

September 16-17, 2014, Austin, TX, USA

OMG Technical [Meeting](#), Austin, TX (please note the time zone is *US Central Daylight Time (CDT = GMT-5)*)

Tuesday September 16 th 2014		
Time	Topic	Presenter, Comments
Finance Domain Task Force Meeting		
09:00-9.05	Kick-off, Meeting Agenda Review	
09:05 – 09.30	FIBO Indices and Indicators RFC Second Reading <ul style="list-style-type: none"> • Overview of content • Review of AB reviewers comments • Vote to submit FIBO-IND RFC 	Mike Bennett / Dennis Wisnosky
09:30 – 10:00	FIBO Foundations FTF Report <ul style="list-style-type: none"> • Overview of updated specification and changes • Overview of AB reviewers comments and actions taken by FTF • Describe proposals to charter an FTF2 	Mike Bennett / Dennis Wisnosky
10.00-10.30	Introduction to the FIBO Ecosystem <ul style="list-style-type: none"> • Informative update for the TF on the upcoming FIBO activities • Scene-setting for the presentations which follow 	Dennis Wisnosky
10:30 - 10:45	<i>Break</i>	
10.45-11.20	Business Modeling Capabilities: Real Time Tooling <ul style="list-style-type: none"> • NoMagic demonstration of business conceptual modeling capabilities for real time FIBO SME review 	Kent Laursen, NoMagic
11.20-11.55	Business Modeling Capabilities: Offline Review Capabilities <ul style="list-style-type: none"> • Adaptive demonstration of business facing views of FIBO content for offline SME review 	Pete Rivett, Adaptive
12.00-1.00	<i>Lunch</i>	
1.00-1.30	Securities and Equities FIBO Content Team <ul style="list-style-type: none"> • Overview of the Securities and Equities FIBO Content Team activities 	Richard Beatch, Bloomberg
1.30-2.00	Securities and Equities FIBO Specification Preview <ul style="list-style-type: none"> • Preview of the specification and model content for the FIBO Securities and Equities submission 	Richard Beatch, Bloomberg Elisa Kendall, Thematix
2.00-2.30	FIBO Build / Test / Deploy / Maintain Infrastructure <ul style="list-style-type: none"> • Overview of the technical infrastructure for the FIBO Build / Test / Deploy / Maintain methodology • Namespaces; use of GitHub, Jenkins etc. 	Dean Allemang, WorkingOntologist Jacobus Geluk, Bloomberg
2.30-2.45	<i>Break</i>	
2.45-4.00	Alignment of OMG and ISIN Identification Standards <ul style="list-style-type: none"> • Discussion and dialog with Nourredine Yous of the Association of National Numbering Agencies on identification standards alignment 	Nourredine Yous, ANNA
4.00-5.00	AOB / Discussion	
5.00	Adjourn	

Wednesday September 17th 2014

Time	Topic	Presenter, Comments
FIBO Submitters meeting		
09:00-9.15	FIBO Content Team Pre-planning: Introduction and Scene-setting	Dennis Wisnosky
09:15 – 10.15	FIBO Development Scenarios <ul style="list-style-type: none"> • Review of the upcoming FIBO release content and dependencies • What’s in FIBO conceptual model? • Current status of each domain • Identify domains can be started (Debt, Derivatives, Loans) • Discussion and prioritization for the industry 	Dennis Wisnosky
10:15 - 10:45	<i>Break</i>	
10.45-12.00	FIBO Build / Test / Deploy / Maintain Infrastructure: Deep Dive <ul style="list-style-type: none"> • Deep dive into the development infrastructure and process • Describe FCT activities and responsibilities 	Dennis Wisnosky
12.00-1.30	<i>Extended Lunch</i>	
1.30-2.00	Subject Matter Experts Participation <ul style="list-style-type: none"> • Outline of the SME touch points in the FIBO workflow • SME Reviews: validation and extension of model subject matter • Externality Reviews: semantic abstractions, use of attested industry concepts and definitions from other semantic standards • Overview of existing and planned semantic abstractions 	Mike Bennett
2.00-3.00	Subject Matter Experts Participation - Hands-on Session <ul style="list-style-type: none"> • Hands-on assessment of the tooling for SME reviews, by SMEs • SME Review dry run: Review and explore the derivatives and loans legacy content in business-facing tooling • Externality Review dry run: Review abstractions selected by SMEs (for example collateral, facilities/credit facilities) and show how Externality Review would be carried out 	Mike Bennett
3.00-3.30	<i>Break</i>	
Finance Domain Task Force Meeting		
3:30 – 3:45	Kick-off, Meeting Agenda Review	
3.45-4.45	Business Conceptual Modeling Principles <ul style="list-style-type: none"> • Continuation of our discussions at the June FDTF meeting • What makes a model meaningful? • Best practice within the Semantic Web architecture for semantics • Externality requirements / model interoperability 	Mike Bennett
4:45-5:00	Terminology and Rules Support <ul style="list-style-type: none"> • Discussion on business-facing conceptual model types (business rules, vocabulary, math etc.) and how to support these. 	Mike Bennett
5.00	Adjourn	

Remote attendance logistics

INFO FOR MEETING ATTENDEES

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