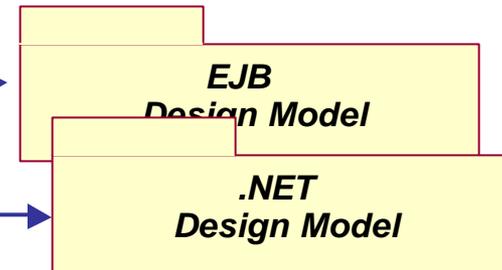
# Multi-Platform Artifacts



Architect / Designer

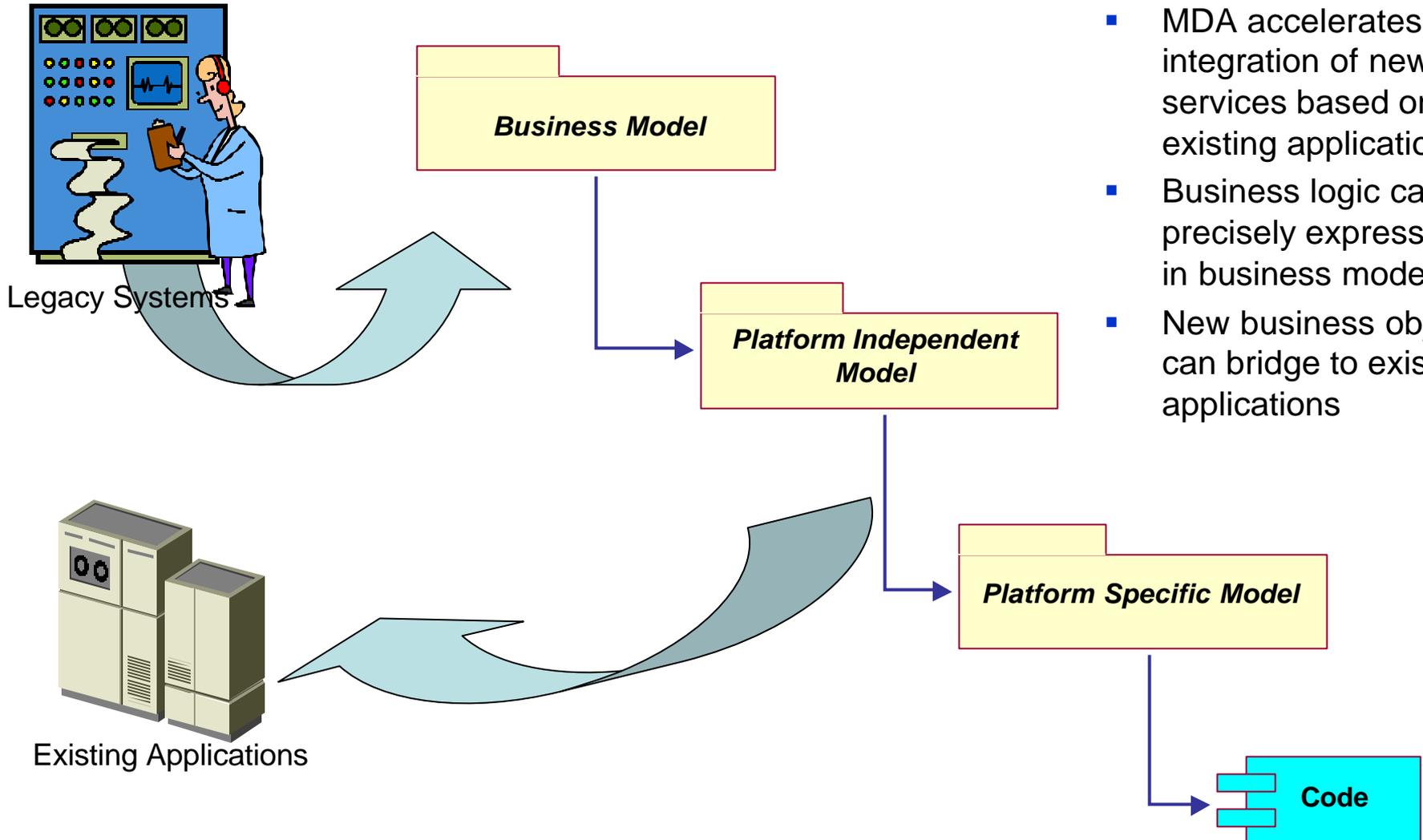


Developer

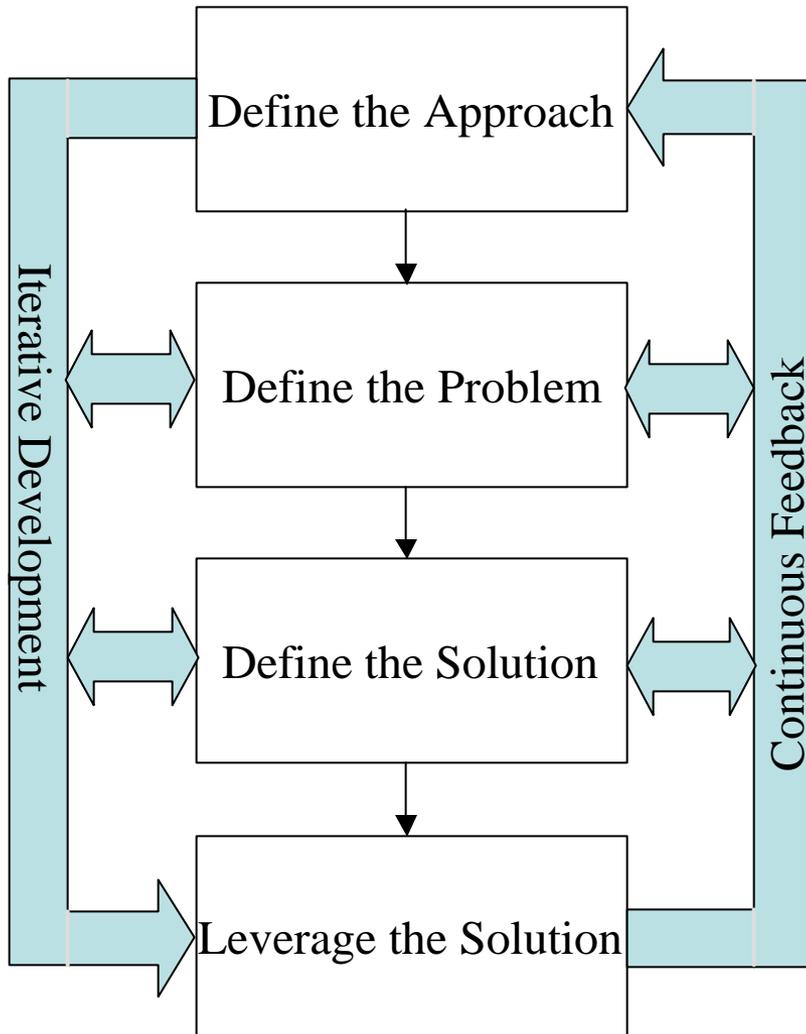


- Artifacts can be generated for multiple platforms from the same design

# Integrate Existing Assets



- MDA accelerates the integration of new services based on existing applications
- Business logic can be precisely expressed in business models
- New business objects can bridge to existing applications



1. Define the approach
  - Integrate enterprise architecture into the development process.
  - Create meta-models and profiles
2. Define the problem
  - Create Business Models (Domain, CIM, System)
3. Define the solution
  - Refine into PIMs and PSMs
4. Leverage the solution
  - Integrate assets into a reuse repository
  - Architecture and design accommodates: reuse, customization, enhancements, versioning...

- Better alignment of business requirements and IT implementations
- Unambiguous description (and validation) of business services
- Clear process and guidelines for producing and consuming models
- Integration of architectural standards
- “Future proofing” against technology changes
- Reduction of low value tasks

# Agenda

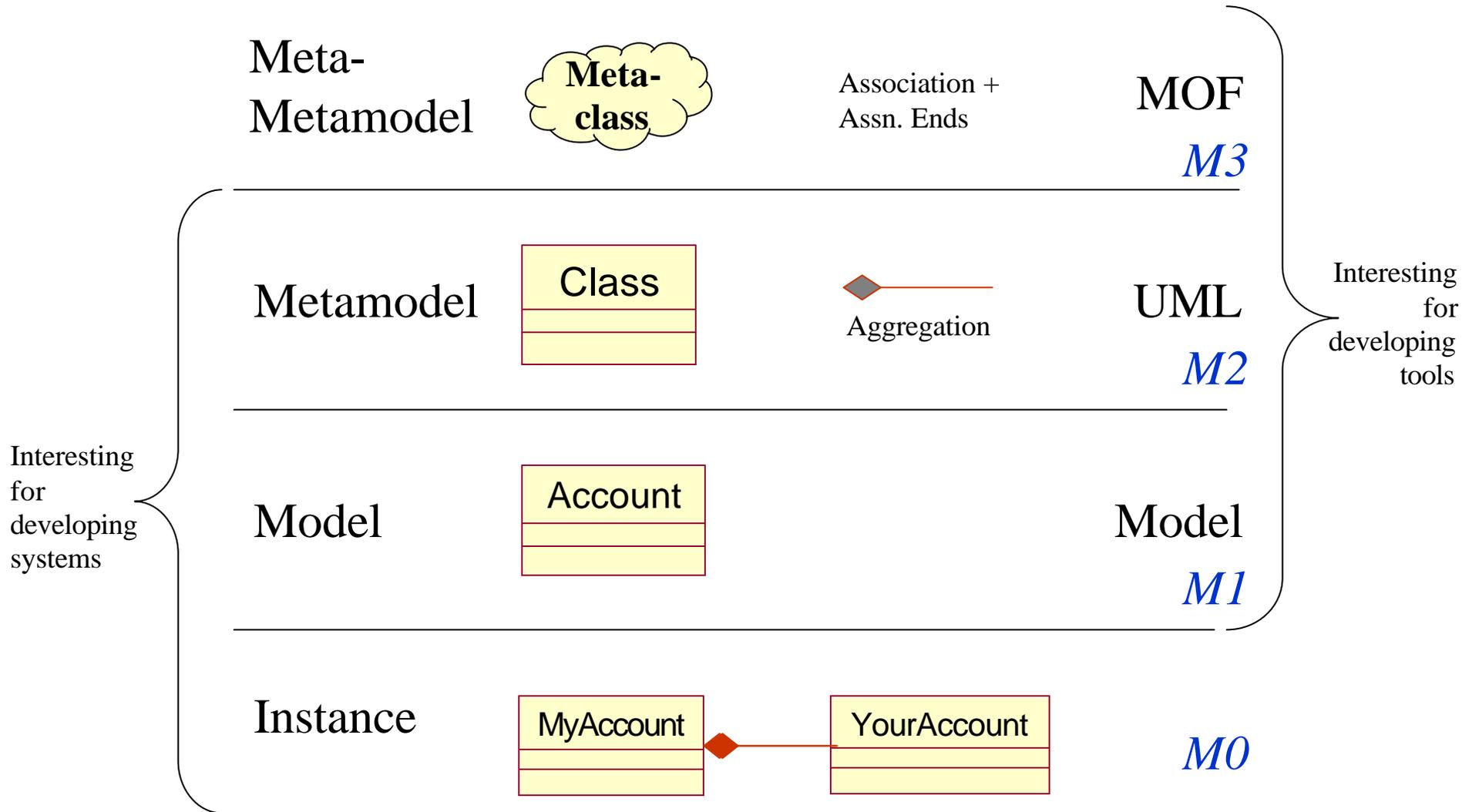
- Why MDA?
- A few words about architecture
- MDA concepts
- ➔ ■ MDA core technologies
  - Models and transformations
  - MDA development process
  - MDA tools
  - Conclusion

- UML – Unified Modeling Language
  - OCL – Object Constraint Language
- MOF – MetaObject Facility
- CWM – Common Warehouse Metamodel
- XMI – XML Metadata Interchange

- UML models are declarative, with the following advantages:
  - UML models are semantically rich
    - Invariants
    - Pre and Post conditions
    - Legal values (null?)
    - Operation side effects
    - Whether subtypes are disjoint or partition
    - Patterns of specification, design and refinement
  - UML is defined using core UML / MOF concepts
  - UML can be visual and/or textual
- UML (Unified Modeling Language) is an OMG Standard

- Object Constraint Language
- Design By Contract
  - Provides precise instruction to the programmer
  - Improves interoperability between different implementations of the same specification
  - Acts as a basis for conformance tests
  - Can provide input to code / test generation

# So, What's a Metamodel



- A consistent way to define metamodels
- A consistent way to store models
- A consistent way to access models
- Rules for defining lifecycle, composition and closure of elements
- A hierarchy of reflective interfaces
- Provides interoperability between otherwise dissimilar models and metamodels

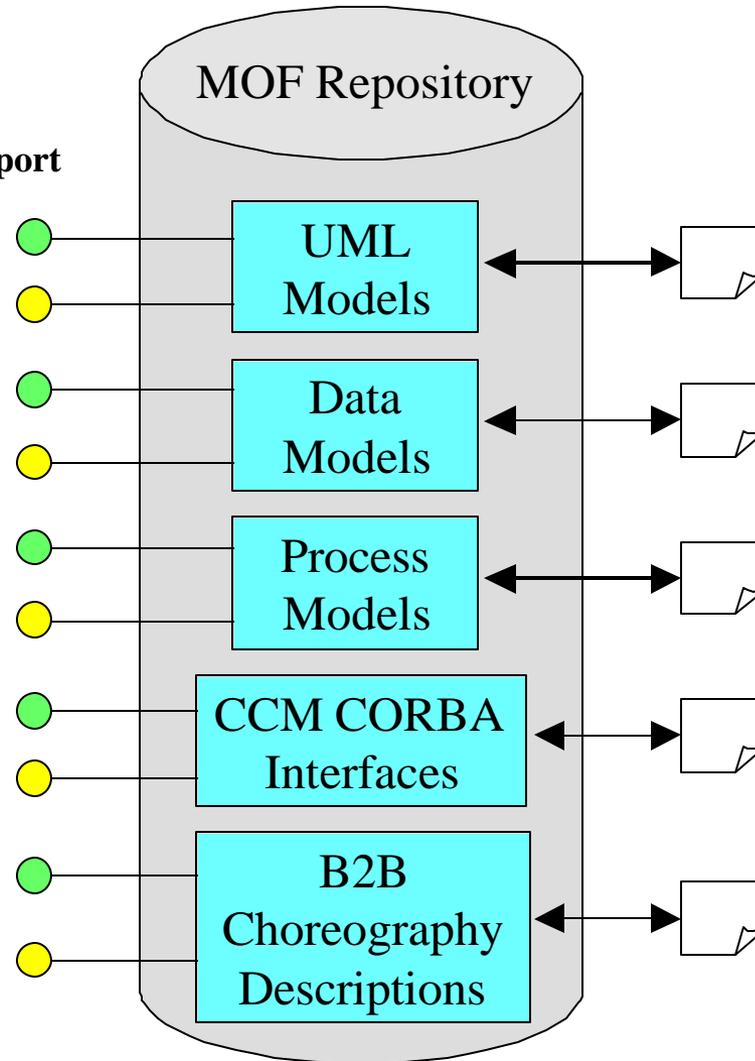
# MOF Repository

● = MOF CORBA Interfaces

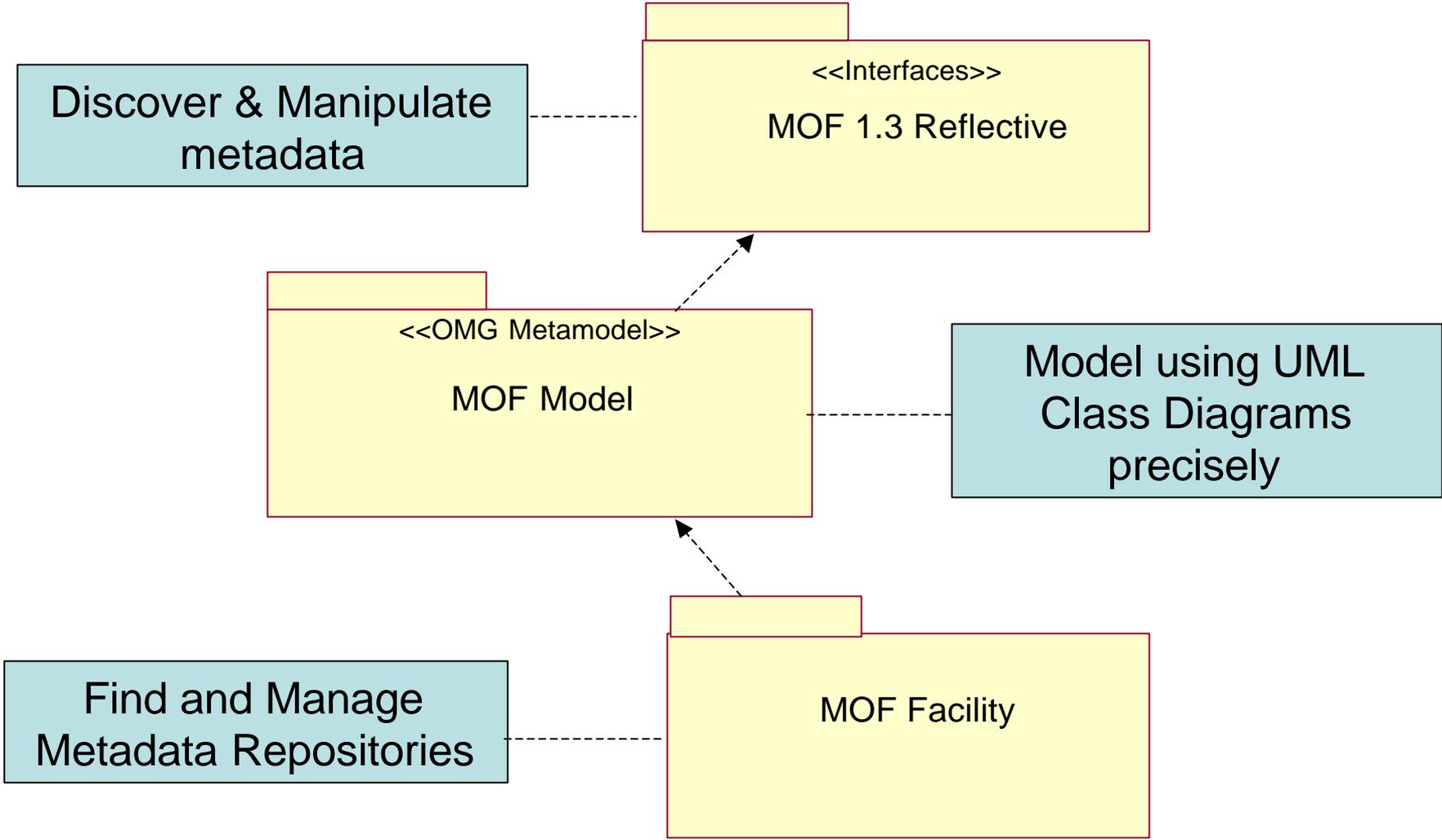
● = MOF Java Interfaces (JMI)

☐ = MOF XML (XMI) Import / Export

Work in progress: MOF-WSDL mapping



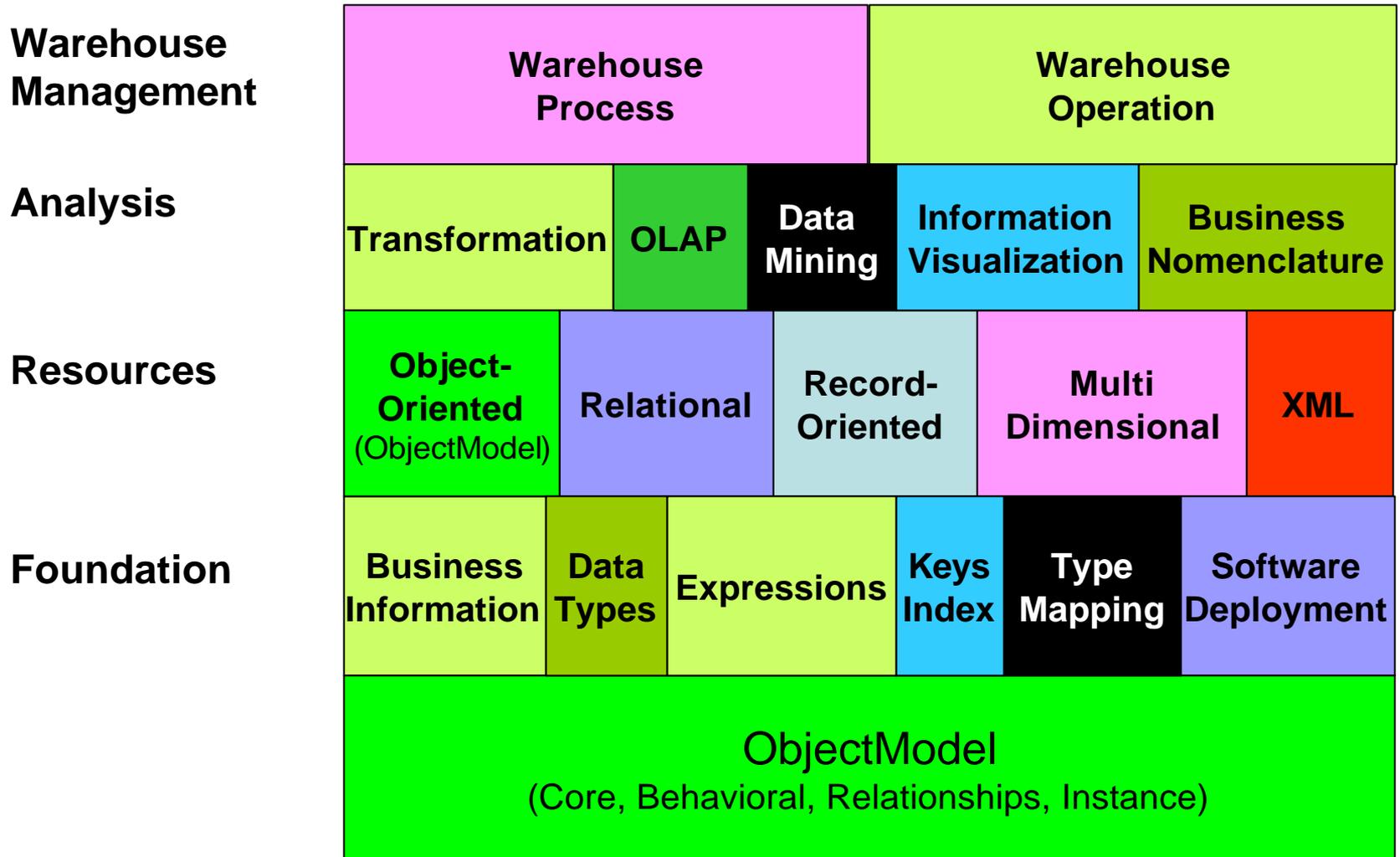
# MOF Components



# Common Warehouse Metamodel

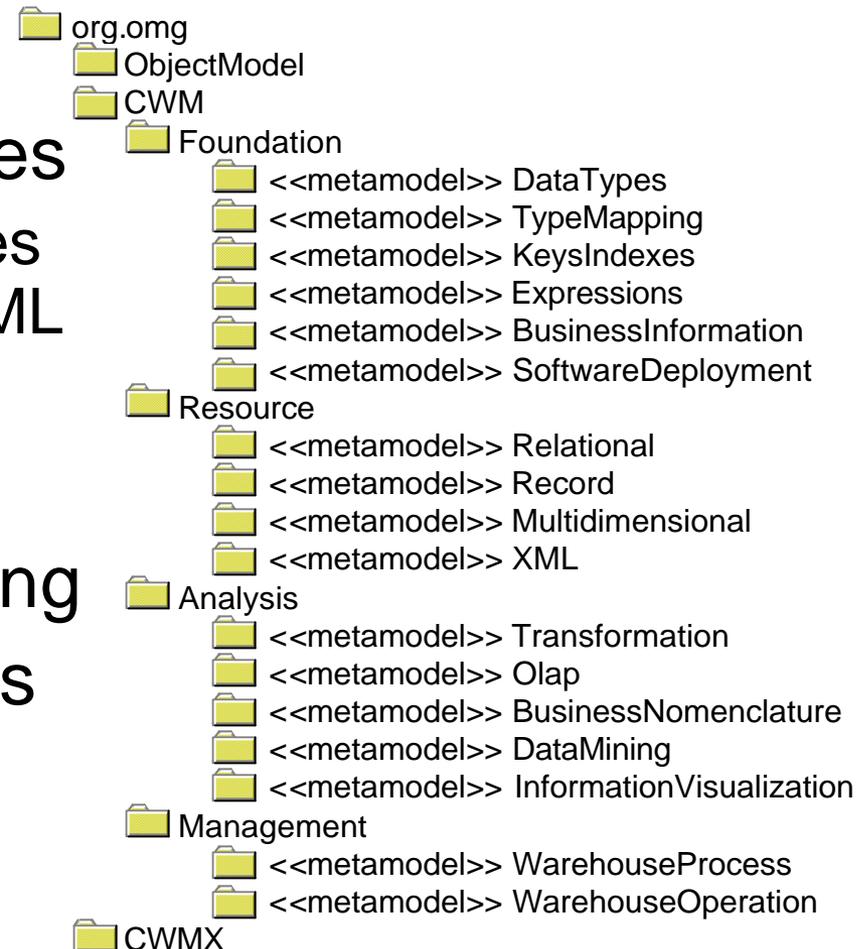
- Standard for data warehousing
  - Business and technical metadata for business analysis and data warehousing
- Covers full data lifecycle
  - Design
  - Build
  - Manage
- Improves integration between development and deployment
  - Models that span lifecycle segments
  - Profiles that map between segments
- Integration between heterogeneous stores

# Common Warehouse Metamodel

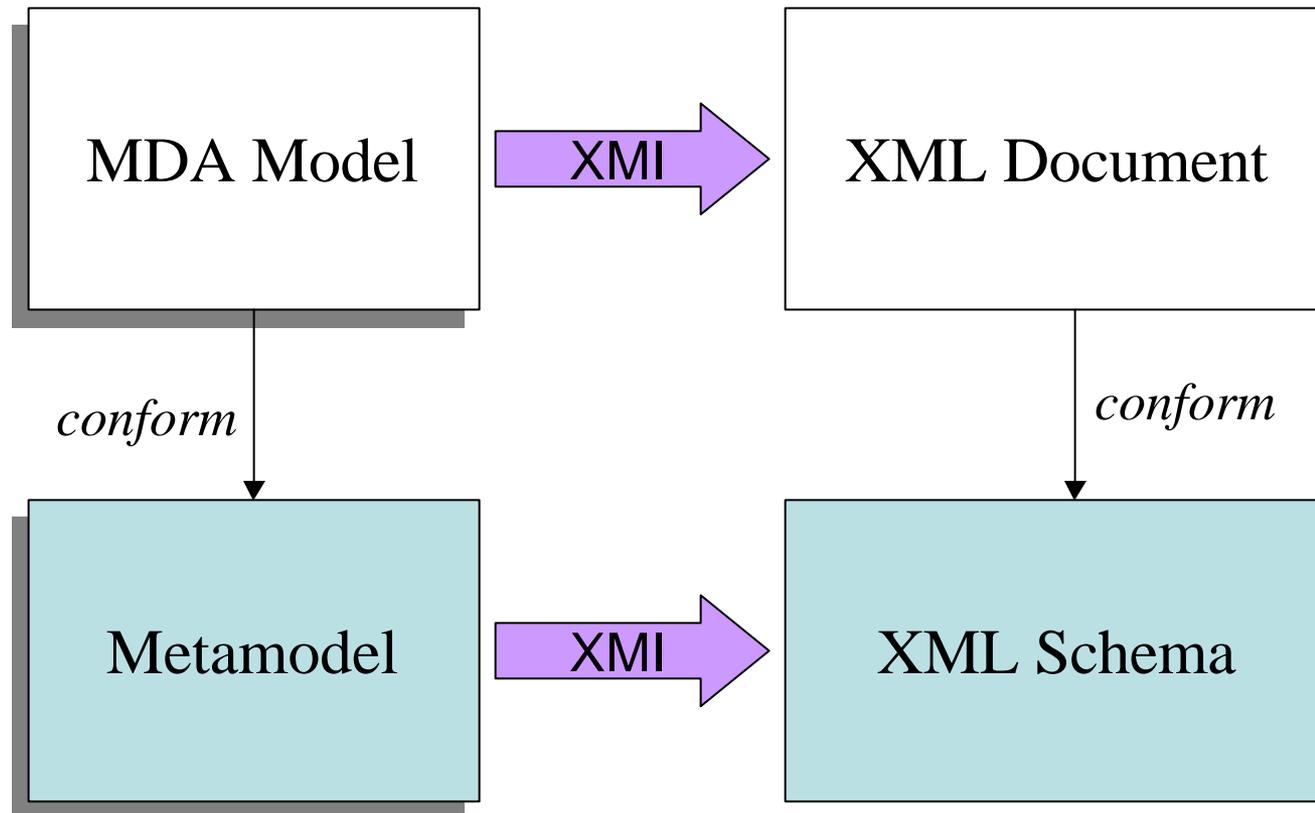


## Modular Design

- Minimum dependencies
  - Cross package services provided by links to UML
- Avoid subpackages
- Reduced complexity, improved understanding
- Use only the packages you need



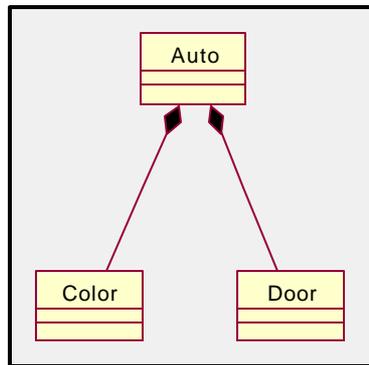
- Standard interchange mechanism
  - Tools
  - Repository
  - Middleware
- Produce XML Schema and DTD's
- Serialize via XML documents
- Applies to any MOF repository



# XMI Example



## Objects and Designs



```
Public class Auto {
    public color color;
    public int door; }
```

## Model in XMI

```
<Class>
<Name>Auto</Name>
</Class>
```

Model Interchange

## XMI DTD, Schema

```
<element name="Auto" />
<!ELEMENT Auto (Color*, Door*)>
```

## XMI Document

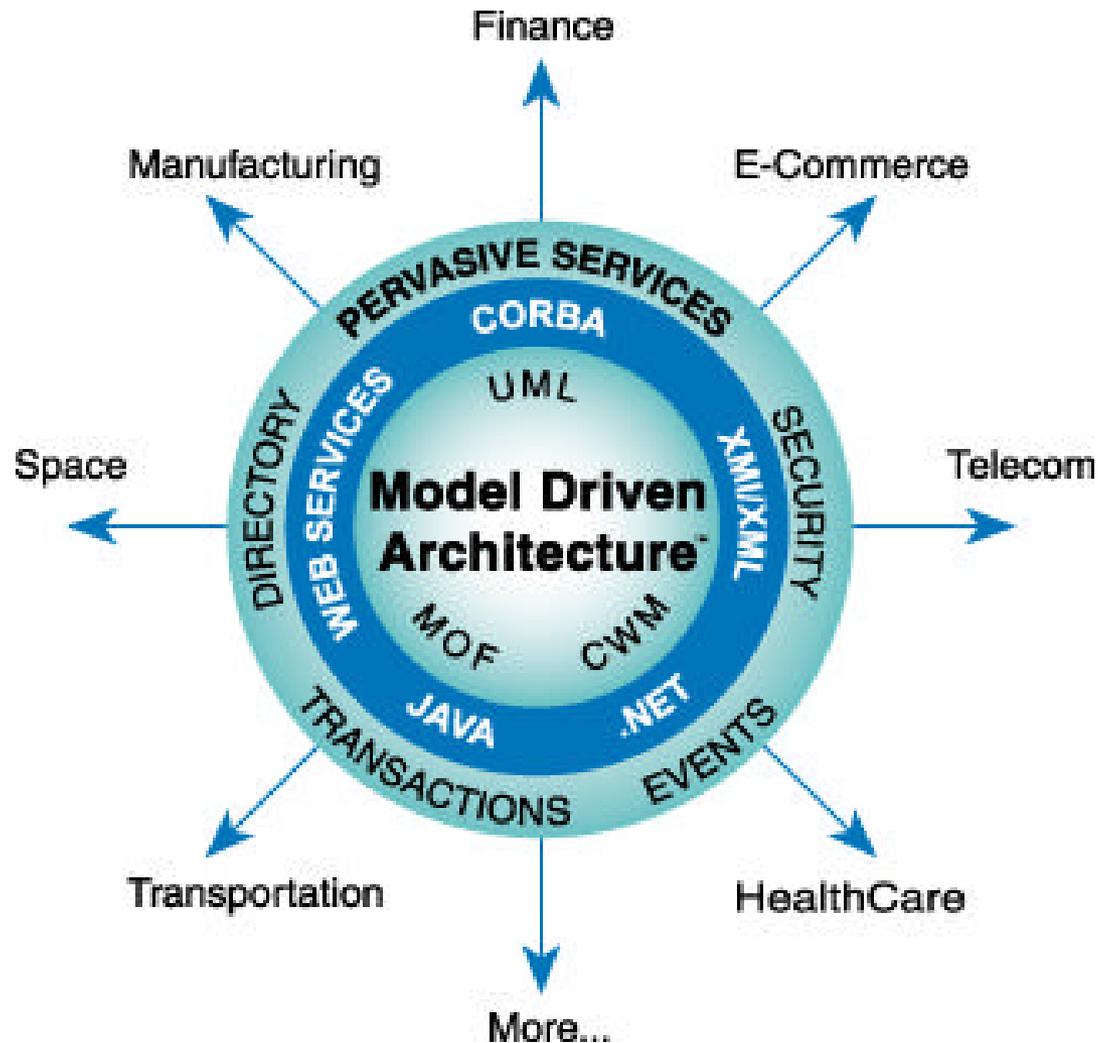
```
<Auto>
  <Color>red</Color>
  <Door>2</Door>
</Auto>
```

Instance Interchange

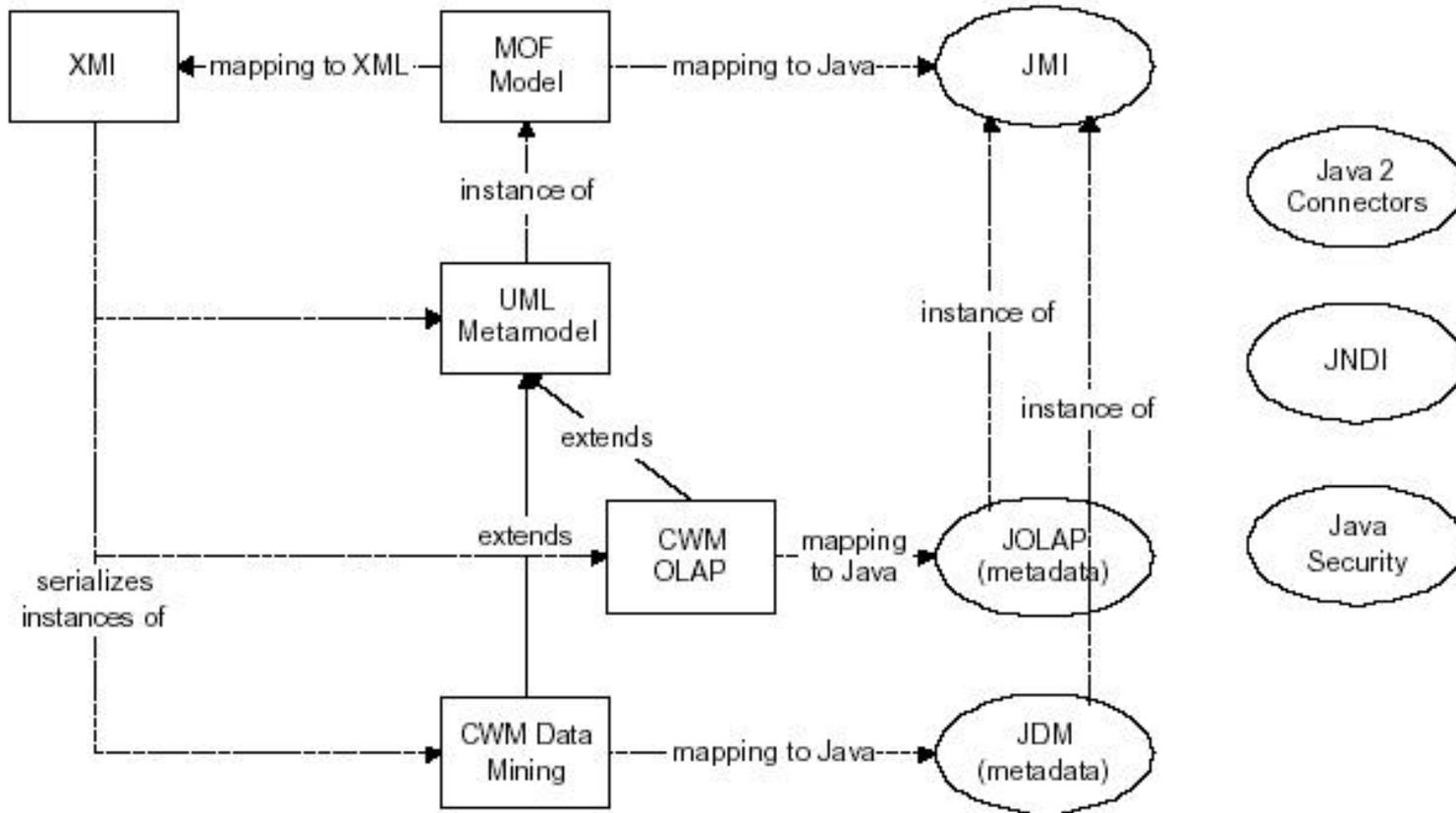
- Several J2EE standards are formal mappings of MDA into Java
  - JMI
  - JOLAP
  - JDM
- A trend toward the realization of MDA, MOF, CWM interfaces in Java

# OMG's Model Driven Architecture

M<sup>2</sup>VP



# Technology Relationships



# Agenda

- Why MDA?
- A few words about architecture
- MDA concepts
- MDA and standards
- ➔ ■ Models and transformations
- MDA development process
- MDA tools
- Conclusion

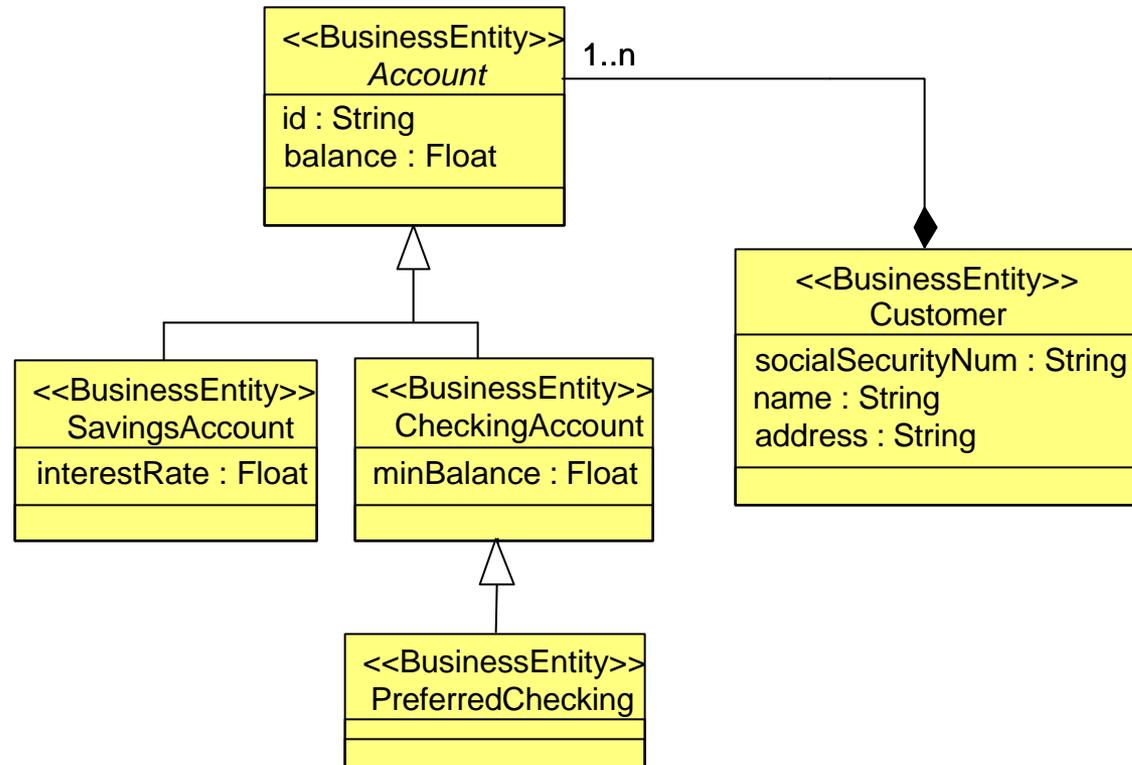
- Informal modeling
- Used to sketch out basic concepts
- Advantage over typical box and line diagrams because shapes and line types have specific meanings
- Important way to use UML, but can't drive code generators and dynamic execution engines
  - Analogously, informal text can't be compiled and executed like 3GL text

- Precise
  - Precision and detail are *not* the same!
- Complete
  - Missing properties and unresolved references not acceptable
  - 3GL analogy...
    - an incomplete expression such as “a +” does not compile
    - An undeclared identifier does not compile

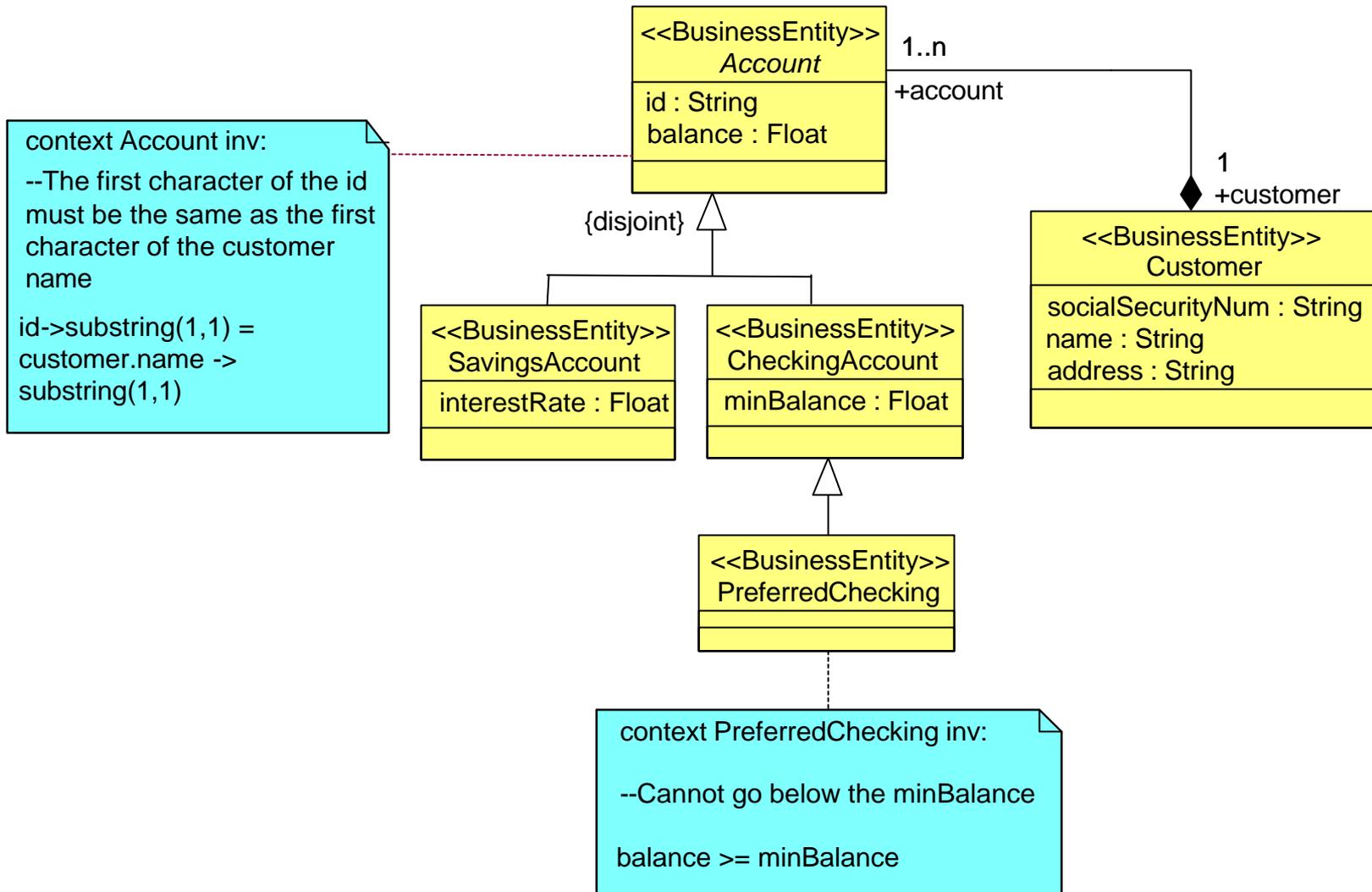
# Computationally Complete Model

- A model that can be executed - via code generation or interpretation - is said to be “computationally complete”
- Requires:
  - Action Language for algorithmic logic
  - Computational structure
- The vision is to build computationally complete PIMs
  - All development at the model level
  - Execute the model to test
  - Generate code where necessary

# Business Information Model Imprecise and Incomplete



# Business Information Model Precise and Complete

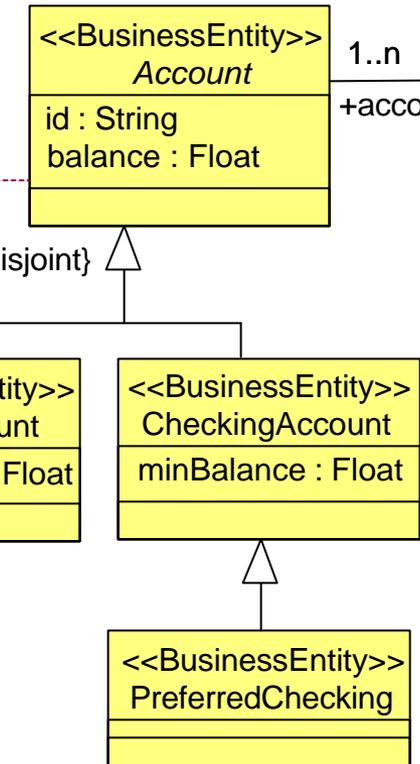


# Business Information Model Precise and Complete

Disjoint means no instance can be an instance of both subclasses.

context Account inv:  
 --The first character of the id must be the same as the first character of the customer name  
 id->substring(1,1) = customer.name -> substring(1,1)

Invariant rules expressed in UML's Object Constraint Language (OCL)



Multiplicity could be 1 or 0..1, must be specified

◆ = composition (a.k.a. strong aggregation)

Composition of Account by Customer formally captures an important business rule: An account cannot be transferred from one customer to another.

context PreferredChecking inv:  
 --Cannot go below the minBalance  
 balance >= minBalance

# Business Service Model Design by Contract™

M<sup>2</sup>VP

<<BusinessService>>  
FundsXFer

XFerFromChecking(in fromAcct : CheckingAccount, in toAcct : SavingsAccount, amount : Float, out fromAcctBal : Float, out toAcctBal : Float)

```
context FundsXFer (XFerFromChecking)
--Pre and post conditions

pre:
  {fromAcct.balance >= amount}
  {fromAccount.customer = toAccount.customer}

post:
  {fromAcct.balance = fromAcct.balance@pre - amount}
  {toAcct.balance = toAcct.balance@pre + amount}
  {fromAcctBal = fromAcct.balance}
  {toAcctBal = toAcct.balance}
```

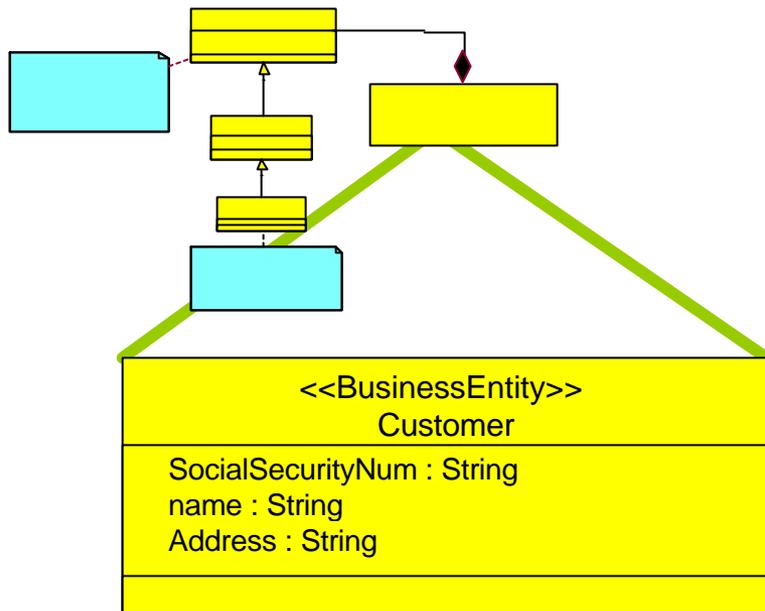
- Expressed in UML
  - UML is platform neutral, so...
- UML Profiles extend UML using stereotypes and tagged values
  - Create a Platform Specific Template

# Mapping the Business Information Model to XML

Platform-Independent Model

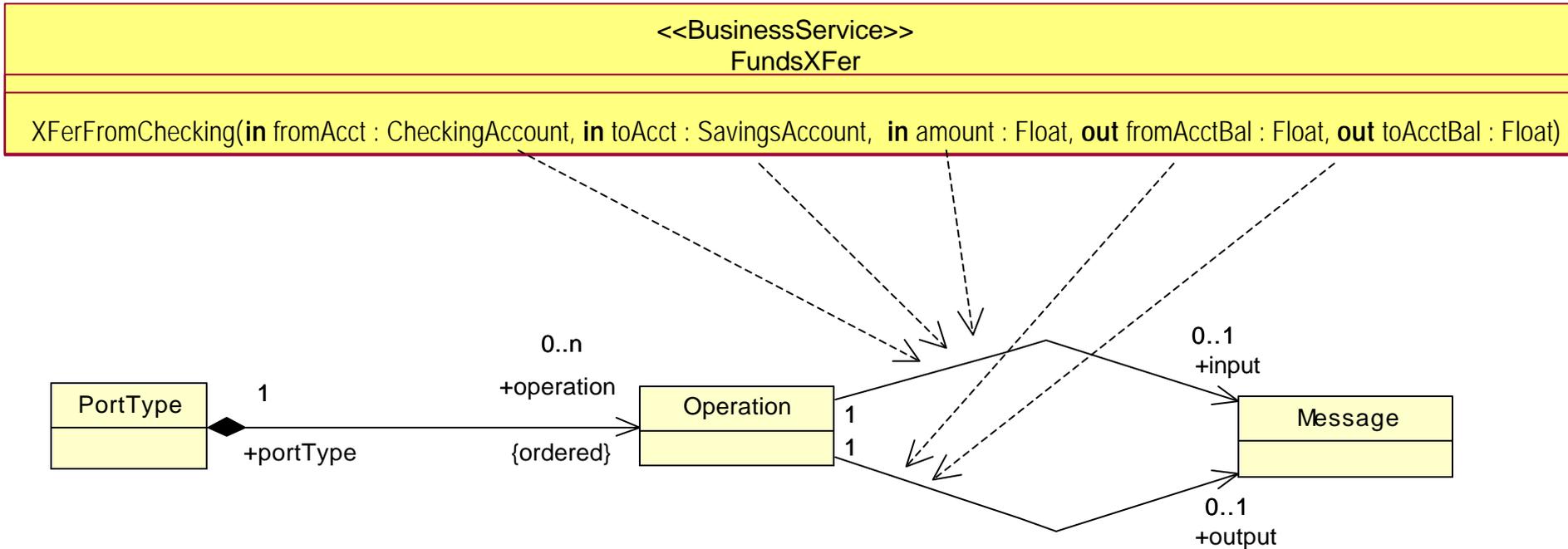
XMI's UML-XML  
Mapping Rules  
→  
Produce

XML DTD (or Schema)



```
...
<!ELEMENT Bank.Customer.SocialSecurityNum (#PCDATA |
XMI.reference)*>
<!ELEMENT Bank.Customer.name (#PCDATA | XMI.reference)* >
<!ELEMENT Bank.Customer.Address (#PCDATA | XMI.reference)* >
...
```

# Mapping the Business Service Model to WSDL



**The message payload format is based on a UML-XML mapping applied to the business information model.**

## ■ **Functional Behavior**

- What a component must do to satisfy its functional (business) requirements.
- This type of behavior is the concern of the business expert, the business analyst, and the functional tester.

## ■ **Non-functional Behavior**

- What a component must do to satisfy its non-functional requirements.
- This is the concern of the designer who looks for ways to re-assemble components to generally maximize cohesion, minimize coupling, and to specifically increase throughput, availability, changeability, and other “-ilities” that are required of the system.

# Modeling System Behavior (2) M<sup>2</sup>VP

- **Semantic Behavior**

- What a “component” must do to interact with other components within its environment.
- A specialized form of non-functional behavior that is related to architectural style
- This is the concern of the system architect.

- **Idiomatic Behavior**

- What a component must do to operate within the environment of its technical platform/programming language.
- This is the concern of the programmer.

# MDA & Separation of Concerns

- Provides separation of concerns by defining...
  - Platform Independent Models (PIM)
    - Provides formal specifications of the structure and function of the system that abstracts away technical details.
    - Details functional, non-functional, and semantic behavior
  - Platform Specific Models (PSM)
    - Provides idiomatic behavior expressed in terms of the specification model of the target platform.
    - PSMs have to use the platform concepts of exception mechanisms, parameter types (including platform-specific rules about objects references, value types, semantics of call by value, etc.) and component model.

# Architecture vs. Architectural Style

- Model Driven *Architecture*
  - We've talked about models.
  - So where's the architecture?
- Architecture
  - The highest level concept of a system in its environment. The architecture of a software system (at a given point in time) is its organization or **structure of significant components** interacting through interfaces, those components being composed of successively smaller components and interfaces.\*
  - Architecture, then, is dependent upon the specifics of the system it describes, i.e. **its major components, interfaces, and constraints**.
  - Two companies in the **same** line of business using the same development and deployment platforms will have **different** architectures.

*\*Rational Unified Process*

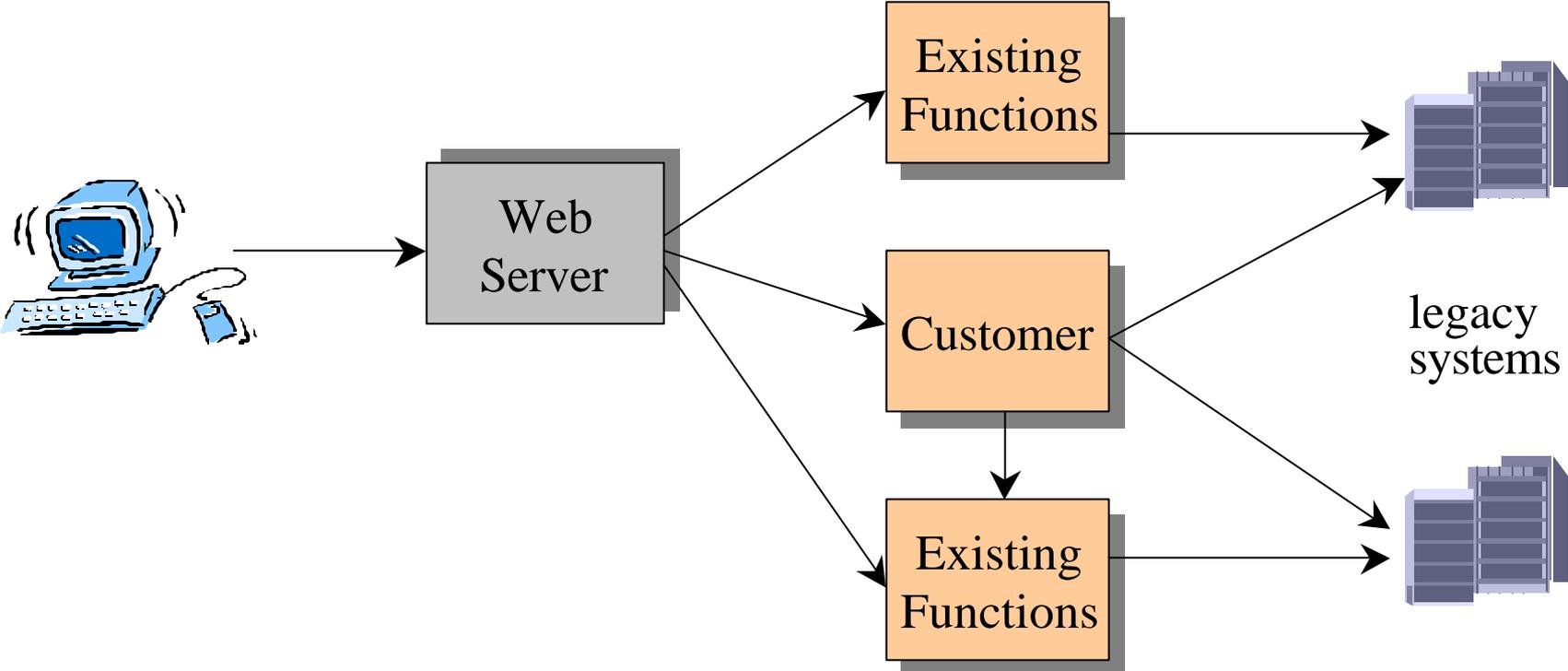
# Architecture vs. Architectural Style

- Architectural Style
  - “A description of **component types** and a **pattern** of their runtime control and/or data transfer. A style can be thought of as a set of constraints on an architecture – **constraints on the component types and their patterns of interaction** – and these constraints define a set or family of architectures that satisfy them.”\*
  - Architectural style, then, provides the “**rules of engagement**” when building an architecture. It is a set of patterns that provide guidance on the proper use of the different types of components that exist within your architecture.
  - The best way to convey an **architectural style** is via a formal model of it, referred to as a **metamodel**.

*\*Len Bass, Paul Clements, Rick Kazman, Software Architecture in Practice, Addison Wesley. (1998)*

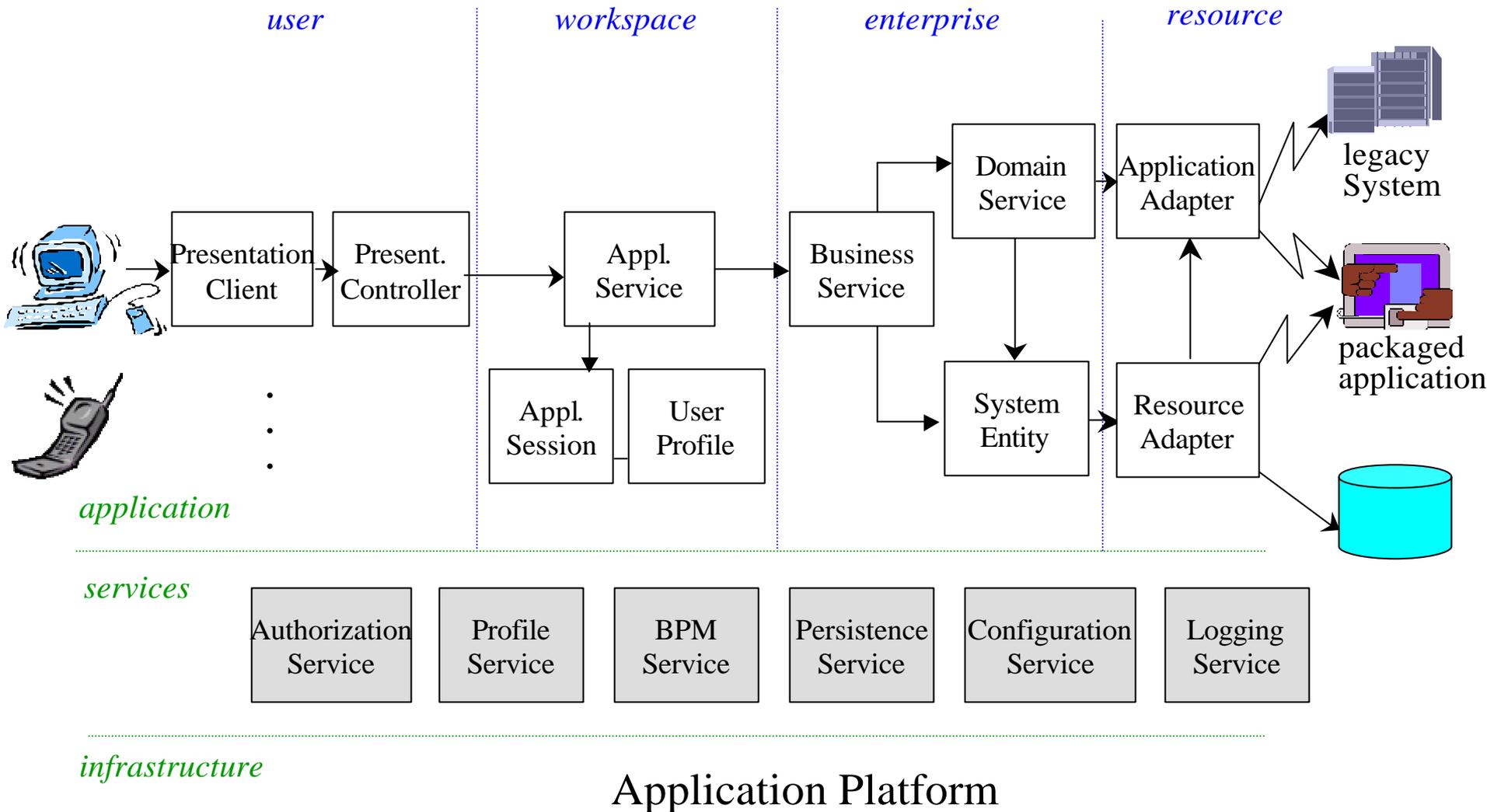
- Provide rules for how to build a correct model for a particular purpose, e.g. “business integration metamodel”
- UML Profile
  - Provides a targeted subset of UML
  - Standard mechanism for extending UML
- Refinement and Constraint
  - Metamodels refine the definition of modeling elements by placing constraints on their behavior through the use of stereotypes
- Stereotypes
  - Standard UML Stereotypes
    - <<boundary>>, <<control>>, <<entity>>
  - Extending the UML Stereotypes
    - Inheritance used to extend and refine the meaning of stereotypes
    - Tagged Values use to apply specific properties

# Sample Web Implementation



# Sample Web Architecture

M<sup>2</sup>VP

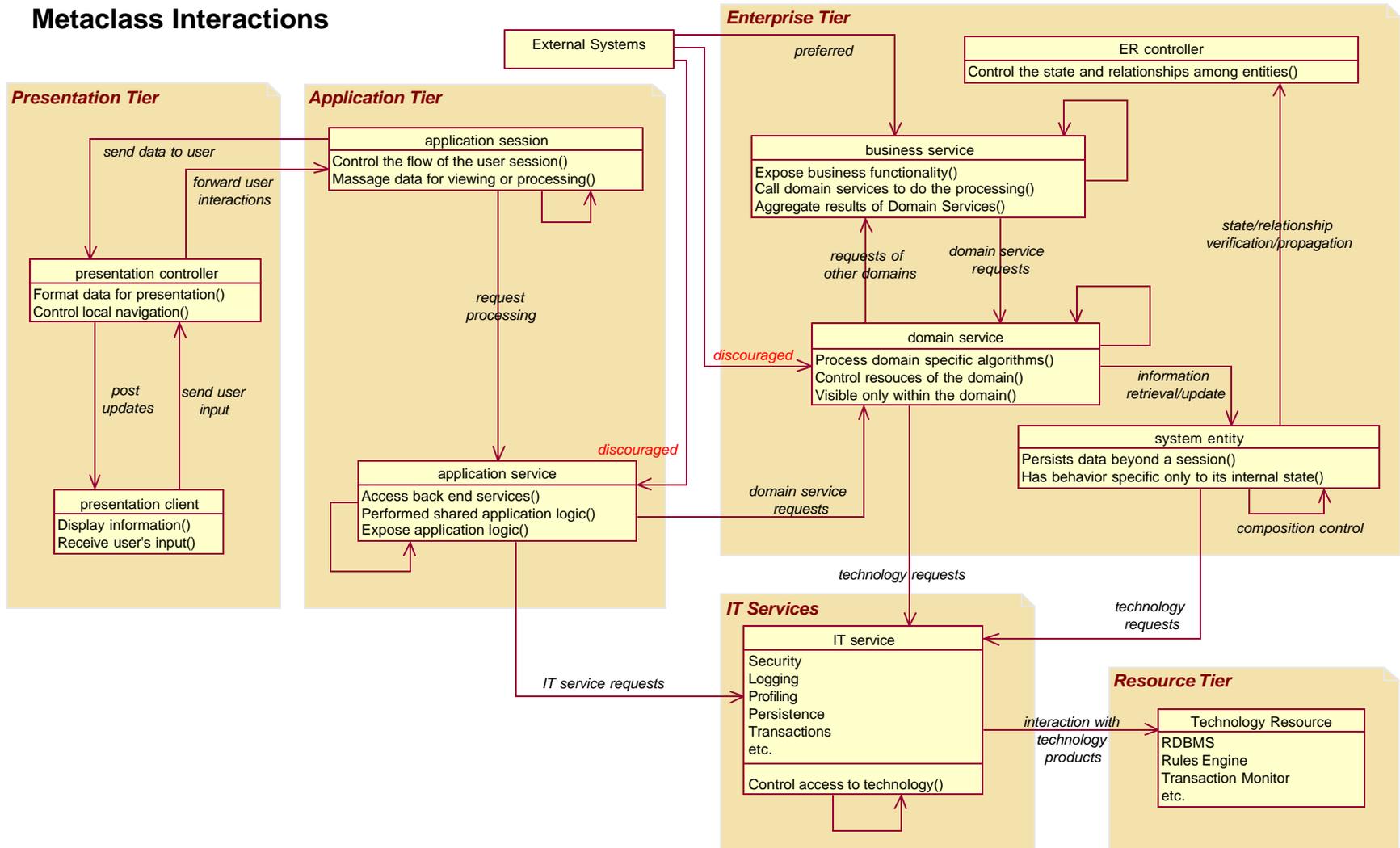




# Web Architectural Style Metamodel

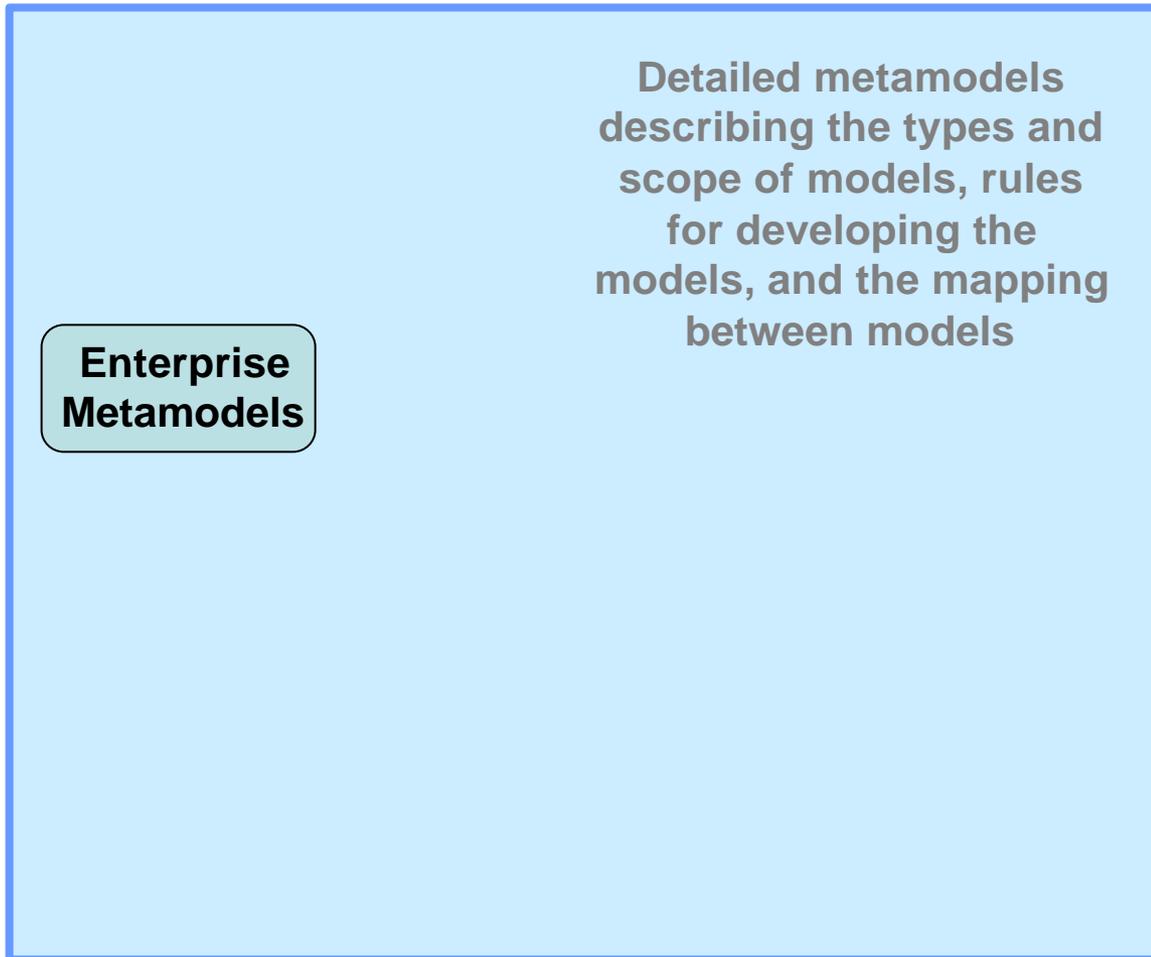
## “Rules of Engagement”

### Metaclass Interactions

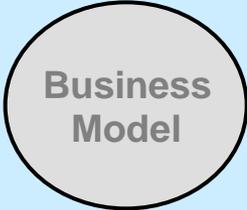


# Agenda

- Why MDA?
- A few words about architecture
- MDA concepts
- MDA and standards
- Models and transformations
- ➔ ■ MDA development process
- MDA tools
- Conclusion



**Create the metamodels**

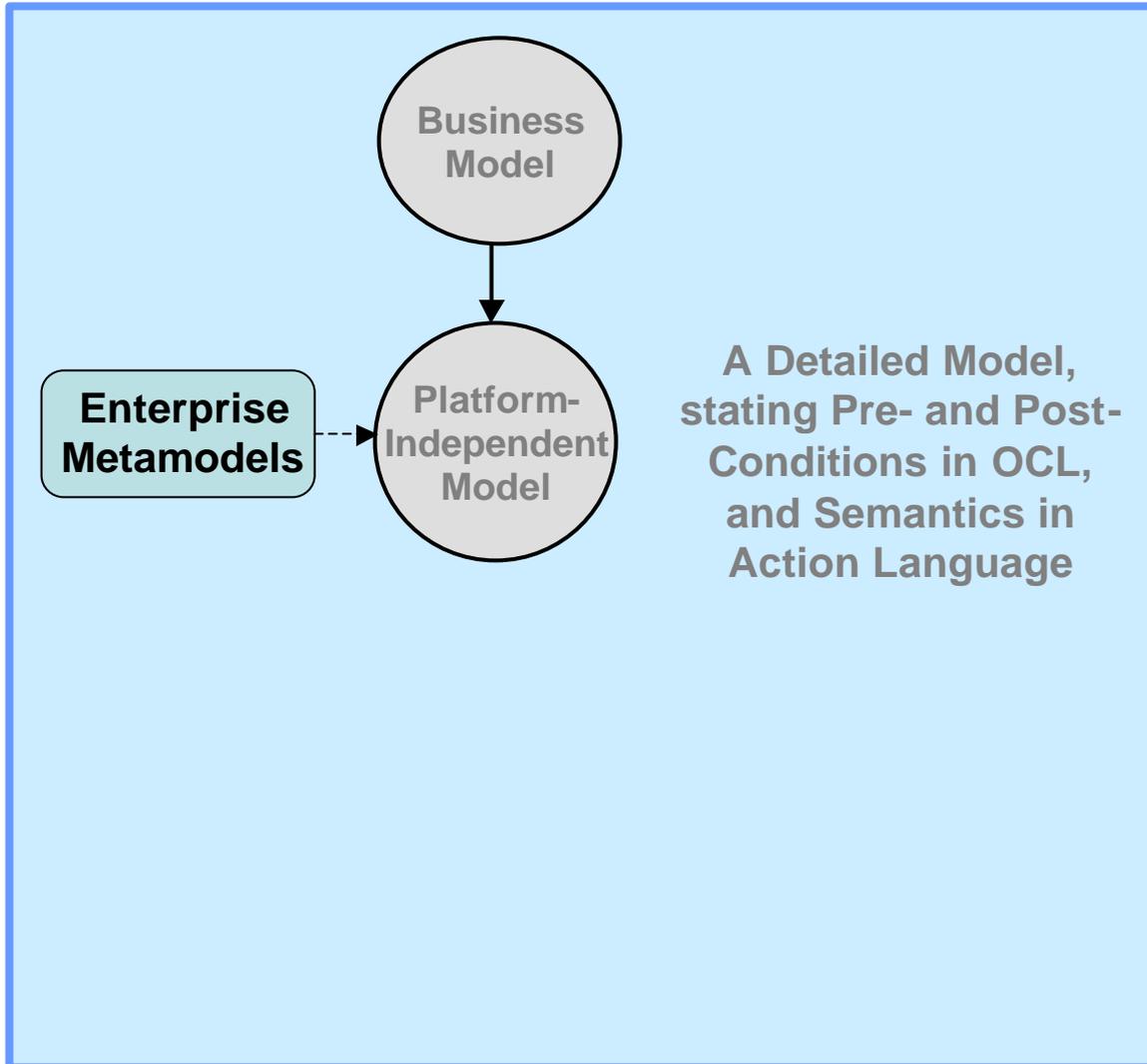


Business  
Model

A Detailed Business /  
Domain model  
describing the business  
requirements  
independent of  
computational concerns

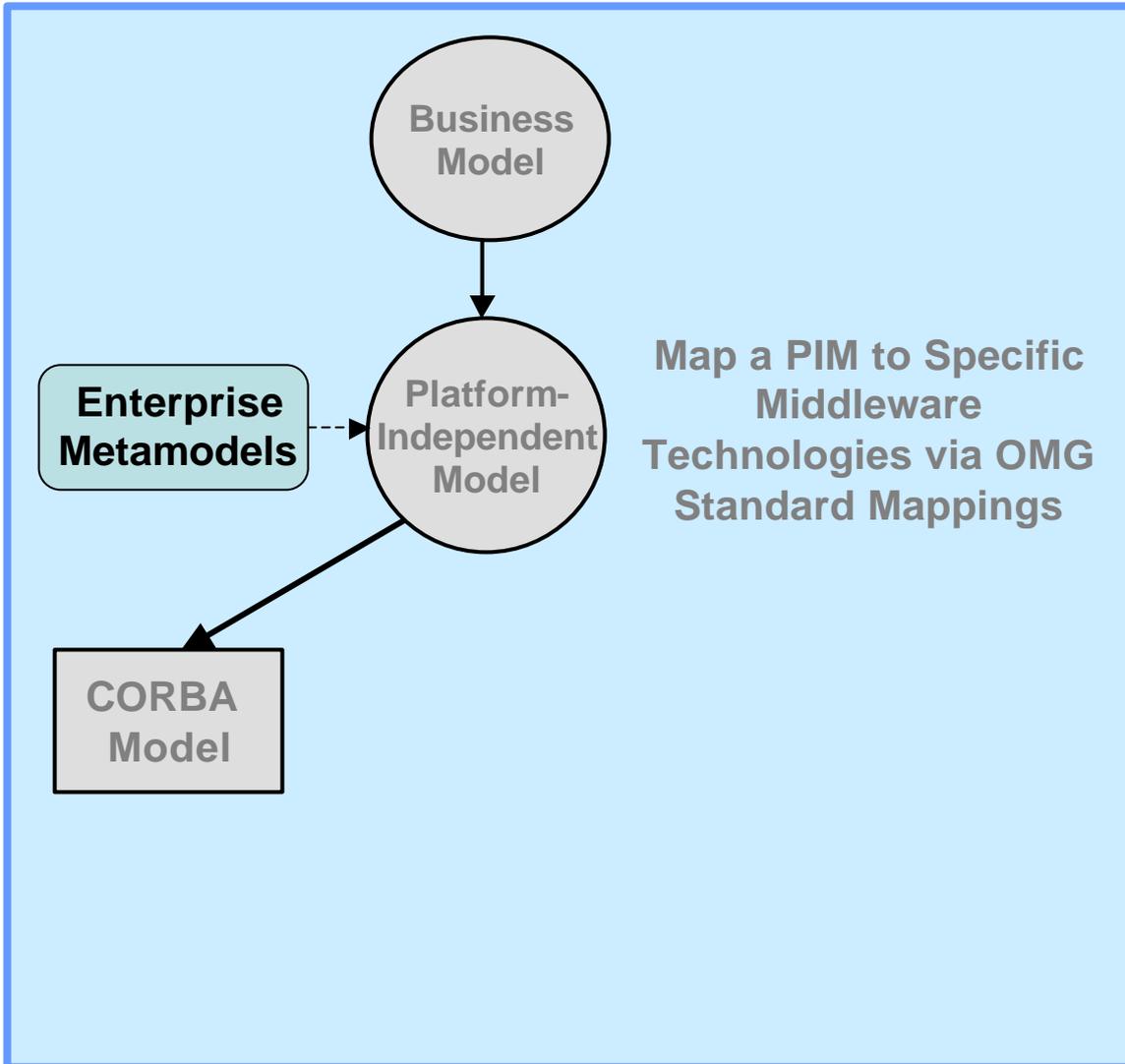
Start with a  
*Computational -  
Independent Business  
Model (CIM)*  
representing business  
requirements and  
processes  
independent of if / how  
they are automated.

# Create a PIM



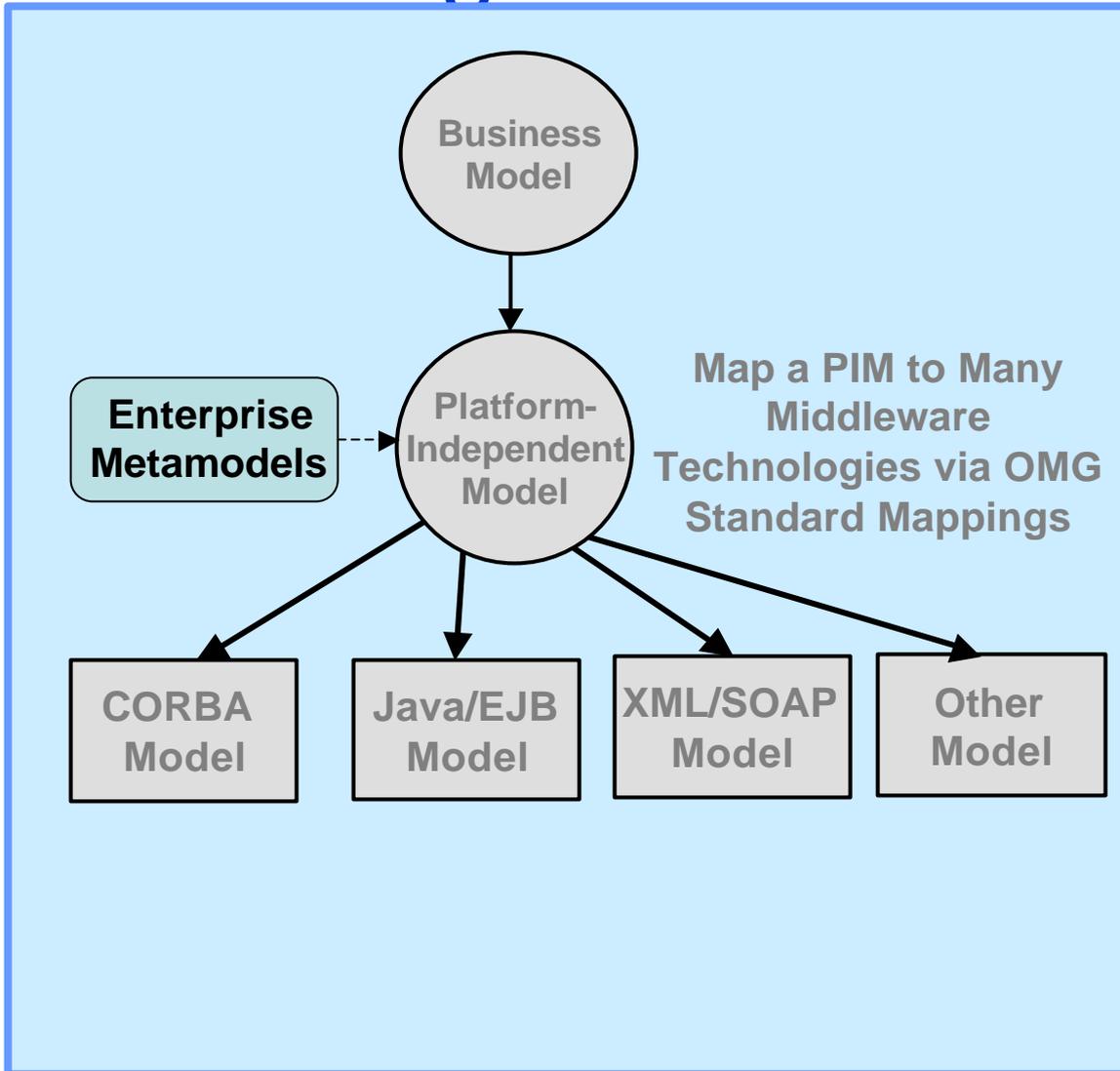
Create a *Platform-Independent Model* (PIM) by mapping the business model conformant with the enterprise metamodel. The PIM represents business functionality and behavior in terms of computational concepts, but is undistorted by specific technology details.

# Generate Platform-Specific Model



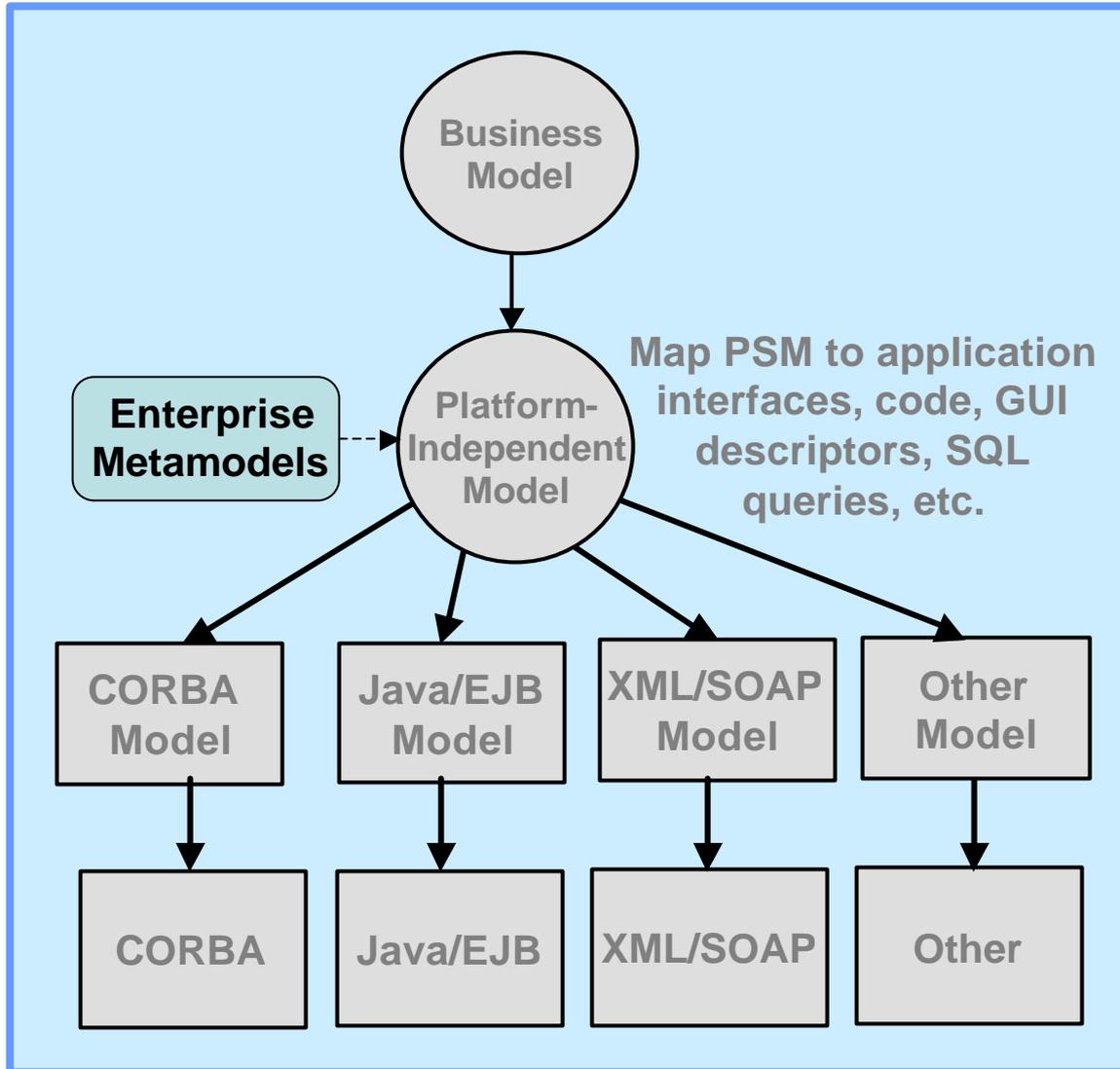
MDA tool applies a standard mapping to generate *Platform-Specific Model (PSM)* from the PIM. Code is partially automatic, partially hand-written.

# Multiple Deployment Technologies



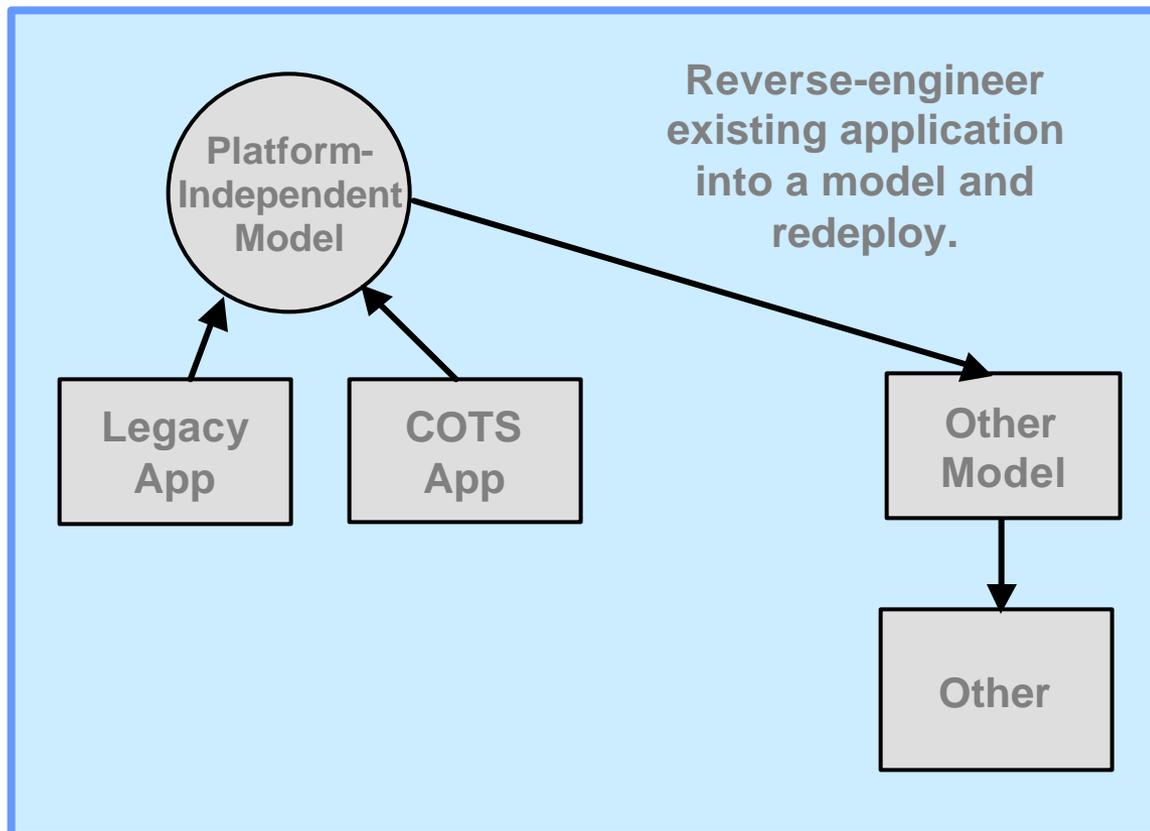
MDA tool applies an standard mapping to generate *Platform-Specific Model (PSM)* from the PIM. Code is partially automatic, partially hand-written.

# Generate Implementations



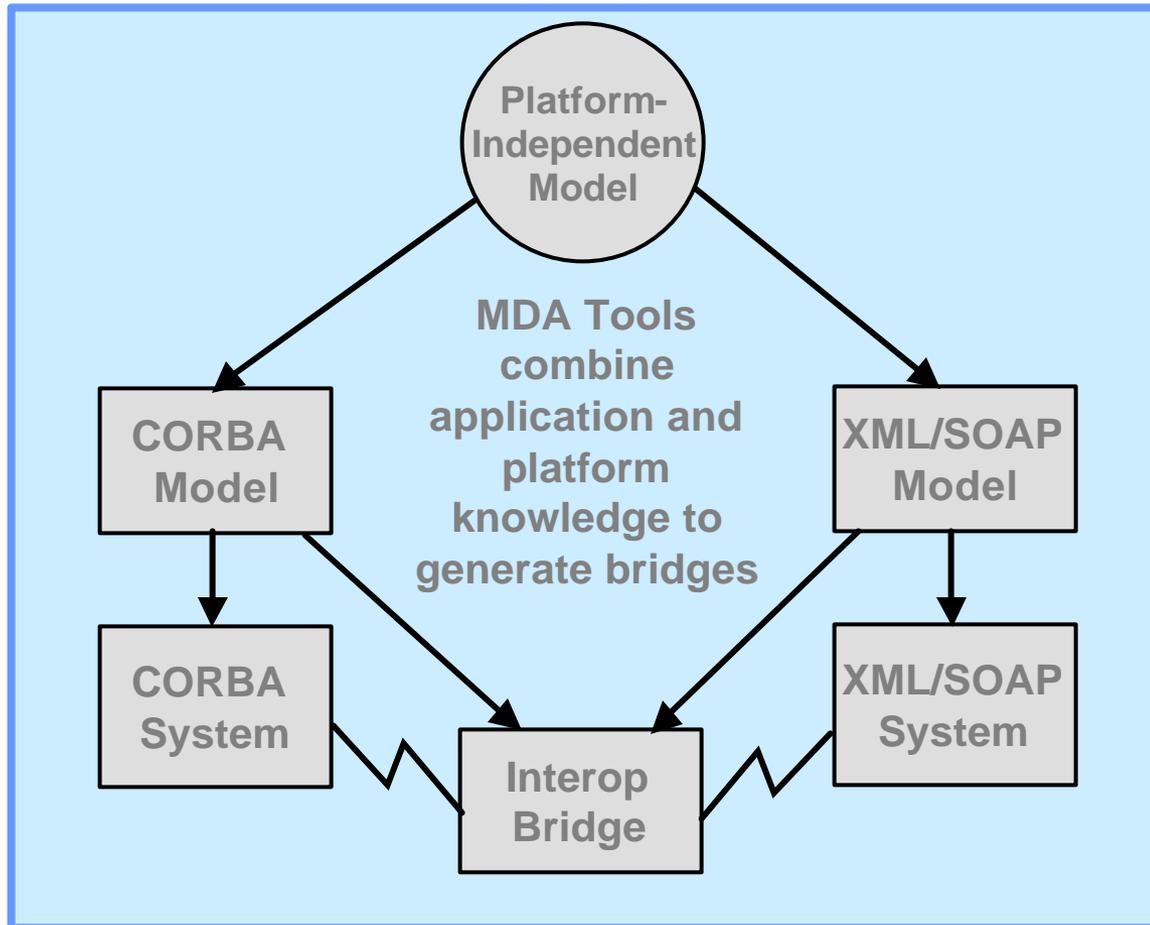
MDA Tool generates all or most of the implementation code for deployment technology selected by the developer.

# Integrating Legacy & COTS



MDA Tools for reverse engineering automate discovery of models for re-integration on new platforms.

# Automating Bridges

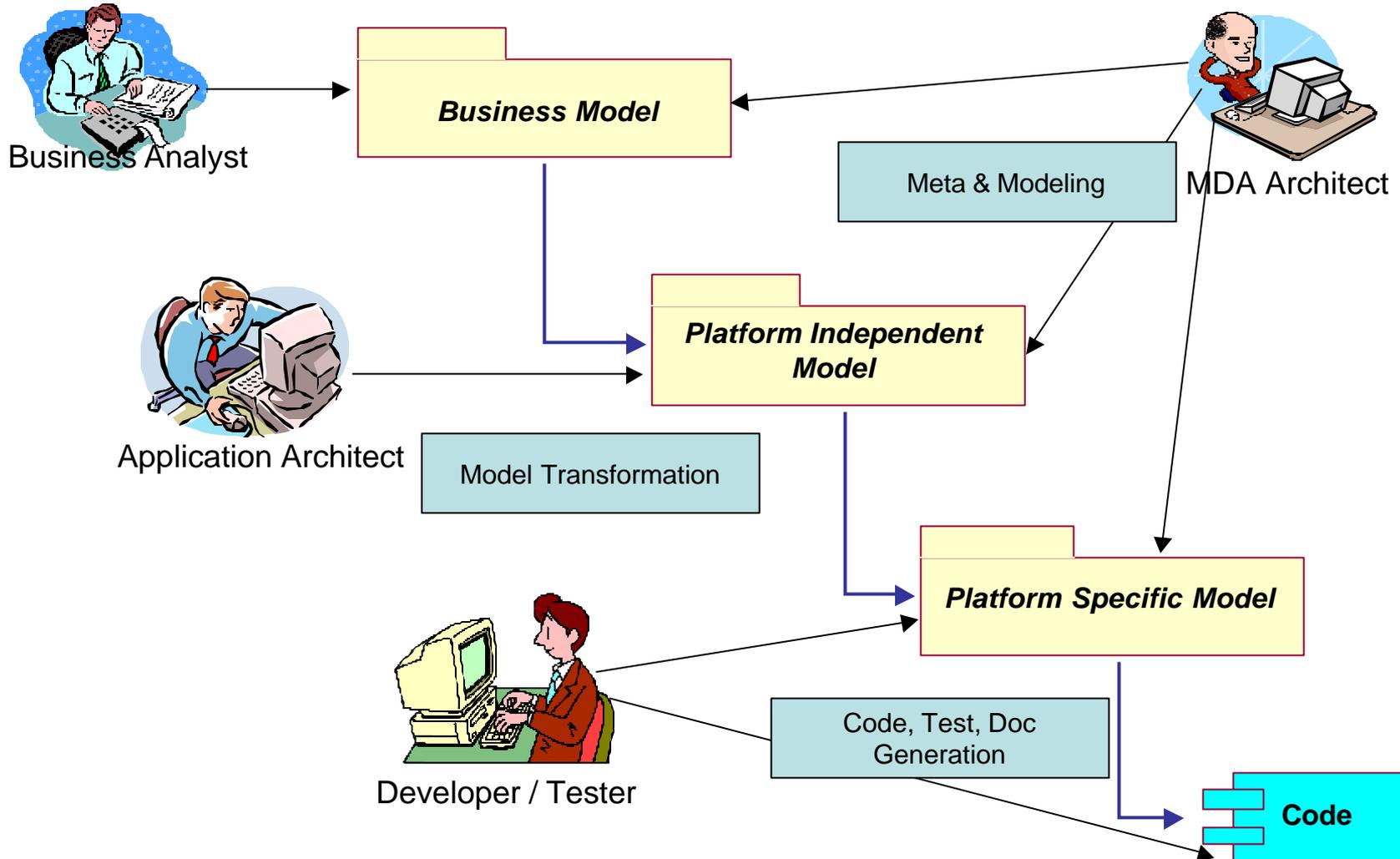


Bridge generation is simplified by common application models, simplifying creation of integrated applications both within and across enterprises.

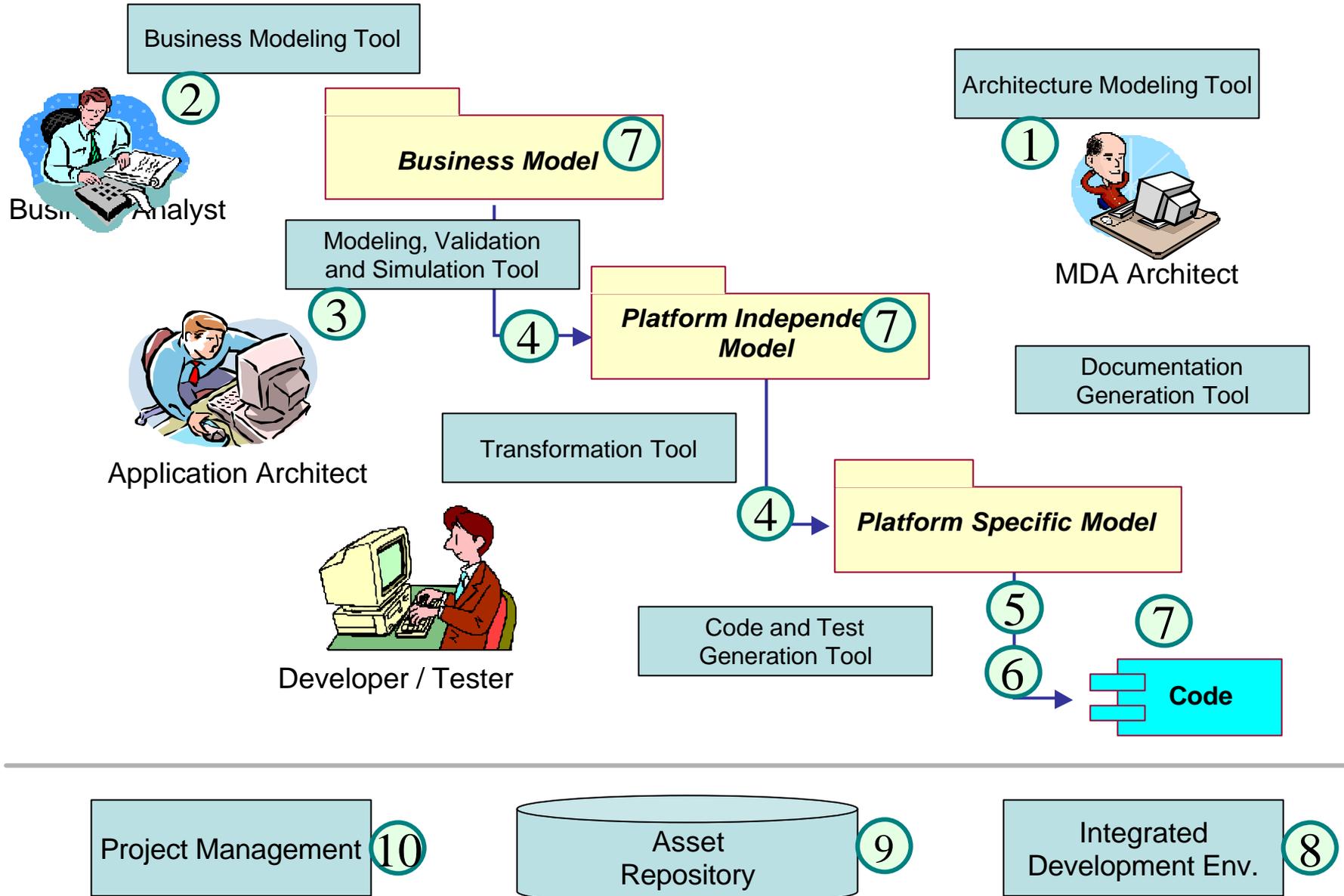
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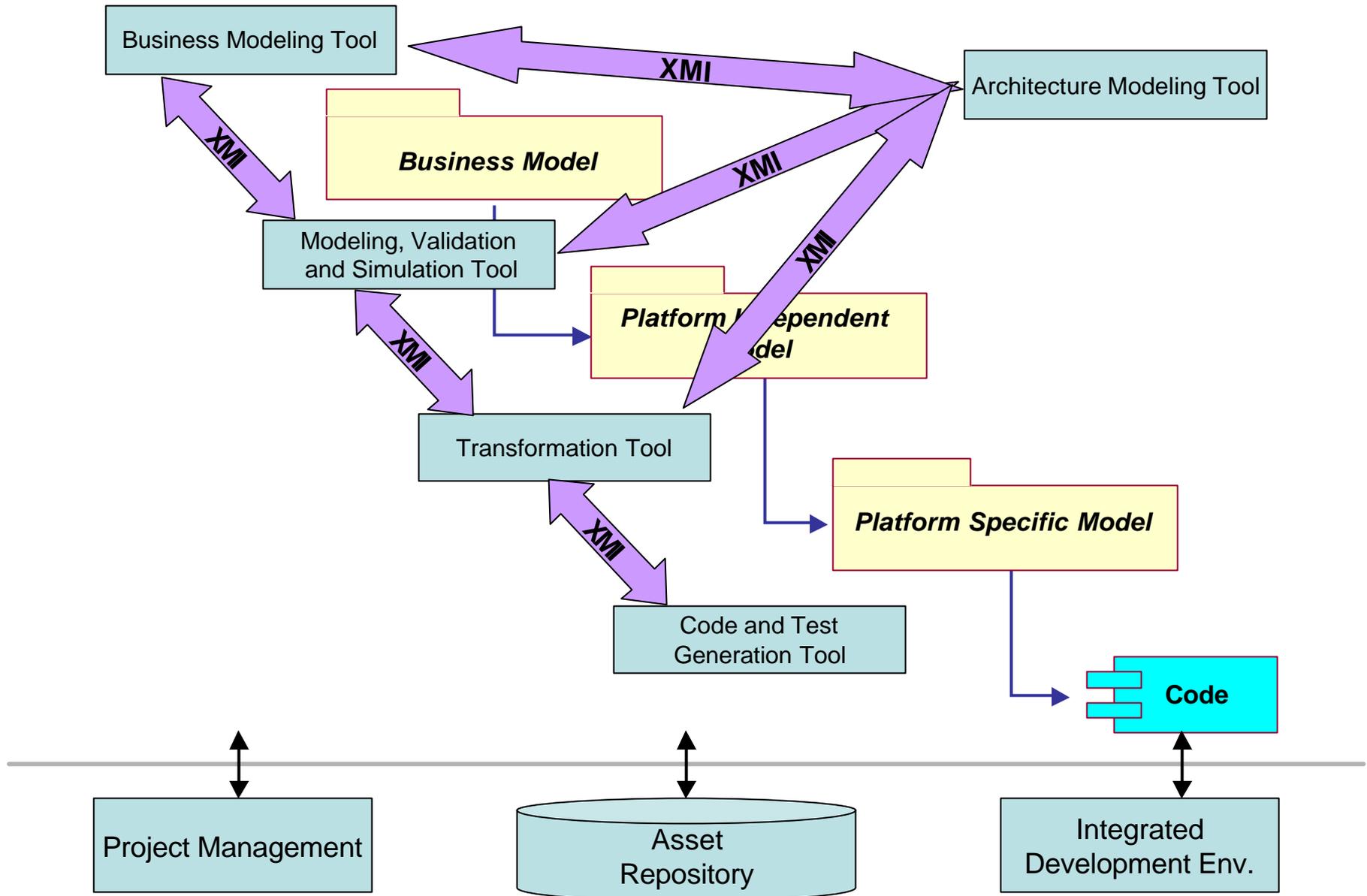
# MDA Process Review



# Tools in the MDA Process



# MDA Tool Integration



# Questions for Your Enterprise M<sup>2</sup>VP

- What current tools and processes does MDA have to integrate with or support for development, test, reuse, documentation, etc.
- What will the MDA development lifecycle be in the organization?
- Who will perform the business modeling?
- What is the enterprise and application architecture?
- Can these be supported by standard profiles or will the organization be creating custom profiles and metamodels
- What technology platforms will need to be supported?

- [www.omg.org/mda/committed-products](http://www.omg.org/mda/committed-products)
- Adaptive: Adaptive Framework  
[www.adaptive.com](http://www.adaptive.com)
- Codagen Tech.: Gen-it Architect  
[www.codagen.com](http://www.codagen.com)
- Ebuilt/Codigo Solutions: CodigoXpress  
[www.codigoXpress.com](http://www.codigoXpress.com)
- Headway Software: Headway ReView  
[www.headwaysoftware.com](http://www.headwaysoftware.com)

# More Vendors

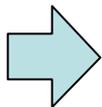
- Interactive Objects Software GmbH:  
ArcStyler (Being incorporated in Borland's  
Enterprise Studio 2)  
[www.io-software.com](http://www.io-software.com)
- Kabira Tech: ObjectSwitch, Kabira  
Business Accelerator  
[www.kabira.com](http://www.kabira.com)
- Kennedy Carter Ltd: iUML, iCCG  
[www.kc.com](http://www.kc.com)

# Even More Vendors

- Metamatrix: Modeler, MetaBase, Server  
[www.metamatrix.com](http://www.metamatrix.com)
- Metanology: Meta Development Environment  
[www.metanology.com](http://www.metanology.com)
- ONTOS: ObjectSpeak  
[www.ontos.com](http://www.ontos.com)
- Project Tech.: BridgePoint, DesignPoint  
[www.projtech.com](http://www.projtech.com)
- Secant Technologies: ModelMethods  
[www.secant.com](http://www.secant.com)

# Agenda

- Why MDA?
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■ Conclusion

- Business semantics, technical infrastructure, etc. need to be modeled formally and rigorously
- Technical infrastructure requirements need to be mapped to various middleware, databases, and legacies
- Business semantics should be separated from technology
- Models should be expressed in an industry standard, neutral format designed for models
- Metamodels define the content and scope of models

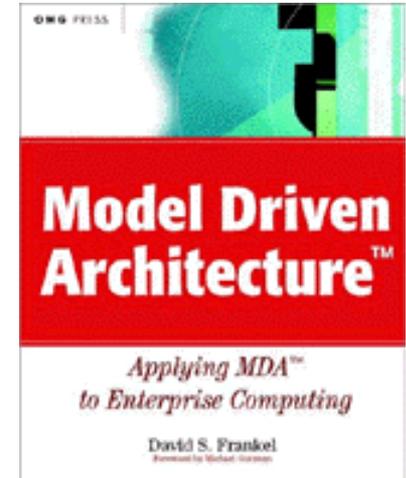
- Even without automation, PIMs:
  - Improve tracing between business and technology models
  - Separates business and technical modeling roles
  - Promotes abstraction leading to better, more comprehensible designs
  - Improve portability to other platforms
  - Ease modifications to either the business or technology

- Major direction agreed March '01; overall architecture adopted September '01.
- UML 1.4 complete; 2.0 in process.
- Mappings (“*profiles*”) underway:
  - EDOC (adopted)
  - CORBA (adopted)
  - EAI (in FTF)
  - EJB (adopted by JCP)
  - SOAP/XML (in process)
  - .Net (RFP issued)

- UML standardized modeling notation 5 years ago. Today we have:
  - Lot's of tools
  - Supporting methodologies
  - Interoperability of models
- MDA will standardized architecture like UML standardized modeling:
  - Tools, services, methods.

- For MDA to deliver value
  - It must make models *first class development artifacts*
  - Tools must support all aspects
    - IDE for modeling

- *Model Driven Architecture*, David Frankel, Wiley (2003)
- MDA resources available at <http://www.omg.org/mda/>
- Anatomy of a Platform Independent Model, Terry Merriman, (2003), Cutter Consortium, <http://www.cutter.com>
- *Convergent Architecture: Building Model Driven J2EE Systems with UML*, Richard Hubert, David A. Taylor, Wiley (2002)
- *Executable UML: A Foundation for Model Driven Architecture*, Marc J. Balcer, Stephen J. Mellor, Addison Wesley (2002)



- *Common Warehouse Metamodel*, John Poole, et. al, Wiley (2003)
- *Mastering XML: Java Programming with XMI, XML, and UML*, Timothy J. Grose, Gary C. Doney, Stephen A. Brodsky, Wiley (2002)
- *The Object Constraint Language*, Jos Warmer and Anneke Kleppe, Addison Wesley (1999)
- *Developing E-Business Systems and Architectures*, P. Harmon, M. Rosen, M. Guttman, Morgan Kaufman (2001)
- *Architecting with RM-ODP*, Janis R. Putnam, Prentice Hall (2001)
- *The Unified Modeling Language User Guide*, Grady Booch, James Rumbaugh, Ivar Jacobson, Addison Wesley, (1999)

# *Questions*

