

June 21st – 22nd, 2016, Orlando, FL, USA

OMG Technical [Meeting](#), Orlando, FL (note the time zone is *Eastern Daylight Time (EDT= GMT-4)*)

Tuesday June 21 st 2016		
Time	Topic	Presenter, Comments
	Finance Domain Task Force Meeting	
09:00 – 9.05	Kick-off, Meeting Agenda Review	Mike Bennett
	Blockchain Half Day	
09:05 – 09.30	Introduction to Blockchain - Specific BC initiatives in finance - What there is on the standards landscape	Ken Traub
09:30 – 10:30	Panel: Unique Identifiers in Global Financial and Blockchain Standards - Global Unique Identifiers - Issues surrounding harmonizing them - Where they will need to be used in finance and blockchain - Integrating with other areas of OMG focus?	Stephanie McGillivray Ken Traub Richard Beatch Chris Betz
10:30 – 10:45	Break	
10:45 – 11:15	Smart Contracts - More specific issues for the FDTF on Smart Contract - General questions about where that is e.g. standard data model - Proposals for use of ontology instead of that	Mike Bennett Tony Coates Subhankar Sinha Chris Betz All
11:15 – 12:00	Overall discussion: Blockchain Standards opportunities for the OMG - Standards opportunities for identification - Standards opportunities for Smart Contracts - Common vocabulary (semantics v data model) - Regulatory perspective	
12.00-1.00	Lunch	
	FDTF Continued	
1:00 – 1:30	FIBO Ecosystem - Big picture update - Explanation of FIBO, red FIBO and blue FIBO (for new attendees) - Status and Progress - FIBO Vocabulary next steps	Dennis Wisnosky
1:30 – 2:00	FIBO Indices and Indicators IND Update / discussion	Elisa Kendall
2:00 – 2:30	FIBO Co-ordination Strategy Requirements for coordinating SEC, Debt, Loans, release content	Elisa Kendall
2.30 – 3.00	Break	
3:00 – 3:45	FIBO Vocabulary Content - Tour of the FIBO Vocabulary business content - State of completion of each part - Modeling style - Business presentation challenges	Mike Bennett
3:30 – 5:00	SIMF Update and Tooling	Cory Casanave, Jim Logan
5:00	Adjourn	

Wednesday June 22 nd 2016		
Morning: Finance Domain Task Force		
Time	Topic	Presenter, Comments
09:00 – 09:05	Kick-off, Meeting Agenda Review	Mike Bennett
09:05 – 09:15	FDTF Business: elect a new Co-Chair	
09:15 – 09:30	FinTology Foundation Introduction Introduction and initial four “standards” buckets	Lars Toomre
09:30 – 10:00	Forthcoming financial standards: Cash Flows for Debt and Derivatives - Introduction to ACTUS and cash flows from Contract Types - Basic debt portfolio analytics and risk metrics - What is coming through the FIBO initiative? - What more is needed by regulators, investors and banks? - How should we standardized probabilistic cash flow models?	Lars Toomre Allan Mendelowitz
10:00 – 10:15	<i>Break</i>	
10:15 – 10:45	Terminology and Vocabulary conversation - Business terminology in finance - What is coming through FIBO and FIBO Vocabulary? - Terminological Principles - Terminology Standards and implementation (SKOS; SBVR)	Mike Bennett Lars Toomre
10:45 – 11:00	Discussion and Planning: Possible RFCs and RFPs - No existing standard for forward-looking financial analysis - Working within the FIBO ecosystem - Additional standards opportunities outside FIBO - Guidance on process to follow: - Debt/Risk Analytics: RFC, RFP or FIBO extension? - Terminology support: RFC, RFP or something else?	Mike Bennett
11:00 – 12:00	FIBO Vocabulary Tooling - Use of SKOS - SKOS demonstration	David Newman Dennis Wisnosky Kevin Tyson
12:00-1:30	<i>Extended Lunch</i>	

Wednesday June 22nd 2016

	Afternoon: Financial Standards Coordination Meeting	
1:30 – 2:00	Overview: Standards landscape and Current position • ISO TC68/WG5 Semantic Layer for ISO 20022 update • Common opportunities and issues across the standards space • OWL and SKOS overview; OWL v UML for modeling • Metadata and alignment considerations	
2:00 – 2:30	A semantic mediawiki view of ISO 20022 • Progress on WG5 OWL view of ISO 20022 • Extracting/creating vocabulary from the ISO 20022 OWL • Lexical analysis and business SME support	Kevin Tyson
2:30 – 2:45	<i>Break</i>	
2:45 – 3:15	FIX Orchestra • “Machine readable rules of engagement” • FIX Repository current and future state • Opportunities and ideas for alignment	Lisa Taikitsadaporn, Don Mendelson
3:15 – 3:45	Code Lists and Datatypes – Describing the problem space • Code lists – interoperability; library of code lists? • Common treatment for datatypes • Applicability of semantic models e.g. for identifiers • Provenance	Lisa Taikitsadaporn, Don Mendelson
3:45 – 4:15	creating a common ecosystem – Discussion • infrastructure and metamodels for code lists, datatypes and identifiers • How and at what level to align? • Use of Semantic Web technologies (OWL, RDF, RDFS, SKOS)	All
4:15 – 5:00	Discussion and Wrap-up	
5:00	<i>Adjourn</i>	

5:00 – 6:00	Conceptual Modeling Working Group	Jim Logan, NoMagic
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Remote attendance logistics

INFO FOR MEETING ATTENDEES

Dial-in details:

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