



Chairs:

[Joseph Bugajski](#), Gartner, Chair Emeritus

[Harsh Sharma](#), Citi

[Mike Bennett](#), EDMC

OMG Finance Domain Task Force Meeting Agenda

March 19th -20th 2013 – Reston, VA, USA (please note the time zone is **US Eastern Daylight Time- EDT**)

Tuesday, March 19th 2013

Time	Topic	Presenter, Comments
09:00-9.05	Kick-off, Meeting Agenda Review	Harsh Sharma, Mike Bennett
09:05 – 10.30	SMART Regulation Project working session SMART Regulation is a joint OMG- DTC project. Goal is to engage private and public sector stakeholders in promoting innovation and data standards in financial regulations and disclosures.	
9.05-9.45		Hudson Hollister, DTC
9.45-10.30	- DTC Advocacy Efforts Update - Summary of SMART Regulation Project - Bloomberg Open Symbolology – Business case for OMG standard	Harsh Sharma Corby Dear, Bloomberg
10:30 - 10:45	<i>Morning Refreshment Break</i>	
10.45-12.00	SMART Regulation Project working session - Semantic technologies for GRC in Financial Services - GRCTC Proof-of-Concept, use of Business Natural Language in regulatory language (tentative title).	Elie Abi-Lahoud, GRCTC, Ireland John Hall, Donald Chapin
12.00-1.00	Lunch	
1.00-2.00	SMART Regulation Project working session - Front-Running – Business Requirements Summary - Trade Life-Cycle: Regulation Monitoring & Enforcement	Wesley Moore, Patrick Greenfield, Wells Fargo James Odell
2.00-2.30	SMART Regulation Project working session Global Regulatory Compliance – The intersection of Compliance, Technology and Standards Wrap-up of SMART Regulation Session	Mitch Avnet, Compliance Risk Concepts Harsh Sharma
2.30-2.45	<i>Coffee Break</i>	
2.45-3.45	The Semantic Interoperability Problem: Business Impact and Technical Solutions	David Frankel
3.45-5.00	Financial Industry Business Ontology working session	Mike Bennett, EDMC
5.00	Adjourn	



Wednesday, March 20th 2012

Time	Topic	Presenter, Comments
09:00-9.05	Kick-off, Meeting Agenda Review	Mike Bennett, EDMC
9.05-5.00	Financial Industry Business Ontology working session All day working session on FIBO Business Entity RFC, planning for next RFCs	Mike Bennett
5.00	Adjourn	

Remote Participation Information:

GoToMeeting Information: *(Please note this is a recurring meeting March 19-20th 9-5 pm US EDT)*

1. Please join my meeting.
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