Extending Essence for Business and Service Engineering - with Symphonical (someone.io) Tool Support

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"Essence in practice"

Berlin, June 18th, 2015

Abstract

• The Essence kernel is a suitable foundation not only for software engineering, but also for business and service engineering. This presentation shows how popular business engineering practices like business model canvasing and service engineering practices like service journey mapping can be supported by an extension to the Essence kernel. The presentation will also illustrate how the dynamic enactment of Essence practices can be supported by the "SomeOne" team collaboration tool provided by the Symphonical team collaboration platform.

Special thanks to my collaborators

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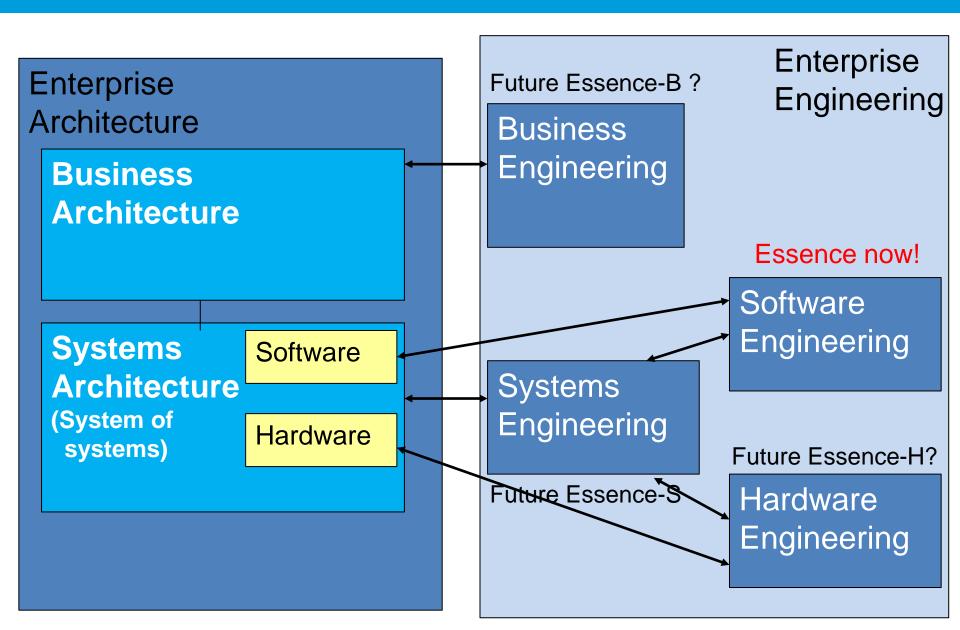
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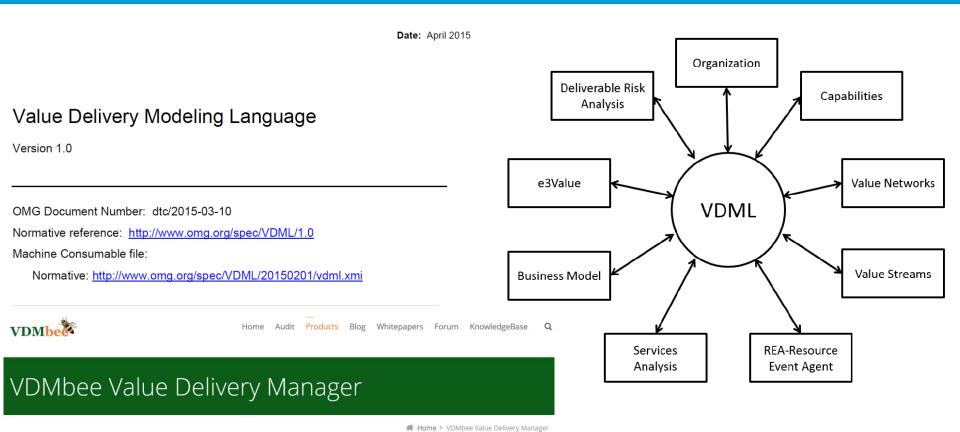
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Value Delivery Modeling Language (VDML OMG standard)





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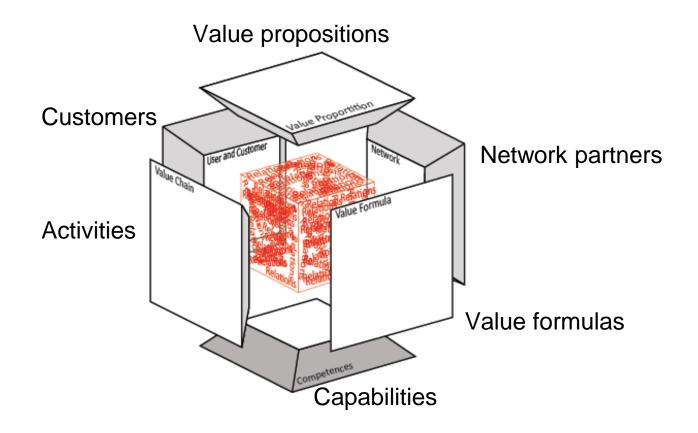
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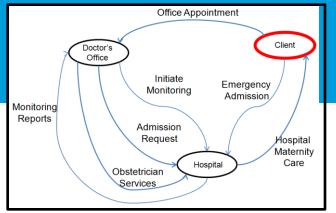
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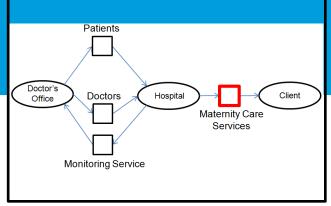
Business Model Cube

BMI Cube (AAU)

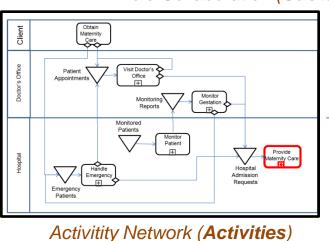


Similar to but simpler than Osterwalder (source: Peter Lindgren, NEFFICS)



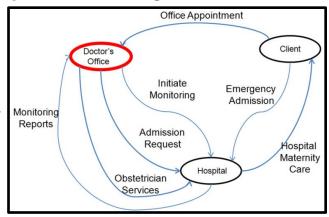


Role Collaboration (Customers)

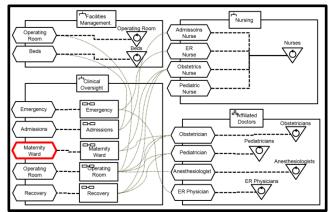


Value Ching User and Customer Value Formula Value Formula Comparences

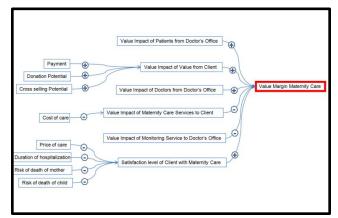
Value Proposition Exchange



Role Collaboration (Network Partners)

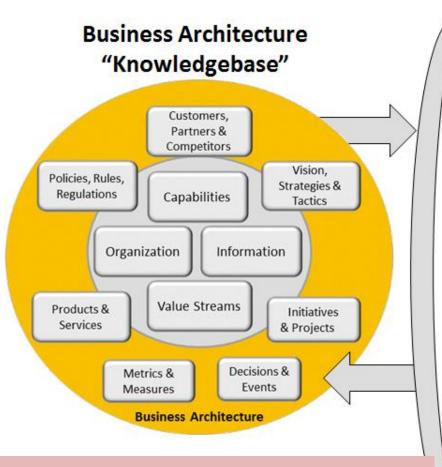


Capability Management (Capabilities)



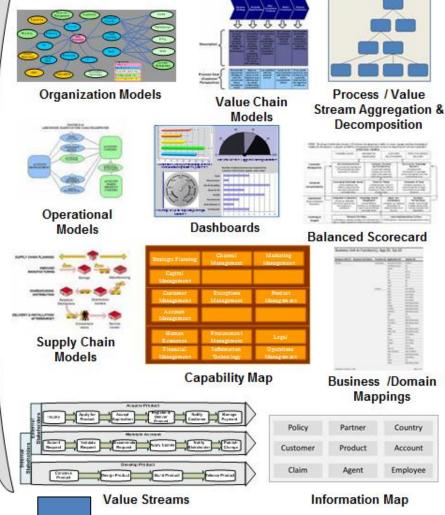
Measurement Dependency (Value Formula)

OMG Business Architecture



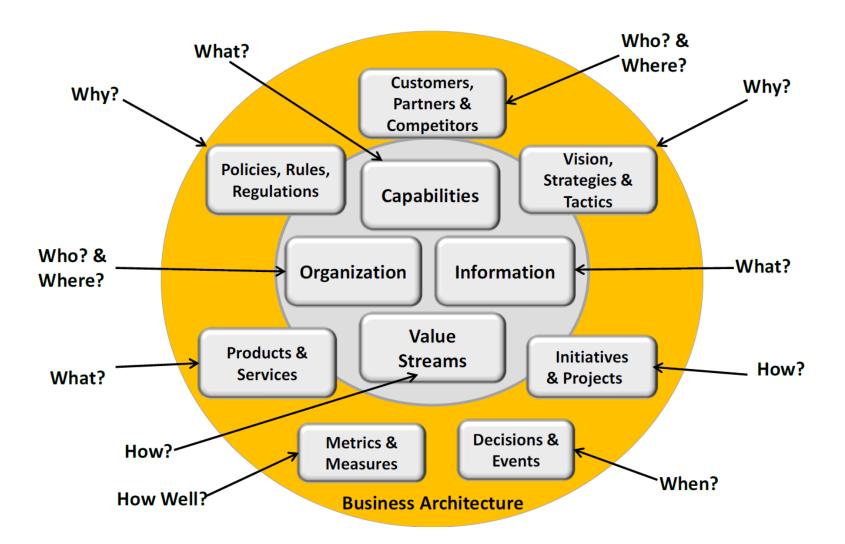
Many different existing practices also for business engineering

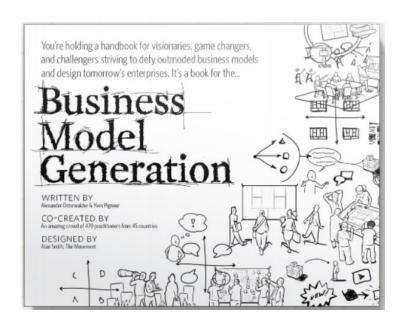
Practices Blueprints Built on Common Foundation



Business Model canvas

OMG Business Architecture





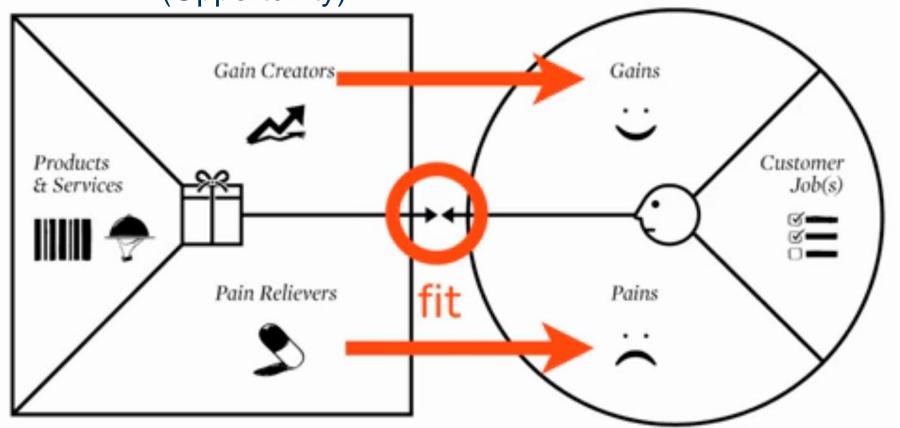
> 1 million copies sold

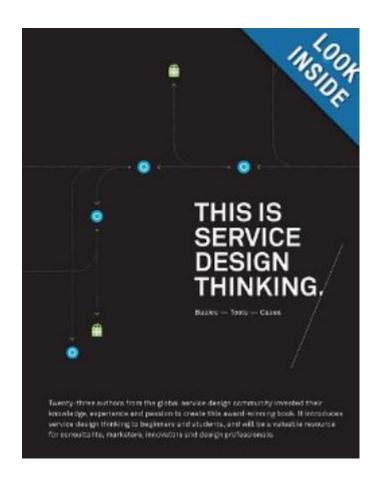


Business Model and Value Proposition Canvas

Value offer (Opportunity)

Value needs (Requirements)





Authors: Marc Stickdorn, Jakob Schneider

Many different service design & engineering practices

Stakeholder Maps
Service Safaris
Shadowing
Customer Journey Maps
Contextual Interviews
The Five Whys
Cultural Probes
Mobile Ethnography
A Day in the Life
Expectation Maps

ldea Ge	neration
What if	***
Design	Scenarios
Storybo	pards
Deskto	p Walkthrough
Service	Prototypes
Service	Staging
Agile De	evelopment
Co-Crea	ation
Storyte	lling
Service	Blueprints
Service	Roleplay
Custom	ner Lifecycle Maps

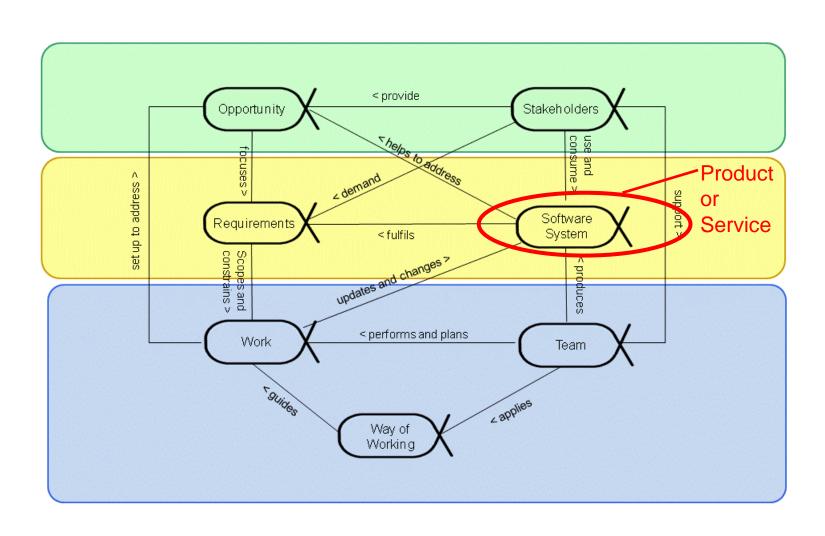
A Business Engineering Kernel – for Creating Business Engineering Practices

Three areas of concern for Business Engineering

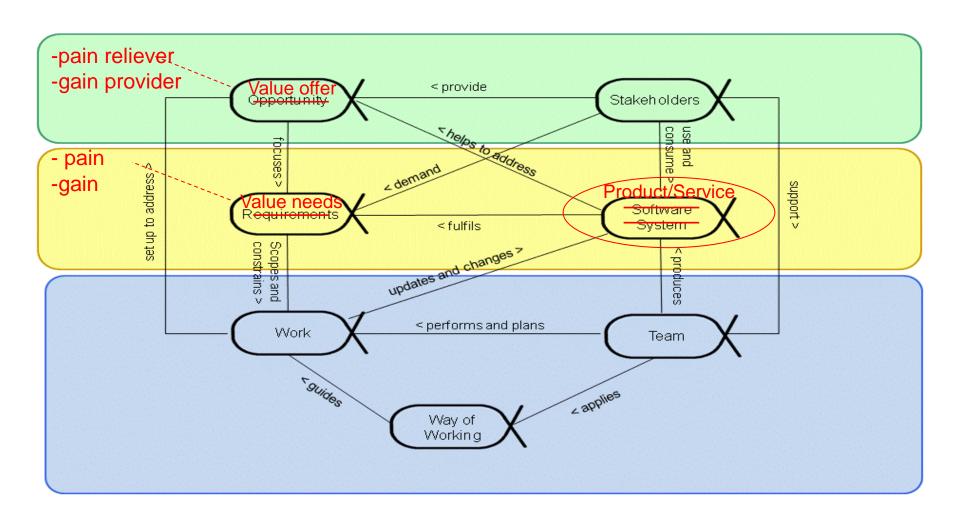
Customer Solution Endeavor

No changes!

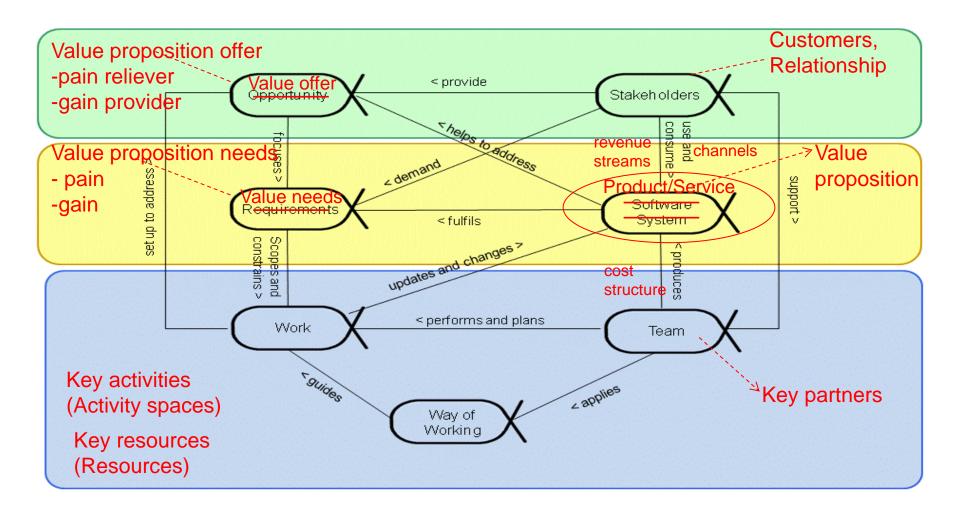
The Kernel Alphas for Software Engineering -> Business Engineering (key difference:NOT software system focus)



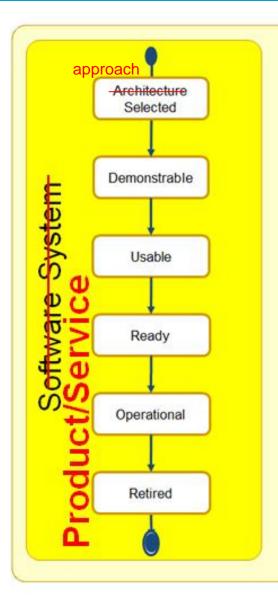
The Kernel Alphas - For Business Engineering



The Kernel Alphas - For Business Engineering - related to the Business Model/Value proposition Canvas elements



The states of Product/Service



approach
An architecture has been selected that addresses the key technical risks and any applicable organizational constraints.

product/service

An executable version of the system is available that demonstrates the architecture is fit for purpose and supports testing.

product/service

The system is usable and demonstrates all of the quality characteristics required of an operational system.

product/service The system (as a whole) has been accepted for deployment in a live environment.

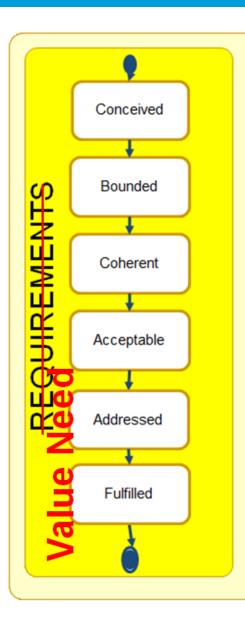
product/service

The system is in use in a live environment.

product/service

The system is no longer supported.

The states of the Value Need



product/service

The need for a new system has been agreed.

The purpose and theme of the new system are clear.

value need

The requirements provide a consistent description of the essential characteristics of the new system.

value need

The requirements describe a system that is acceptable to the stakeholders.

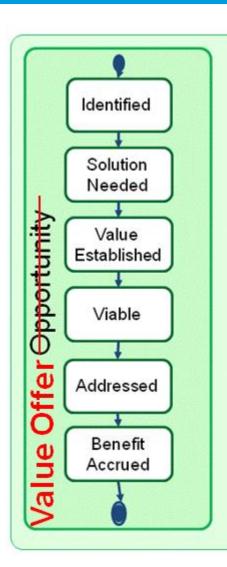
value need

Enough of the requirements have been addressed to satisfy the need for a new system in a way that is acceptable to the stakeholders.

value need

The requirements that have been addressed fully satisfy the need for a new system, product/service

The states of the Value Offer



A commercial, social or business opportunity has been identified that could be addressed by a software-based solution. product/service

product/service
The need for a software-based solution has been confirmed.

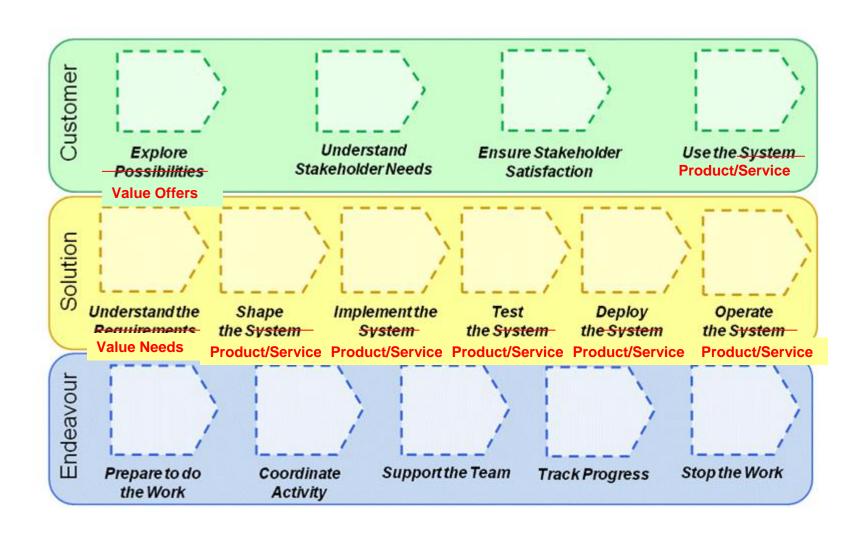
The value of a successful solution has been established.

It is agreed that a solution can be produced quickly and cheaply enough to successfully address the opportunity.

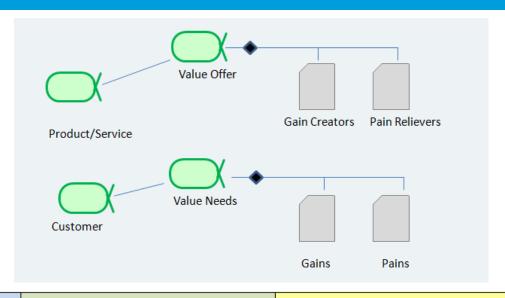
A solution has been produced that demonstrably addresses the opportunity.

The operational use or sale of the solution is creating tangible benefits.

The Kernel Activity Spaces for Business Engineering

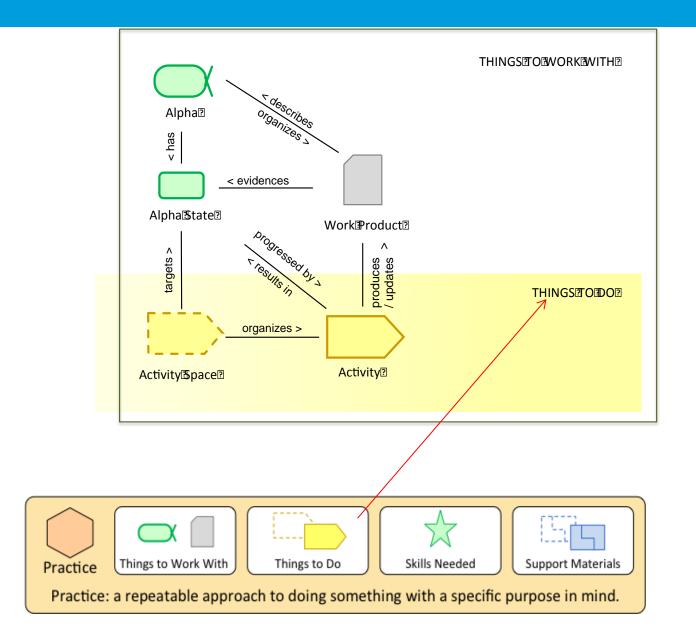


Value Offer/Need – Alphas and Work products

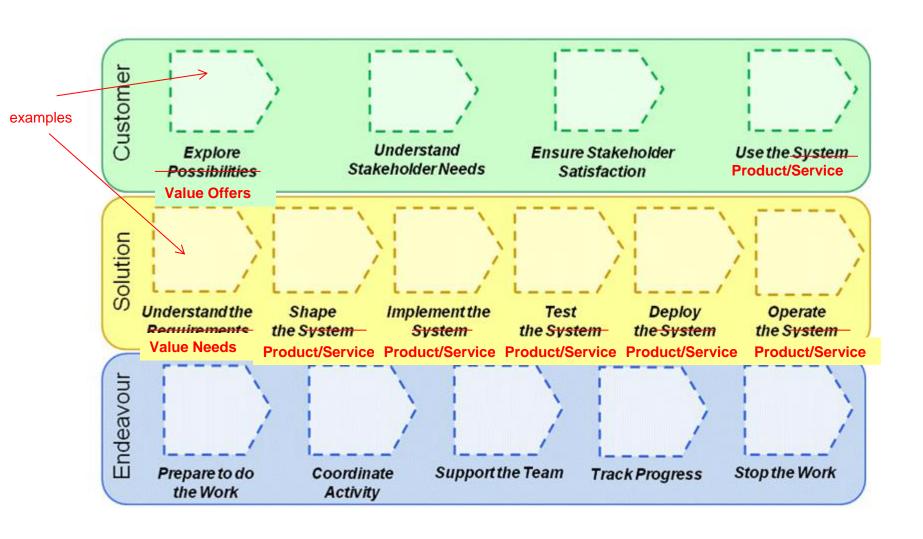


Thing to Work With	Alpha or Work Product?	Comments		
Value Offer	Alpha	Value offer description		
Gain providers	Work Product	Gains that the product/service will provide		
Pain relievers	Work Product	Pains that the product/service will relieve		
Value Need	Alpha	Value need description		
Gains	Work Product	Gains that the customer would like to see		
Pains	Work Product	Pains that the customer would like remove		

Things to Do



The Kernel Activity Spaces for Business Engineering



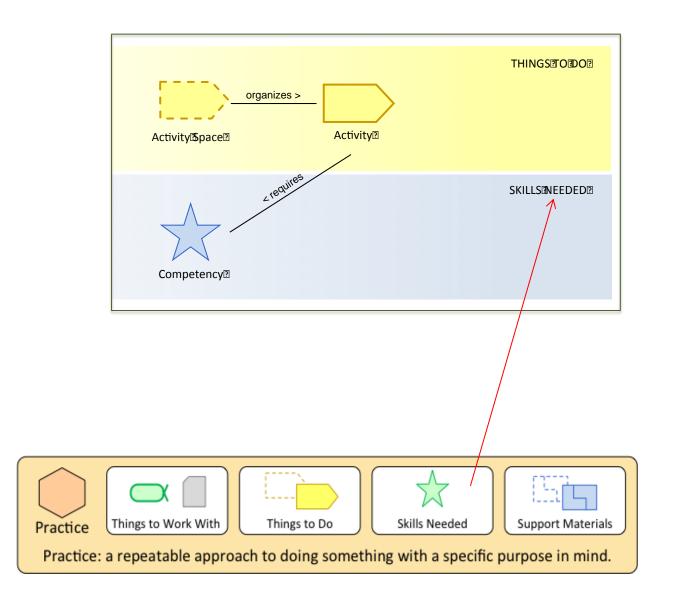
Initial State to Activity Mapping for the Value offer practice

		Activities							
	State	Define gain providers and pain relievers	Formulate Value offer	Agree on Value solution need Fit with value need	Define real measurable value of offer	Analyze that the value offer is viable	Confirm that Product/Service is ready for deployment	Analyze for established ROI	
Value offer	Identified	Must be performed	Must be performed						
	Solution Needed			Must be performed					
	Value Established				Must be performed				
	Viable					Must be performed			
	Addressed						Must be performed		
	Benefit Accrued							Must be performed	

Initial State to Activity Mapping for the Value needs practice

		Activities								
	State	Identify Customer gains and pains	Formulate Customer Value need	Stakeholders agreement on Value need fit with value offer	Value need conflict and prioritisation resolution	Testable value need agreement	Acceptance that value needs will be met by value offers	Acceptance that value needs have been met by value offers		
Value offer	Conceived	Must be performed	Must be performed							
	Bounded			Must be performed						
	Coherent				Must be performed					
	Described					Must be performed				
	Addressed						Must be performed			
	Fulfilled							Must be performed		

Competencies define the skills needed to undertake an activity



Reference model for Core Competencies – for business engineering and product/service development

The Essence Language provides a simple way to capture competencies and the Essence Kernel provides a reference model of the core competencies involved in software product/service development:

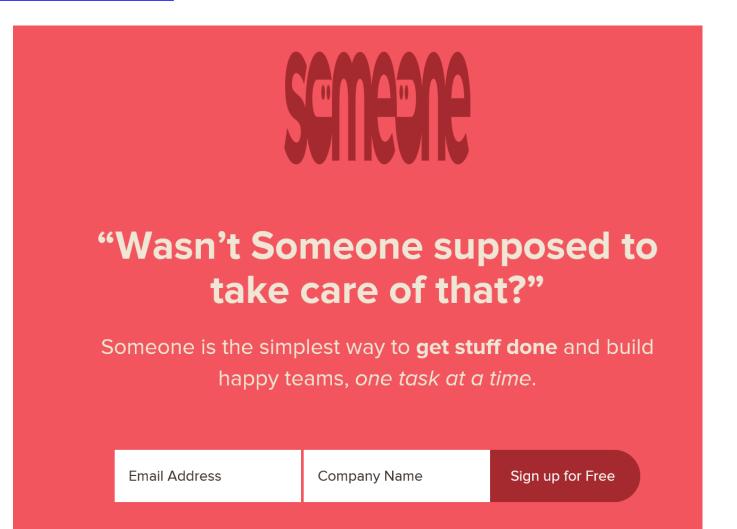
- Stakeholder Representation: This competency encapsulates the ability to gather, communicate, and balance the needs
 of other stakeholders, and accurately represent their views.
- Analysis: This competency encapsulates the ability to understand opportunities value offers and their related stakeholder needs, and transform them into an agreed and consistent set of requirements value needs.
- **Development:** This competency encapsulates the ability to design and realise product/service—program effective software systems following the standards and norms agreed by the team.
- **Testing:** This competency encapsulates the ability to test a product/service—system, verifying that it is usable and that it meets the requirements value needs.
- Leadership: This competency enables a person to inspire and motivate a group of people to achieve a successful
 conclusion to their work and to meet their objectives.
- Management: This competency encapsulates the ability to coordinate, plan and track the work done by a team.

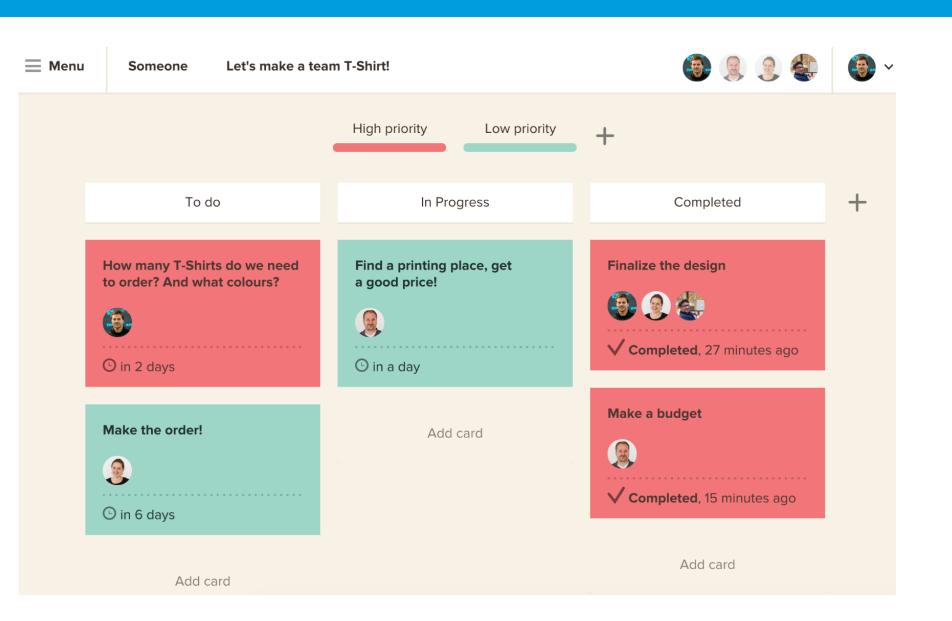
Each competency has 5 levels: 1-Assists, 2-Applies, 3-Masters, 4-Adapts and 5 – Innovates, where level 1 is the lowest level of competency and 5 the highest.

Minimum Competency Needed to Perform the Value Need Practice

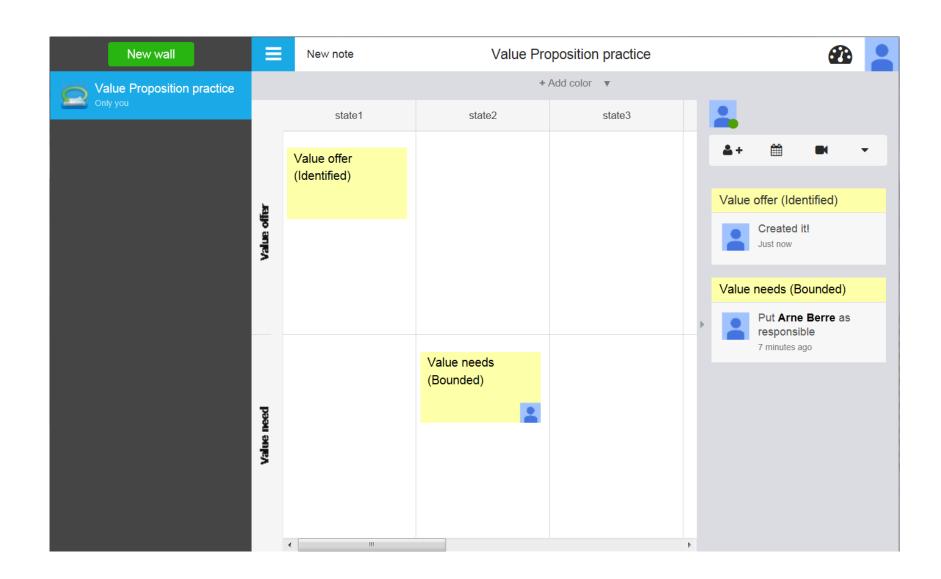
Competency	Identify Customer gains and pains	Formulate Customer Value need	Stakeholders agreement on Value need fit with value offer	Value need conflict and prioritisation resolution	Testable value need agreement	Acceptance that value needs will be met by value offers	Acceptance that value needs have been met by value offers
Stakeholder Representation	3	3			2	2	2
Analysis	3	3	2	2	3	2	
Development							
Testing					2		
Leadership							
Management				3			

www.someone.io - a state-based team collaboration tool





Tool support for Essence - www.someone.io



Conclusions

- The Essence approach can be extended and adapted to be applied also for work, practices and projects where the objective is NOT software engineering
- In particular for business engineering where the objective is to specify and create a new product/service
- The Essence extension for Business Engineering is useful also for pure business model and service design projects – without any software engineering realisation – but this works also well together with software engineering realisation.
- A discussion has started to solicitate interest for establishing a business engineering kernel – based on a number of business architecture and engineering frameworks and practices (in OMG and in other business architecture communities)
- Flexible and adaptive tool support for Essence is in progress through an adaption and extension of www.someone.io

References

- 1) Zachman Framework, http://en.wikipedia.org/wiki/Zachman_Framework
- 2) Business Architecture Guild, http://www.businessarchitectureguild.org/
- 3) Business Model Canvas, http://www.businessmodelgeneration.com/
- 4) Value Proposition Canvas, <u>www.businessmodelgeneration.com/.../value_proposition_canvas.pdf</u>
- 5) Essence OMG standard, http://www.omg.org/spec/Essence
- 6) Essence User Guide (<u>www.semat.org</u>), forthcoming
- 7) TOGAF 9, http://www.opengroup.org/togaf/
- 8) VDML http://www.omg.org/spec/VDML/1.0/Beta2/PDF/
- 8) Symphonical Someone <u>www.someone.io</u>