

## Finance Domain Task Force

June 06 – 07, 2017, Brussels, Belgium

OMG Technical Meeting, Brussels, Be (note the time zone is *Central European Summer Time (CEST = GMT+2)*)

### Tuesday June 06 2017

Time	Topic	Presenter, Comments
<b>Finance Domain Task Force Meeting</b>		
09:00 – 9.05	<b>Kick-off, Meeting Agenda Review</b>	Mike Bennett, EDMC, Rob Nehmer, Oakland University (MI) FDTF Co-Chairs
09:05 – 10.00	<b>The Road to spec.edmouncil.org</b> <ul style="list-style-type: none"> <li>FIBO Master status</li> <li><a href="http://spec.edmouncil.org">spec.edmouncil.org</a></li> <li>FIBO Publisher (RDFToolkit) functionality</li> <li>FIBO 2.0 plans</li> </ul>	Dennis Wisnosky, EDM Council
10:00 – 10:30	<b>FIBO Overview</b> <ul style="list-style-type: none"> <li>FIBO Deliverables and how to use them</li> <li>FIBO Content Overview</li> <li>FIBO Content Statuses</li> </ul>	Mike Bennett, EDM Council
10:30 – 10:45	<i>Break</i>	
10:45 – 12:00	<b>Distributed Ledger Technology WG Report-back</b> <ul style="list-style-type: none"> <li>Developments in Standards around Blockchain/DLT</li> <li>Broader vision for conceptual models and identifiers</li> <li>IR Swaps PoC Progress Report</li> <li>Modeling processes in FIBO Conceptual Framework</li> </ul>	DLT Group
12.00-1.00	<i>Lunch</i>	
1:00 – 2:00	<b>Standards Roadmap</b> <ul style="list-style-type: none"> <li>ISO 20022 Latest</li> <li>Standards coverage: <ul style="list-style-type: none"> <li>Conceptual: ISO 20022 (part), FIBO, BIAN, ACTUS</li> <li>Technical: ISO 20022 (part), FIX, FpML, XBRL</li> </ul> </li> <li>Blockchain Standards</li> </ul>	Group discussion
2:30 – 3:00	<i>Break</i>	
3:00 – 3:30	<b>Upper Ontology Standards Initiatives</b> <ul style="list-style-type: none"> <li>ISO and BFO initiative in upper ontology space</li> <li>Comparison with FIBO Conceptual Framework</li> </ul>	Mike Bennett
3:30 – 4:00	<b>Financial Risk Ontology</b> <ul style="list-style-type: none"> <li>Status of EDM Council initiative on risk</li> <li>FIBO risk concepts</li> <li>Upper ontology requirements</li> <li>Risk classification work from the Open Financial Data Group</li> </ul>	Mike Bennett
4:00 – 5:00	<b>FIBO Submissions Updates</b> <ul style="list-style-type: none"> <li>FIBO FBC / IND FTFs progress</li> <li>FIBO SEC status and plans</li> <li>Plans for New Orleans</li> </ul>	Elisa Kendall, Thematix
5:00	<i>Adjourn</i>	

## Finance Domain Task Force

Wednesday June 07 2017		
Time	Topic	Presenter, Comments
09:00 – 09:05	<b>Kick-off, Meeting Agenda Review</b>	Mike Bennett, EDMC, Rob Nehmer, Oakland University (MI) FDTF Co-Chairs
09:05 – 10:00	<b>FIBO Usage and Proofs of Concept</b> <ul style="list-style-type: none"> <li>Brief overview of how FIBO can be used (Semantic Architectures)</li> <li>Current and recent proofs of concept</li> <li>Things we saw in Atlanta</li> </ul>	Mike Bennett
10:00 – 10:30	<i>Break</i>	
10:30 – 12:00	<b>State Street and UCC Proof of Concept</b> <ul style="list-style-type: none"> <li>UCC/State Street FIBO demo</li> </ul>	Oliver Browne, UCC
12.00-1.30	<i>Extended Lunch</i>	
1:30 – 5:00	<i>WORKSHOPS</i>	
1:30 – 1:40	<b>Topic Overview; topics to cover are:</b> <ul style="list-style-type: none"> <li>Blockchain/DLT</li> <li>UCC/State Street and FIBO</li> </ul>	Mike Bennett, EDM Council
1:40 – 2:45	<b>UCC PoC Follow-up</b> <ul style="list-style-type: none"> <li>Pick up on the UCC PoC</li> <li>Things not addressed by FIBO</li> <li>Compare gaps they identified originally versus what is now available in FIBO-Master</li> </ul>	
2:45 – 3:00	<i>Break</i>	
3:00 – 3:30	<b>UCC PoC Follow-up</b> <ul style="list-style-type: none"> <li>Continued if needed</li> </ul>	
3:30 – 5:00	<b>Blockchain PoC:</b> <ul style="list-style-type: none"> <li>IR Swaps Process and Contracts ontologies integration</li> <li>Derivation of Platform Independent Models: <ul style="list-style-type: none"> <li>How you go from the BMPN-like ontology to some actual code in SmartContracts:</li> </ul> </li> <li>Executable models (per ADTF)</li> </ul>	
5:00	<i>Adjourn</i>	

## Finance Domain Task Force

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