

September 13th – 14th, 2016, Chicago, IL, USA

OMG Technical [Meeting](#), Chicago, IL (note the time zone is *Central Daylight Time (CDT= GMT-5)*)

Tuesday September 13th 2016		
Time	Topic	Presenter, Comments
	Finance Domain Task Force Meeting	
09:00 – 9.05	Kick-off, Meeting Agenda Review	Mike Bennett
09:05 – 09.30	FIBO Ecosystem • Big picture update • Explanation of FIBO, red FIBO and blue FIBO (for new attendees) • Status and Progress	Dennis Wisnosky
09:30 – 10:30	FIBO Recent Submissions Update • FIBO Business Entities • FIBO Financial Business and Commerce • FIBO Indices and Indicators	Elisa Kendall
10:30 – 10:45	<i>Break</i>	
10:45 – 11:15	FIBO Submissions Next Steps • FIBO FBC additional content • Securities next steps • Additional material for IND	Elisa Kendall
11:15 – 11:45	FIBO Loans Status and Progress • Current status of FIBO Loans • Plans for submission	Mike Uschold
11:45 – 12:00	New FDTF Chair Election	
12.00-1.00	<i>Lunch</i>	
1:00 – 1:45	Financial Industry Regulatory Ontology (FIRO) • Introduction to FIRO • Plans going forward	Elie Abi-Lahoud Tom Butler
1:45 – 2:05	FIBO Vocabulary • Current status and bigger picture • Tooling and ecosystem	Denis Wisnosky
2:05 – 2:30	FIBO Vocabulary – Debt • Working meetings • Current status and plans	Wes Moore Elie Abi-Lahoud
2.30 – 3.00	<i>Break</i>	
3:00 – 5:00	New RFPs for Financial Risk • Inputs to cashflow generators • Inputs to risk management calculations	Lars Toomre
5:00 – 5:20	ACTUS – Classification for Debt Cashflows	
5:20 – 5:30	FIBO Workshop Set-up • Select a part of FIBO (IND has been recommended) • Identify test data, tooling etc. for tomorrow's workshop	
5:30	<i>Adjourn</i>	

Wednesday September 14 th 2016		
Time	Topic	Presenter, Comments
09:00 – 09:05	Kick-off, Meeting Agenda Review	Mike Bennett
09:05 – 09:30	Ontology and Accounting Concepts How to bring together accounting concepts at different levels of ontologies	Rob Nehmer, Oakland University
09:30 – 10:00	Standards Coordination and Exploration: - Update on standards coordination - FIX, SWIFT/ISO2022, FIBO, others - Implications for common semantic modeling	Mike Bennett
10:00 – 10:30	<i>Break</i>	
10:30 – 11:00	Blockchain - Update from Blockchain WG - Smart Contracts in Blockchain	Mike Bennett
11:00 – 12:00	Blockchain - Proof of Concept and planning - Scope; IR Swaps, Bonds Issuance, others? - Identify process elements	All
12:00-1:30	<i>Extended Lunch</i>	
1:30 – 5:00	<i>WORKSHOPS</i>	
1:30 – 2:30	Blockchain Workshop - Representing business process flow as ontology - UML Activity Model v BPMN representation in ontology - Process descriptions for derivatives trade, securities transaction, debt syndication issuance	
2:30 – 3:00	<i>Break</i>	
3:00 – 5:00	FIBO Workshop – FIBO IND - Testing the spec and our understanding - Generating material that can be added as documentation	

Remote attendance logistics

INFO FOR MEETING ATTENDEES

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