

## Finance Domain Task Force

December 11 – 12, 2018, Seattle, Washington

OMG Technical Meetings December 2018; note the time zone is *Pacific Standard Time (PST = GMT-8)*

### Tuesday December 11 2018 – Morning

Time	<i>Finance Domain Task Force Meeting</i>	<i>Blockchain Special Event</i>
09:00 – 10:15	<b>XBRL and FIBO</b> <ul style="list-style-type: none"> <li>Comparison of the W3C Semantic Architecture ‘Stack’ and XBRL</li> <li>XBRL and FIBO convergence</li> </ul>	See separate agenda <a href="https://www.omg.org/events/wa-18/special-events/Blockchain.htm">https://www.omg.org/events/wa-18/special-events/Blockchain.htm</a>
10:15 – 10:30	<b>Break</b>	<b>Break</b>
10:30 – 12:00 / 12:30	<b>XBRL and FIBO</b> <ul style="list-style-type: none"> <li>(continued)</li> </ul>	Ends at 12:30

**NOTE: There is no remote dial-in for the Tuesday morning FDTF session or for the Blockchain Special Event**

**Please see noticeboard for the room allocation for Tuesday morning’s FDTF session**

### Tuesday December 11 2018 – Afternoon

12.00-1.00	<i>Lunch</i>	
1:15 – 2:45	<b>IOTA Standards Portfolio</b> <ul style="list-style-type: none"> <li>IOTA Foundation Standards existing and in development</li> <li>Submission opportunities and feedback from FDTF</li> </ul>	Mike Bennett IOTA Foundation
2:45 – 3:00	<b>Break</b>	
3:00 – 3:30	<b>Distributed Ledger Technology WG Report-back</b> <ul style="list-style-type: none"> <li>IR Swaps / FIBO Conceptual Ontology PoC and next steps</li> <li>Blockchain PSIG future activity on the PoC</li> </ul>	DLT WG / Mike Bennett
3:30 – 4:00	<b>FIBO Version 2 RFC</b> <ul style="list-style-type: none"> <li>Review of any comments on the RFC publication</li> <li>Vote to proceed with Adoption</li> </ul>	Dennis Wisnosky, EDM Council
4:00 – 4:30	<b>OMG and ISO Liaison</b> <ul style="list-style-type: none"> <li>Update and report</li> <li>ISO work on natural persons identification</li> </ul>	Richard Beatch Bloomberg
4:30 – 5:00	<b>XBRL and FIBO</b> <ul style="list-style-type: none"> <li>Comparison of the W3C Semantic Architecture ‘Stack’ and XBRL</li> <li>XBRL and FIBO convergences</li> <li>Presentation of the outcomes of the morning in-depth sessions</li> </ul>	Charles Hoffman, CPA
5:00	<b>Adjourn</b>	

## Finance Domain Task Force

Wednesday December 12 2018		
Time	Topic	Presenter, Comments
	<b><i>ADTF sessions</i></b>	
9:00 – 09:05	Call to order, past business, and review agenda	
09:05 – 10:05	Onto State Machines presentation	Conrad Bock
10:05 – 10:20	<b><i>Break</i></b>	
10:20 – 11:05	MOF2RDF Submission	Pete Rivett, Manfred Koethe
	<b><i>Finance Domain Task Force Meeting</i></b>	
11:05 – 11:10	Meeting Kick-off and Agenda Review Themes: Regulatory, Roadmap and planning	
11:10 – 11:30	<b>Status of the FCA Call for Comments</b> <ul style="list-style-type: none"> <li>• FCA Call for Comments</li> <li>• We contributed to this earlier in 2018</li> <li>• Current status and follow-up actions</li> </ul>	All
11:30 – 12:00	<b>FDTF Roadmap</b> <ul style="list-style-type: none"> <li>• Regulatory areas of interest</li> <li>• Standards of relevance (MiFID, EMIR etc.)</li> <li>• FIBO User Group</li> <li>• FIBO / EDM Council regulatory activities (EBRDF etc.)</li> </ul>	All
12:00 – 1:30	<b><i>Extended Lunch</i></b>	
1:30 – 5pm	<b><i>Finance Domain Task Force Meeting</i></b>	
1:30 – 3:00	<b>FDTF FIBO Workshop: Legal Entities and other Identification</b> <ul style="list-style-type: none"> <li>• See FIBO data oriented workshop in Chicago on IR Swaps, LEI and 3<sup>rd</sup> party (TR) integration as starting point</li> <li>• Legal entity Identifier (LEI) concepts</li> <li>• Relations between entities, roles (counterparty etc.)</li> </ul>	All
3pm – 3:15	<b><i>Break (available 3pm – 3:45)</i></b>	
3:15 – 5pm	<b>FDTF FIBO Workshop (continued)</b>	All

## Finance Domain Task Force

### Remote attendance logistics: Dial-in and Web Share (GoToMeeting) for FDTF Meetings

**NOTE: Not available Tuesday Morning 11 December**

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FDTF INFO FOR MEETING ATTENDEES  
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Dial-in details:

1. Please join my meeting.

<https://www3.gotomeeting.com/join/406359406>

2. Use your microphone and speakers (VoIP) - a headset is recommended. Or, call in using your telephone.

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Israel (toll-free): 1 809 452 627

Italy (toll-free): 800 792498

## Finance Domain Task Force

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Italy: +39 0 693 38 75 50  
Japan (toll-free): 0 120 352 900  
Korea (South) (toll-free): 0806110880  
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**Contacts:**

Mike Bennett [mbennett@edmcouncil.org](mailto:mbennett@edmcouncil.org)